



Alternate Data Access Request

California State University, Monterey Bay
Enterprise & Engagement Applications (EEA)

This form is to be used by: **Temporary Employees, EOSP Peer Mentors** and **Student Assistants** (except from Business Dept. who use [Advising Access Request](#)) and **Employees** who require *additional* access to OASIS, and **Employees** who require access to OnBase, OAS (Oracle Analytics Server) or Student Data Warehouse.

Step 1: Provide Personal Information (All fields required)

Name (please print): _____ PS EmplID (not SSN): _____
Otter ID (Network Logon): _____ Email Address: _____ Campus Phone: _____
Title/Job Function: _____ Department: _____

Step 2: Complete [Information Security & Privacy Rights](#) Training Requirement

CSUMB and Non-CSUMB employees: Complete [Data Security and FERPA](#) training through [SumTotal](#) (also accessible from your dashboard). **Complete this training requirement prior to submitting this form.**

Step 3: Select your position/job from the list below OR describe the access required

Peer Mentor - For Early Outreach and Support Programs (Advisor Center Peer Mentors use Advising Access Request)

Student Assistant - All except Business Dept. (Business Dept. uses Advising Access Request)

Temporary Employee - Answer questions A and B below. (Time frame of access must be specified)

CSU Auditor - Answer questions A and B below

Additional or Custom Access - Answer questions A and B below

A) Name a person in your department with the same access you are requesting:

B) Describe the access you are requesting:

Examples: Admissions Inquiry, View Grades/Term Statistics, Class Rosters, Class Permission Numbers, Grade Roster/Establish Courses/Timeblock, Manage Committees, Assign Student Advisor, View Financial Aid Status or Student Group Inquiry

Step 4: Select OnBase, Reporting, Student Data Warehouse, or WebAdmit access below if required

OnBase Enterprise Content Management (ECM) - Specify whether user is new user or a replacing user. Describe the access you require or provide the name of a person that currently has the access you require:

CSUMB Reporting System aka OAS (Oracle Analytics Server) - Describe the access you require or provide the name of a person that currently has the access you require:

Student Data Warehouse - (Steps 6 & 7 below not required). Describe the level of access required. Options are User, Administrator, or Developer.

WebAdmit - Describe the level of access you need. E.g. review Applications

Step 5: Approval From Department Manager

Dept. Manager Signature: _____ Date: _____

Step 6: Approval from Department Trainer Trainer is the staff member who will be showing the requester how to use the requested access. Signature not required for internal Admissions/Records/FA staff requesting access to pages/processes owned by their own department. Signature is required for external staff requesting access from another department (e.g. an Advising user requests access to an Admissions page/process).

Trainer Signature: _____ Date: _____

Step 7: Approval From Data Owner Depending on the data being requested, approval is required from the director(s) of: Student Records, Admissions, Academic Advising, Academic Scheduling, Financial Aid, and/or Accounting. (E.g. if requesting "Admissions Inquiry", approval is required from the Admissions Director).

Data Owner Signature: _____ Date: _____

Step 8: Submit your completed form to the Enterprise & Engagement Applications Security Analyst (enterprise_security@csumb.edu)