



UNIVERSITY CORPORATION
AT MONTEREY BAY

100 Campus Center Seaside, CA 93955-8001 831/582-3500

MEMORANDUM

TO: Corporation Board of Directors
VIA: Glen Nelson, Corporation Executive Director
FROM: Nancy Ayala
DATE: June 8, 2023

SUBJECT: Agenda and Read-Ahead Materials

Enclosed are the agenda and read-ahead materials for the Corporation Board of Directors meeting on Thursday, June 15, 2023. The meeting will begin at 8:30 a.m. in the board room at the Alumni and Visitors Center on campus.

If you have any questions or concerns before the Board meeting, please feel free to contact me at nayala@csumb.edu.



UNIVERSITY CORPORATION
AT MONTEREY BAY

100 Campus Center Seaside, CA 93955-9001 831/582-3500

Board of Directors

Thursday, June 15, 2023 8:30 a.m. – 10:30 a.m.
Alumni and Visitors Center – Board Room

Light Breakfast will be served.

REVISED Annual Meeting Agenda

- | | | |
|--------------|--|-------------------|
| I. | Call to Order | V. Quiñones |
| II. | Governance | |
| 2 min. | A. Appointment of Directors
<i>Attachment II-A</i> | V. Quiñones |
| 2 min. | B. Election of Board Officers
<i>Attachment II-B</i> | V. Quiñones |
| 2 min. | C. Appointment of Standing Committee Members
<i>Attachment II-C</i> | V. Quiñones |
| III. | Approval of Minutes | |
| 2 min. | Approval of March 23, 2023, meeting minutes | V. Quiñones |
| IV. | Public Comment | V. Quiñones |
| V. | President’s Remarks | V. Quiñones |
| VI. | Executive Director’s Report | G. Nelson |
| VII. | Business | |
| 20 min. | A. Proposed 23/24 Budget
<i>Attachment VII-A</i> | S. Lee/S. Baggett |
| 15 min. | B. Endowment Investment Policy
<i>Attachment VII-B</i> | S. Lee |
| 45 min. | C. Chancellor’s Office Audit & Advisory Services Report | G. Nelson |
| VIII. | Reports | |
| 15 min. | A. 3 rd Quarter 22/23 Financial Report
<i>Attachment VIII-A</i> | S. Baggett |
| 10 min. | B. External Funding Update – Sponsored Programs
<i>Attachment VIII-B</i> | C. Lopez |
| 10 min. | C. Corporate and Foundation Relations – University Advancement
<i>Attachment VIII-C</i> | B. Sanford |
| IX. | Open Communications/Announcements | V. Quiñones |
| X. | Closed Session | Board |
| | Student Housing Plumbing Project - Contract Review
In accordance with Education Code §89923 | |
| XI. | Adjournment | V. Quiñones |

Note: In accordance with Education Code §89921 and Foundation Bylaws Article VI §5, this agenda provides notice of the business to be transacted (i.e., topics for Board discussion). Action may be taken on any item on the agenda. The italicized notations above are for guidance purposes only and the Board may take action on any item listed on the agenda, whether action is specifically prescribed.



University Corporation at Monterey Bay Board of Directors Meeting

Thursday, March 23, 2023
8:33 a.m. – 10:36 a.m.

Alumni and Visitors Center and Zoom

Draft, Minutes

<u>Board Members Present:</u>		<u>Board Members Absent:</u>
Vanya Quiñones, President	Katherine Kantardjief, Secretary	John Fraire, Director
Barbara Zappas, Director	Robert C. Taylor, Esq., Director	
John Jimenez, Director	Mary Jo Zenk, Director	
Maria Bellumori, Director	Glen Nelson, Director	
<u>Presenters:</u>		<u>Staff Present</u>
Gifford Leman, Investment Committee Chair		Nancy Ayala, Gov. & Compl. Mgr.
Starr Lee, Associate Executive Director		
Sherry Baggett, Corporation Controller		
Cindy Lopez, Director of Sponsored Programs Office		
Briana Sanford, Associate Director of Corporate & Foundation Relations		

Regular Meeting

- I. **Call to Order:** A quorum being established, President Vanya Quiñones called the meeting to order at 8:33 a.m.

President Quiñones welcomed Director Robert Taylor back to the Board after a brief hiatus in 2022.
- II. **Approval of Minutes**
Approval of December 9, 2022 regular meeting minutes: Moved by Member Barbara Zappas and seconded to approve the December 9, 2022 meeting minutes, as presented. With Director Taylor abstaining, the motion carried.
- III. **Public Comment** – There were no requests for public comment.
- IV. **President’s Remarks:** President Quiñones provided an update on University activities noting the continued celebration of diversity and inclusion on campus, which began at her Investiture on February 10. President Quiñones attended the All Black Gala, where campus and community members were recognized for their contributions. President Quiñones noted that the campus and region have a lot of potential, and with the board's support, key goals can be achieved. A primary key goal is increasing enrollment to ensure access to higher education for all students in the region. In addition, the University is looking to strengthen our footprint in the community, including local community colleges, to align their curriculums to CSUMB’s. President Quiñones is also working on an MOU with local high schools to ensure qualifying high school graduates are automatically accepted into CSUMB. This will help increase enrollment. Summer and winter programs will be moved to Stateside, further increasing FTEs. President Quiñones reported on her trip to Sacramento for CSU Advocacy Day and met with legislators to discuss the impact of CSUMB on the region and state. The 2023 Commencement Ceremony will be at the Salinas Sports Complex and more intimate college ceremonies. This will allow students to celebrate with family, friends, and faculty. President Quiñones concluded with her acknowledgment of an ambitious agenda ahead

for CSUMB. Any issues are opportunities for improvement to build a stronger future together.

- V. **Executive Director's Remarks:** Executive Director Glen Nelson provided an update on University Corporation activities. Mr. Nelson reported that cash at a local bank which is used for debt service payments is insured. It was noted that this has always been the case, but with the bank issues at Silicon Valley Bank, Mr. Nelson wanted to notify the board that the cash is insured via the ICS Insurance Capital Sweep program at First Capital Bank. The program provides a 2% return. The approximate cost for the risk premium is 150 basis points. Director Taylor provided alternatives that would generate a greater return on investment, noting that it would take some investigating to align expenses with returns.

Mr. Nelson announced the Chancellor's Office audit of the Corporation because of the change in President and leadership within the Corporation recently. Auditors will be reviewing processes, procedures, and operations. Mr. Nelson has requested a review of the Reserves Policy. The current policy comingles the reserves. It makes more sense for the policy to reference reserves for each of the Corporation's major programs.

It was also reported that the Cost Allocation Plan is being reviewed and that the indirect cost rate across campus has not been updated for decades. Mr. Nelson noted there would be an assessment across the board which may result in increasing the amount going from the Corporation to the University for essential services. President Quiñones noted that the funds might not necessarily go to the University but may be used to increase personnel at the Corporation or Sponsored Programs Office to support the increased faculty grant-related activities.

There was an issue with the plumbing at Residence Halls, and this \$10M expenditure was included in the previous budget request. Mr. Nelson reported that the campus facilities department was not involved with the initial project but will now intervene to complete the project. Mr. Nelson will work with Facilities to keep in line with the budget to complete the plumbing project on three residence halls over the summer and rebid the remaining work. Mr. Nelson will return to the board with a financing plan. It will cost approximately \$14M of cash or 25% of the Corporation's reserves to complete the project. The Corporation can either pay for the repairs with cash or issue a bond and pay it over the useful life of the upgrade.

Mr. Nelson reported that the dining contract with Chartwell will be reviewed and possibly renegotiated. Some of the terms do not benefit the Corporation, and their hours of operation are causing students to go off campus for meals which do not help recruitment and retention of students.

Mr. Nelson reported a possible fitness center on campus. Once the details are finalized, the request to increase the loan to the OSU for this project will come to the board for review.

VI. **Business**

Endowment Investment Policy and Investment Committee Report: Investment Committee Chair Gifford Lehman presented the proposed revisions to the Endowment Investment Policy, noting that although the Corporation does not have an endowment, this policy would apply if the Corporation ever held an endowment. The proposed revisions add language to the policy about becoming a more environmentally sustainable portfolio holding no more than 5% of fossil fuel-related assets. Director Taylor commented that the auxiliaries should be focused on generating the best return possible within the current circumstances and leave the social issues to the areas of the University that are better adapted to deal with them. President Quiñones noted that the people that the University serves are requesting a more socially sustainable portfolio. It is near impossible to

be 100% free of fossil fuel investments; however, the Committee committed to holding less than 5% of fossil fuel investments in the portfolio. President Quiñones noted that we are embedded with the people that we serve. Director Taylor suggested that the changes be made to the Foundation policy only since it's the more publicly facing auxiliary and keep the Corporation focused on the return. The two auxiliaries have always had different asset allocations and goals. Director Taylor also expressed that the Corporation has been blessed with an incredible endowment in the form of real estate. On the other hand, it is, in reality, a liability, such as the plumbing issues just presented by Mr. Nelson. The Corporation should focus on generating revenue to have the funds to cover such repairs. It was noted, again, the Corporation does not have funds in an invested endowment. There was a robust discussion about whether the Corporation should follow the Foundation in this instance. President Quiñones responded that the intent to invest in fewer fossil fuel assets was already communicated to the campus community. Although the Corporation is a separate entity, it was included in the statement. This is the first read of the policy, and general counsel will be contacted to review this issue before the next meeting.

VII. Reports

- A. Faculty-Staff Housing Update: Senior Associate Executive Director Starr Lee provided an update on faculty-staff housing. Ms. Lee presented the process to purchase the CEHI Faculty-Sale for Sale Housing Program. Ms. Lee also provided information on the rental housing rates. Faculty-Staff housing is occupied by 78% of CSUMB faculty and staff. Once CSUMB occupancy reaches 90% non CSUMB occupants can be given notices to vacate. The goal is to have the housing units occupied by CSUMB faculty, staff, and higher ed. Ms. Lee noted that 55 units had been renovated and expected another 5-10 to be renovated. Ms. Lee also reviewed the purchasing and rental eligibility requirements. To get the CSUMB discount, one must meet the eligibility requirements. Definitions of what constitutes a full-time faculty and staff were retrieved from the University HR department. It's been found that some faculty do not meet the definition of full-time faculty according to definitions. A decision must be made if the CSUMB discount should be honored for those occupants. Ms. Lee suggested that all occupants have an eligibility check before the fall semester and that anyone who does not meet the requirements would not get the CSUMB discount. Director Maria Bellumori presented a request from faculty for a published wait list for rentals and purchasing homes. Faculty would like to know where they stand on the waitlist. Faculty also requested eligibility requirements for larger units be posted. President Quiñones asked to move to the following report because of time constraints and suggested offline meetings to discuss these concerns further.

- B. 2nd Quarter 22/23 Financial Report: Corporation Controller Sherry Baggett presented the second quarter 22/23 financial report. Total Current Assets increased by \$1.8M, mainly seen in the Accounts Receivable line items. Collections from grants and contracts and the property manager's accounts receivable balances were offset by the \$4M increase in the University's A/R due to the collection of housing and dining monies owed to the Corporation. Total Noncurrent Assets decreased by \$6.4M due to the decreases in two-line items: Long-term investments and Capital Assets. Cash was needed to pay for the residence halls lateral sewer project, so \$5M of investments were liquidated. The Capital Assets decline is due to the increase in depreciation expense (explained below), which outpaced the addition of new assets. Total Current Liabilities decreased by \$1.9M due primarily to Accounts Payable, Payable to University, and Unearned revenue, Other. In the Payables balances, we have a significant volume of invoices and a significant dollar amount, with one invoice alone being almost \$9M for the Otter Student Union building. As for the Unearned revenue balance, we continue to amortize the \$4.6M payment from Chartwells for dining venue improvements, and we see this line item also decrease as grants revenues are recognized as income when the

expenditures occur. Total Net Position of \$70.1M is derived from Total Assets of \$224.3M, minus Total Liabilities of \$153.7M and Total deferred inflows of resources – leases of \$457k. The Unrestricted Net Position portion of \$33.1M represents the portion that can be used to finance day-to-day operations. The Restricted Net Position represents the portion subject to externally imposed restrictions, such as donors and sponsors. The Net investment in capital assets represents capital assets, net of accumulated depreciation and amortization, and less the outstanding principal balances of the related debt. The Corporation uses these capital assets in its day-to-day operations.

- C. External Funding Update – Sponsored Programs: Director of Sponsored Programs Cindy Lopez presented the FY 22/23 2nd quarter external funding report. Through December 31, 2022, total awards are approximately \$9.5M, with an annual goal of \$17M. Ongoing public awards total \$78M, an increase of \$8M compared to the prior year. There are 78 pending proposals totaling approximately \$30M.
- D. Corporate and Foundation Relations – University Development: Corporate and Foundation Relations Officer Briana Sanford reported on private grants noting approximately \$441K. Pending proposals are approximately \$1.6M.
- E. Board Fiduciary Responsibility Report: Senior Associate Executive Director Starr Lee provided a brief summary of board fiduciary responsibility and distributed material for the board to review.

VIII. Open Communication/Announcements: The next board meeting will be on June 15, 2023, 2022.

IX. Closed Session: The Board did not enter into closed session.

X. Adjournment: With no further business to conduct and no objection, the meeting was adjourned at 10:36 a.m.

Katherine Kantardjiev, Secretary/Treasurer

Date



TO: Board of Directors **DATE:** June 13, 2023
FROM: Nancy Ayala **REF:** Board Meeting #4
June 15, 2023
SUBJECT: 2023-24 Director Appointments, Corporation Board, REVISED

Vanya Quiñones, CSUMB President, has appointed the following individuals as Directors for the Corporation Board of Directors for the term specified:

Adrian Villalpando (Student Director)	1 year (through June 30, 2024)
Arlene Haffa (Faculty Director)	2 years (through June 30, 2025)

The terms will commence on July 1, 2023, which is the beginning of the 2023 – 2024 fiscal year.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.

Arlene Haffa is a Professor in the Department of Biology and Chemistry and has been serving as the chair for the past 4 years. She is stepping down as chair to manage a \$5M USDA Climate Smart Commodities Grant and to serve as the Vice Chair of the Academic Senate. Her primary teaching duty is Biochemistry, but she has taught broadly across many STEM disciplines including microbiology, physics, chemistry, physiology, and bioethics. Her current research focus is in sustainable agriculture and STEM Education, but she has previously published in the early events in photosynthesis, osteoporosis, ocean chemistry, and immunology. Ms. Haffa is also active in her union, serves on the Monterey Bay Central Labor Council and Chair of the Monterey Chapter of the ACLU.



TO: Board of Directors **DATE:** May 12, 2023
FROM: Nancy Ayala **REF:** Board Meeting #4
June 15, 2023
**SUBJECT: 2023/24 Standing Committee Appointments,
Corporation Board**

RECOMMENDATION

APPROVE THE COMMITTEE APPOINTMENTS AS PRESENTED

The proposed appointments for the Corporation’s standing committees for a term of one year each are as follows:

Mary Jo Zenk	Audit Committee (Corporation)
Betsy Pearson	Audit Committee (Foundation)
Berenice Lemus	Audit Committee (OSU)
Jeffrey Rensel	Audit Committee (OSU)
Vacant	Audit Committee Chair
Vacant	Investment Committee (University)
Brian Corley	Investment Committee (Corporation)
Vacant	Investment Committee (Foundation)
Gifford Lehman	Investment Committee Chair

All terms commence on July 1, 2023, which is the start of the 2023 – 24 fiscal year. At the meeting on Thursday, June 15, 2023, the Board will be asked to vote on the appointments of standing committees. Corporation staff recommends approving the appointments as presented.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.



UNIVERSITY CORPORATION AT MONTEREY BAY

100 Campus Center

Seaside, CA
831/582-3500

93955-8001

TO: University Corporation Board of Directors **DATE:** June 8, 2023
Via: Glen Nelson, Executive Director
FROM: Starr Lee, Associate Executive Director
 Sherry Baggett, Controller
SUBJECT: 2023/24 Budget Request

Attached is the Corporation's 2023/24 Budget Request for your review.

Corporation management recommends approval of the 2023-24 Budget Request as presented.

University Corporation at Monterey Bay

2023-24 Budget Proposal
as of June 15, 2023

	Housing Operations and Residential Life						Auxiliary Enterprises			University Support			Administration			Grants and Contracts			TOTALS		
	Student Housing			Faculty/Staff Housing			Commercial Services/Dining Services/KAZU			Child Development Ctr/University Support/Salinas City Ctr/CSUMB @ North Salinas			Ryan Ranch and all Administrative Funds			Grants and Contracts					
	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2022-23	Fiscal Year 2022-23	Fiscal Year 2023-24
Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	
REVENUES																					
Housing Revenue	28,950,358	30,231,923	32,669,283	13,193,957	12,305,156	14,988,592	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Housing- No License Fee	1,075,950	989,392	1,289,377	18,588	18,588	18,588	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Housing Concessions	(1,075,950)	(989,392)	(1,289,377)	(18,588)	(18,588)	(18,588)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Contract Revenue	270,000	154,651	313,439	-	-	-	7,487,003	8,714,303	8,696,246	525,800	604,796	1,207,604	34,920	18,170	17,000	-	-	-	-	-	-
Vending/Commission Revenue	-	5,302	-	-	-	-	375,086	499,520	614,589	-	-	-	-	-	-	-	-	-	-	-	-
Sponsored Programs Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Indirect Cost Recovery-Grants	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Membership Dues	-	-	-	-	-	-	1,750,000	1,740,484	1,800,000	-	-	-	-	-	-	-	-	-	-	-	-
Other Revenue	540,700	317,977	173,929	8,040	721,242	966,578	927,769	69,989	522,855	-	59,669	59,669	-	25,914	30,000	-	-	-	-	-	-
TOTAL REVENUES	29,761,058	30,709,853	33,156,650	13,201,997	13,026,398	15,955,170	10,539,858	11,024,296	11,633,690	525,800	664,465	1,267,273	1,234,920	1,457,821	1,347,000	16,500,000	20,860,172	21,400,000	71,763,633	77,743,005	84,759,783
EXPENSES																					
Salaries and Wages	1,932,130	1,558,083	2,228,767	-	-	-	1,086,146	944,476	1,556,169	378,496	323,596	371,412	2,336,916	2,200,309	2,561,276	-	-	-	-	-	-
Benefits	836,071	621,000	949,941	-	-	-	527,157	337,324	567,194	194,372	155,717	183,284	1,220,675	1,017,029	1,254,041	-	-	-	-	-	-
Payment for Services from CSUMB	84,480	61,118	1,614,785	-	-	-	10,009	5,559	85,293	333,667	287,884	91,042	267,729	153,813	100,644	-	-	-	-	-	-
Utilities	3,645,387	4,292,216	4,840,065	1,492,440	1,564,326	1,674,667	349,573	318,949	569,848	230,017	173,369	217,466	103,604	138,630	154,933	-	-	-	-	-	-
Travel	56,300	11,227	38,584	9,042	1,536	1,572	20,000	4,940	7,404	5,686	2,468	5,900	39,200	11,978	20,700	-	-	-	-	-	-
Contractual Services	4,658,180	3,739,269	3,388,012	1,825,672	2,470,994	2,123,423	6,604,162	6,763,509	8,133,186	219,292	239,607	177,528	437,470	581,616	466,647	-	-	-	-	-	-
Information Technology Costs	389,560	132,516	80,277	173,117	75,557	71,032	167,103	78,497	124,625	73,626	90,165	69,000	97,400	127,623	126,400	-	-	-	-	-	-
Equipment (noncapital)	377,000	119,087	195,832	160,991	215,451	220,235	75,000	51,704	5,000	-	-	-	125,000	85,771	20,000	-	-	-	-	-	-
Supplies	229,600	894,762	316,619	172,354	101,755	137,947	16,000	19,757	19,000	20,600	5,686	21,000	10,500	29,132	10,500	-	-	-	-	-	-
Insurance	1,232,506	1,312,033	1,568,571	479,140	511,138	650,327	28,787	29,015	64,791	36,539	37,378	32,691	50,318	51,256	54,014	101,204	101,018	89,191	1,928,494	2,041,838	2,459,585
Repairs and Maintenance	1,121,851	2,971,963	2,679,962	2,845,450	2,676,400	3,019,507	50,000	41,562	15,000	36,000	12,130	21,500	150,000	22,977	5,000	-	-	-	-	-	-
Depreciation	5,971,015	7,294,101	7,323,111	1,250,623	1,251,294	1,250,832	714,524	751,921	727,991	371,695	1,239,961	1,239,740	344,166	344,070	342,804	215,000	237,036	240,000	8,867,023	11,118,383	11,124,478
Meal Concessions	373,112	200,000	200,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rental Expense	63,188	4,233	2,000	-	4,811	-	183,286	1,883	-	747,248	1,029	3,300	-	90	-	-	-	-	-	-	-
Sponsored Programs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15,100,000	18,580,845	19,100,000	15,100,000	18,580,845	19,100,000
Cost of Goods Sold	-	-	-	1,005,000	219,662	1,900,000	-	-	-	-	-	-	-	-	-	1,005,000	219,662	1,900,000	1,005,000	219,662	1,900,000
Other Expense	612,375	562,698	1,365,189	139,053	253,029	207,835	494,189	509,825	399,535	103,845	119,665	70,188	159,761	238,106	209,497	300,000	238,650	300,000	1,809,223	1,921,973	2,552,244
TOTAL ALL EXPENSES	21,582,754	23,774,306	26,791,714	9,552,882	9,345,953	11,257,377	10,325,936	9,858,921	12,275,036	2,751,083	2,688,655	2,504,050	5,342,739	5,002,400	5,326,456	15,716,204	19,157,549	19,729,191	65,271,599	69,827,784	77,883,825
Allocation of Corporation Administrative Costs	291,062	291,062	279,503	187,648	187,648	270,654	308,303	308,303	323,892	302,173	302,173	616,267	(1,089,186)	(1,089,186)	(1,490,316)	-	-	-	-	-	-
CSUMB Cost Allocation for Services	626,011	626,011	1,615,920	57,805	57,805	640,420	190,347	190,347	719,204	143,918	143,918	-	886,371	886,371	261,939	-	-	-	1,904,452	1,904,452	3,237,483
NET REVENUE AFTER OPERATING EXPENSES, BEFORE UNIVERSITY SUPPORT	7,261,231	6,018,474	4,469,513	3,403,662	3,434,992	3,786,719	(284,728)	666,725	(1,684,442)	(2,671,374)	(2,470,281)	(1,853,044)	(3,905,004)	(3,341,764)	(2,751,079)	783,796	1,702,623	1,670,809	4,587,582	6,010,769	3,638,475
UNIVERSITY SUPPORT																					
Food Insecurity and Scholarships	16,100	-	-	-	-	-	-	5,000	25,000	-	-	-	-	-	-	-	-	-	-	-	-
Community Outreach	-	-	-	-	-	-	4,000	-	4,000	194,765	191,988	159,765	-	128	-	-	-	-	-	-	-
Contribution to Auxiliary	-	-	-	-	-	-	-	-	-	25,000	220,000	153,112	-	-	-	-	-	-	-	-	-
Contribution to University	-	-	-	-	-	-	-	-	-	954,000	895,971	654,000	-	-	-	-	-	-	-	-	-
SUBTOTAL UNIVERSITY SUPPORT	16,100	-	-	-	-	-	4,000	5,000	29,000	1,173,765	1,307,959	966,877	-	128	-	-	-	-	-	-	-
NET REVENUE AFTER UNIVERSITY SUPPORT	7,245,131	6,018,474	4,469,513	3,403,662	3,434,992	3,786,719	(288,728)	661,725	(1,713,442)	(3,845,139)	(3,778,240)	(2,819,921)	(3,905,004)	(3,341,892)	(2,751,079)	783,796	1,702,623	1,670,809	3,393,717	4,697,682	2,642,598
NON-OPERATING EXPENSES/LONG-TERM DEBT																					
Less: Interest-Notes Payable and Lease Liabilities	(3,287,352)	(3,619,644)	(3,384,027)	-	-	(23,043)	-	(8,331)	(47,818)	(83,517)	(239,257)	(268,340)	-	-	-	-	-	-	-	-	-
Less: Principal-Notes Payable and Lease Liabilities	(3,817,000)	(3,801,127)	(4,532,401)	-	-	-	-	(34,873)	(35,575)	(253,000)	(293,714)	(899,432)	-	-	-	-	-	-	-	-	-
SUBTOTAL NON-OPERATING EXPENSES/LONG-TERM DEBT	(7,104,352)	(7,420,771)	(7,916,428)	-	-	(23,043)	-	(43,204)	(83,393)	(336,517)	(532,971)	(1,167,772)	-	-	-	-	-	-	-	-	-
TOTAL NET REVENUE (DEFICIT)	140,779	(1,402,297)	(3,446,915)	3,403,662	3,434,992	3,763,676	(288,728)	618,521	(1,796,835)	(4,181,656)	(4,311,211)	(3,987,694)	(3,905,004)	(3,341,892)	(2,751,079)	783,796	1,702,623	1,670,809	(4,047,152)	(3,299,264)	(6,548,038)
ADJUSTMENTS PRIOR TO NET TO RESERVES																					
Add: Depreciation and Amortization	5,971,015	7,294,101	7,323,111	1,250,623	1,251,294	1,250,832	714,524	751,921	727,991	371,695	1,239,961	1,239,740	344,166	344,070	342,804	215,000	237,036	240,000	8,867,023	11,118,383	11,124,478
Add: KAZU Available Operating Cash	-	-	-	-	-	-	-	-	604,592	-	-	-	-	-	-	-	-	-	-	-	604,592
ADJUSTED NET TO RESERVES	6,111,794	5,891,804	3,876,196	4,654,285	4,686,286	5,014,508	425,796	1,370,442	(464,252)	(3,809,961)	(3,071,250)	(2,747,954)	(3,560,838)	(2,997,822)	(2,408,275)	998,796	1,93				

UNIVERSITY CORPORATION AT MONTEREY BAY BOARD POLICY

Policy 207

Endowment Investment Policy

Section: 200- Financial

Issue Date: 11/20/19

Last Reviewed: ~~11/20/19~~15/23

Previous Versions: 1/13

Previous #: 321-002

1) **PURPOSE**

The Corporation currently has no endowments and does not anticipate receiving any in the near future. However, it is prudent to have a policy in place should the need arise.

2) **POLICY**

The Foundation of California State University, Monterey Bay (“Foundation”) has developed a policy that provides guidelines for the prudent investment of the Endowment Fund of the Foundation and outlines an overall system of investment policies and practices such that the Foundation’s ongoing financial obligations are satisfied. An additional and equally important purpose of this document and other Foundation investment-related policies is to provide donors, prospective donors, and donation recipients with information about investment performance expectations, guidelines for distribution of earnings, and levels of reimbursements of costs to the Foundation.

The Corporation hereby adopts, in its entirety, the Foundation’s Endowment Investment Policy.

3) **RELATED DOCUMENTS**

a) California State University Board of Trustees Resolution RFIN 7-78-6

a)b) Foundation’s Endowment Investment Policy

b)c) Foundation Endowment Spending Policy

Policy 201

Endowment Investment Policy

Section: 200- Financial

Issue Date: 04/21/11

Last Reviewed: ~~12/13/19~~ 06/09/23

Previous Versions: 12/13/19, 6/13/14, 08/16/11

1) PURPOSE

This Endowment Investment Policy is intended to provide guidelines for the prudent investment of the Endowment Fund of Foundation of California State University, Monterey Bay (the “Foundation”) and to outline an overall system of investment policies and practices such that the Foundation’s ongoing financial obligations are satisfied. An additional and equally important purpose of this document and other Foundation investment-related policies is to provide donors, prospective donors, and donation recipients with information about investment performance expectations, guidelines for distribution of earnings, and levels of reimbursements of costs to the Foundation.

2) POLICY

a) Investment Objectives

Assets of the Endowment Fund (the “Fund”) of the Foundation shall be invested in accordance with this Endowment Investment Policy and in compliance with State and Federal laws and regulations.

The Fund represents the permanent funds of the Foundation, term endowments, and funds functioning like endowments, which have been contributed by various donors to provide revenue that will sponsor and support recognized functions or objectives of the University.

Two significant goals of endowment management are: 1) to preserve the purchasing power of the assets throughout time, and 2) to provide a substantial, stable flow of resources to carry out the purpose of the endowment(s). Preserving the purchasing power of assets allows future generations to benefit from the endowment at the same level as the current generation.

Specifically, recommendations from the Investment Consultant, recommendations from the Investment Committee, and subsequent action by the Foundation Board must properly balance the following overall objectives:

- i) *Return* – to produce sufficient current and continuing income from investment returns to support scholarships, special projects, and other ongoing academic activities as were intended by the donors.
- ii) *Growth* – to provide for growth of the Fund through investment in assets that have the profitability of appreciating in value.
- iii) *Safety* – to place sufficient limitations on risks associated with the implementation of the income and growth objectives and to protect the fund principal through the diversification of assets and the setting of specific quality standards.

The pursuit of the foregoing objectives must be consistent with the Foundation’s desire to obtain consistent returns through investments with the acceptance of prudent investment risks and the rejection of those investment activities deemed to be too speculative in nature.

3) INVESTMENT GOALS

Underlying the Fund’s investment goals are its needs to maintain the purchasing power of the endowment income and to protect the real value of endowment principal. The investment performance objective is to obtain a minimum total annual rate of return (after investment manager fees) equal to the spending rate outlined in the Endowment Spending Policy, plus the rate of inflation. Recognizing the volatility of both the equity and bond markets, it is understood that this objective may not be met on an annual basis. However, it is expected to be achieved when measured on a three-year rolling average basis with the understanding that purchasing power may not be maintained during low return environments.

4) ASSET MIX POLICY

Investment decisions shall be made within the framework of the goals stated above for optimizing the total rate of return, keeping in mind the desirability of limiting year-to-year risk of income and market fluctuations. These goals require that the total rate of return of the portfolio be optimized rather than maximized. The optimal portfolio allocation is one that carefully equates expected rate of return with expected risk of all investment categories used in the portfolio.

In setting the optimal allocation of assets for the Foundation’s endowment fund, the Foundation Board of Directors (the “Board”) hereby adopts the following strategic (long-term) asset allocation policy:

<u>Asset Class</u>	<u>Minimum</u>	<u>Strategic Target</u>	<u>Maximum</u>
Domestic Equities	22%	30%	40%
Large Cap US	15%	25%	30%
Small/Mid Cap US	3%	5%	10%
International Equities	18%	25%	30%
International Developed	8%	15%	20%
Emerging Markets	6%	10%	15%
Core Fixed Income	17%	22%	37%
Core US Fixed Income	14%	22%	35%
TIPS	0%	0%	6%
Opportunistic Fixed Income	0%	3%	7%
Emerging Market Debt	0%	3%	7%
High Yield	0%	0%	7%
Real Assets	5%	5%	16%
Real Estate	0%	5%	9%
REITs	0%	0%	8%
Real Assets Blend	0%	0%	7%
Alternatives	7%	15%	20%
Private Credit	7%	15%	20%
Cash	0%	0%	3%
		100%	

The “strategic target” asset mix, which emphasizes diversification in order to lower expected risk and to maximize expected total return to risk, is to be reviewed annually to ensure the established guidelines are still appropriate. When new allocations are being implemented, the portfolio will not be in line with the long-term targets until the new allocations are funded.

The minimum and maximum ranges within each asset class provide for investment flexibility. Any tactical asset allocation changes are to be based on a one-to-two year horizon and should be made in accordance with the established ranges.

The Foundation Board reserves the right to adjust these limits at any time.

5) REBALANCING GUIDELINES

When available, cash inflows/outflows will be deployed in a manner consistent with the strategic asset allocation outlined in §IV. On a quarterly basis, the Investment Consultant will review the portfolio for rebalancing to target allocations. The investment consultant will determine the necessity of transactions based upon the criteria outlined above and, if deemed appropriate, will work with the University Corporation Controller to execute the rebalancing and inform the Committee thereafter. In addition, the Investment Committee may rebalance the portfolio back to target allocations at its periodic meetings.

Exception – The Opportunistic Fixed Income asset category will not be rebalanced automatically. It will be rebalanced at the Committee’s direction.

6) INVESTMENT GUIDELINES

a) Overall Guidelines

- i) As a general statement, the Foundation wishes its investments to be confined to marketable securities.

- ii) The Foundation recognizes the importance of integrating environmental sustainability factors into our investment decision-making process. In addition to complementing our ability to generate superior long-term financial returns, the integration of environmental sustainability factors may also lead to better social and environmental outcomes for The Foundation, our community, and our planet. This is consistent with CSUMB’s current environmental sustainability statement, below:

“CSUMB's broad approach to sustainability recognizes that the decisions we make today impact future generations. Through the lens of justice and equity we work in all areas of operations and teaching to respect, and respond to, the needs of our natural environment.”

In general, The Foundation will seek over time to integrate more investment funds that consider environmental sustainability factors in the sourcing and due diligence process for Foundation investments.

ii)iii) The Corporation prohibits investments that jeopardize the safety of principal concept or non-profit status of the Foundation. The following types or methods of investments are expressly prohibited:

- (1) Trading in securities on margin;
- (2) Investing in working interests in oil or gas wells;
- (3) Derivatives which increase portfolio risk above the level that could be achieved in the portfolio using only traditional investment securities. In addition, derivatives will not be used to acquire exposure to changes in the value of assets or indexes that by themselves would not be purchased for the portfolio. Derivative usage is strictly limited to mutual funds.
- (4) Purchasing mortgages directly; and
- (5) Unregistered or restricted stock.

iii)iv) The Board of Trustees of the California State University adopted a resolution urging auxiliary boards that make corporate investments to issue statements of social responsibility and to follow those precepts in examining past and considering future investments. The Foundation Board recognizes and accepts its social responsibility with respect to the investment of funds.

iv)v) Unrestricted donations of marketable securities are to be liquidated in an orderly fashion unless they conform to the investment model as determined by the Investment Manager.

v)vi) Mutual funds are permitted investment vehicles so long as their underlying investments meet the criteria set forth in this policy.

b) Equity Category Guidelines

- i) The equity portfolio should be well diversified to avoid undue exposure to any single economic sector, industry group, or individual security.
- ii) The holding of one firm's common stock is not to exceed 5% of that firm's total common stock outstanding.
- iii) No more than 7.5% of the equity category's portfolio shall be invested in the stock of a single company.

c) Fixed Income Category Guidelines

- i) Purchases of fixed income securities will be limited to U.S. Treasury or federal agency obligations, State of California obligations, or those U.S. Corporate bonds with ratings as prescribed in §VI.C.2. below.

- ii) Normally, at least 65% of assets invested in corporate bonds must be invested in straight debt corporate bonds (and/or preferred stock and convertible securities) rated a minimum of A3 by Moody's of A- by Standard & Poor's at the time of purchase. With the exception of the high-yield fund, an account or fund is allowed to hold no more than 20% of securities rated lower than Baa3 by Moody's or BBB- by Standard & Poor's.
 - iii) With regard to concentration by issuer, there are no limitations placed on investment in U.S. government or federal agency guaranteed investments. No more than 25% of the total investments in government fixed income vehicles may be in State of California Bonds. For U.S. corporate bonds, however, investments in any one issuer should:
 - (1) Not represent any more than 10% of the fixed income category,
 - (2) Not be more than 5% of that security's total issue, and
 - (3) The security should be part of an issue worth at least \$50 million par value.
- d) Cash Equivalents Category Guidelines** – The following investments are acceptable:
- i) Certificates of Deposit (maximum \$250,000 per institution) – these investments will be limited to licensed (Federally Chartered) financial institutions;
 - ii) Commercial Paper – these investments will generally be limited to ratings A-1 (or better) by Standard & Poor's or P-1 (or better) by Moody's;
 - iii) U.S. Government and California State Government guaranteed securities, as well as U.S. Treasury Bills;
 - iv) Federal Agencies; and
 - v) Other money market instruments that meet the test of high quality and liquidity.
- e) Exceptions** – Any exception to the guidelines herein may be granted on an interim basis by mutual agreement of the Chief Executive Officer and the Foundation Board Treasurer (if designated). Such interim exceptions shall be ratified at the next regularly scheduled meeting of the Foundation Board of Directors.

Assets acquired with special restrictions on substitution or sale should be managed in strict accordance with the instruction of the donor.

7) ADMINISTRATIVE REVIEW POLICIES

a) Levels of Responsibility

- i) Board of Directors/Investment Committee – The Foundation Board of Directors, on the advice of the Foundation Investment Committee, is responsible for adopting the Endowment Investment Policy, selecting outside investment managers, annually reviewing the

performance of outside investment advisors/managers, reviewing and approving amendments to the Endowment Investment Policy, and reviewing investments. The Foundation Investment Committee is responsible for recommending a prudent investment strategy for all funds available for investment, developing guidelines in order to implement those investment policies approved by the Board, and monitoring Auxiliary Accounting's implementation of those policies. At least quarterly, the Investment Committee Chair will report to the Board on Fund investment performance.

- ii) Chief Executive Officer (“CEO”) – The CEO is responsible for implementing and administering the adopted Endowment Investment Policy, submitting a quarterly statement of the prior quarter's investment activity and performance analysis, and submitting an annual report on the distribution of all earnings.
 - iii) Investment Consultant – The Investment Consultant is responsible for advising the Committee on investment policy, spending policy, asset allocation, investment manager selection, and providing performance analysis and monitoring services and education. The Investment Consultant shall prepare a monthly summary holdings report and a quarterly performance report on the investment managers and the total assets of the Foundation. The Investment Consultant shall meet with the Committee as requested.
 - iv) Investment Manager(s) – When appropriate, the Investment Manager(s) is (are) delegated the responsibility of investing and managing the Foundation's endowment assets in accordance with this Investment Policy and all applicable law. Each investment manager must either be (1) registered under the Investment Company Act of 1940, (2) registered under the Investment Advisors Act of 1940, (3) a bank, as defined in that Act, (4) an insurance company qualified under the laws of more than one state to perform the services of managing, acquiring or disposing of the Foundation's endowment assets, or (5) such other person or organization authorized by applicable law or regulation to function as an Investment Manager.
- b) Review of Investment Performance** – Evaluation of the Fund's performance will be on a total return basis. These returns will be viewed in the context of the Fund's objectives, relevant market indices, and the performance of comparable college and university funds. The source document for comparison will be the NACUBO annual endowment study or other studies, reports, or indices as determined by the Foundation Board.

Evaluation of the performance of asset groups, if applicable, will be based on the following indices:

<u>Asset Class</u>	<u>Benchmark</u>
Equities	
Large Cap US	S&P 500
Small/Mid Cap US	Russell 2500
International Developed	MSCI EAFE or MSCI ACWI ex U.S.
Emerging Markets	MSCI Emerging
Core Fixed Income	
Core US	Barclays Capital Aggregate
TIPS	Barclays US TIPS Index
Opportunistic Fixed Income	
Emerging Market Debt	JPM EMBIG
High Yield	Barclays Capital High Yield
Real Assets	
Real Estate	NCREIF ODCE
REITs	FTSE NAREIT
Real Assets Blend	CPI+
Alternatives	
Private Credit	Barclays Capital High Yield CPI+5%
Cash	90 Day Treasury Bill

Subsets of equities and fixed income investments will be measured against appropriate benchmarks.

- c) **Foundation Administrative Costs** – Endowment accounts are not currently subject to an administrative fee to reimburse the Foundation for costs associated with administering the endowment account.
- d) **Transfer of Funds to Endowment Fund** – Funds may be admitted to the Fund at any time consistent with the Foundation’s fiscal policies and procedures in connection with acceptance and administration of gifts. Typically new money will be invested in the cash equivalent category until such time as the Investment Manager(s) can prudently invest those funds in the equity and fixed income components.

8) RELATED DOCUMENTS

- a) California State University Board of Trustees Resolution RFIN 7-78-6
- b) Foundation’s Socially Responsible Investing Policy
- c) Foundation’s Endowment Spending Policy

University Corporation at Monterey Bay 3rd Quarter ending March 31, 2023

Statement of Net Position Discussion & Analysis

The end of the third quarter marks about halfway through the spring semester so we see an increase in cash for the housing and dining activities (keeping in mind thought that the annual spring debt payment to be made in the 4th quarter will decrease cash approximately \$2M). We continue to see an increase in CEHI home buybacks and have a large inventory of homes for resale, 9 homes at March 31, with more cash being used for buybacks happening during the 4th quarter. The expectation is however, that we'll see a good amount of home resales happen in the new fiscal year. We are still carrying the liability to the campus for the \$8.9M repayment for the OSU construction and will be deciding in the new fiscal year how that will be repaid. Despite that one significant liability still present, we do see reductions in other liabilities such as general accounts payable, lease liability and notes payable that total just under \$10M in payments made through March 31. Total Net Position has an increase of just under \$8M through March 31 as seen in the Unrestricted category which reflects an overall net increase in operations (evidenced in the Operating Statement of Revenues and Expenses).

Statement of Revenues, Expenses and Changes in Net Position Discussion & Analysis

Consistent with the last two quarters, operating revenues such as housing, dining and grants and contracts, have continued to surpass budget and prior year numbers due mostly to increased occupancy rates on campus and significant sponsored programs activity. With the increase in sponsored programs revenues, comes the increases in related expenses as well, specifically salaries and benefits, subawards, travel and scholarships. We also see increases in insurance as industry rates have increased and we see a significant increase in depreciation (a non-cash expense) due to the capitalization of completed capital projects related to the housing facilities in both main and east campus. This year's increase in net position of just under \$8M is about a \$5M increase over last year at this same time due primarily to two things: 1) the \$3M turnaround in the investment market (as seen by last year's \$1.3M unrealized loss vs this year's \$1.8M unrealized gain) and 2) last year's \$2.3M university capital support amount which represented the purchase of the Golden Gate buildings and contributions for the Monterey Bay Football Club stadium project.

**University Corporation at Monterey Bay
Statements of Net Position**

Assets	March 31, 2023	June 30, 2022
<u>Current Assets:</u>		
Cash and cash equivalents	\$ 9,750,588	\$ 7,124,052
Short-term investments	375,587	110,628
Receivables:		
Grants and contracts, net	6,656,328	7,311,924
Property manager	4,248,647	4,764,995
University	3,805,991	3,001,223
Foundation	4,275	74,930
Otter Student Union	146,041	249,699
CSU	541,379	541,379
Housing, net	166,787	106,754
Other, net	2,268,899	2,294,190
Pledges receivable, net	224,709	226,059
Leases receivable	16,266	21,256
Prepaid expenses and other assets	1,169,927	253,363
Real estate held for sale	3,215,297	1,670,290
Total Current Assets	<u>32,590,721</u>	<u>27,750,742</u>
<u>Noncurrent Assets:</u>		
Accounts receivable, net	-	35,184
Pledges receivable, net	230,346	230,346
Leases receivable, net	449,974	459,739
Certificates of deposit	-	262,914
Long-term investments	47,363,034	49,438,484
Capital assets, net	146,348,580	150,607,830
Other noncurrent assets	40,000	40,000
Total Noncurrent Assets	<u>194,431,934</u>	<u>201,074,497</u>
Total Assets	<u>227,022,655</u>	<u>228,825,239</u>

**University Corporation at Monterey Bay
Statements of Net Position**

	March 31, 2023	June 30, 2022
Liabilities		
<u>Current Liabilities:</u>		
Accounts payable	\$ 3,031,373	\$ 7,347,394
Payable to University	11,176,052	12,545,050
Payable to Foundation	14,732	48,910
Payable to Otter Student Union	-	199,851
Payable to CSU	1,592,529	544,734
Accrued salaries and benefits payable	1,787,333	1,625,383
Unearned revenue:		
Housing	101,708	90,178
Other	7,435,041	7,488,945
Lease liability, current portion	4,056,833	3,628,801
Note payable, current portion	1,205,000	1,145,000
Other liabilities	127,587	123,828
Total Current Liabilities	30,528,188	34,788,074
<u>Noncurrent Liabilities:</u>		
Lease liability, net of current portion	43,685,685	47,553,815
Notes payable, net of current portion	77,364,419	78,863,515
Depository accounts	394,569	362,086
Total Noncurrent Liabilities	121,444,673	126,779,416
Total Liabilities	151,972,861	161,567,490
<u>Deferred Inflows of Resources:</u>		
Leases	457,253	472,810
Total deferred inflows of resources	457,253	472,810
Net Position		
<u>Net Position:</u>		
Net investment in capital assets	27,581,677	27,824,230
Restricted for:		
Expendable:		
Pledges receivable	469,170	456,404
Net gifts and donations	6,052,208	5,940,168
Net sponsored programs	52,719	44,337
Other	1,250,332	196,972
Unrestricted	39,186,435	32,322,828
Total Net Position	\$ 74,592,541	\$ 66,784,939

University Corporation at Monterey Bay
Statements of Revenues, Expenses and Changes in Net Position

	March 31, 2023	March 31, 2022
Operating Revenues:		
Housing	\$ 37,958,089	\$ 35,071,048
Grants and contracts:		
Federal	12,150,759	9,760,798
State	2,507,547	1,200,076
Local	88,724	94,701
Nongovernmental	1,323,622	1,044,373
Sales and services of auxiliary enterprises, net	8,612,555	7,556,226
Other operating revenues	1,182,584	410,195
Total Operating Revenues	63,823,880	55,137,417
Operating Expenses:		
Salaries and benefits	16,682,706	14,470,547
Contract services	12,710,630	9,263,038
Subawards	918,724	455,157
Utilities	4,083,997	3,974,677
Supplies and services	1,089,850	752,963
Travel	395,833	170,354
Scholarships	3,033,717	2,395,150
Professional services	164,555	121,517
Concessions	146,826	130,960
Repairs and maintenance	4,497,562	4,784,991
Rental expense	86,831	726,614
Equipment	546,964	334,501
Information technology	511,790	619,744
Insurance	1,932,516	1,104,129
Depreciation and amortization	8,317,846	6,423,634
Cost of real estate sold	219,662	1,338,979
Other operating costs	2,516,036	1,731,911
Total Operating Expenses	57,856,045	48,798,866
Operating Income/(Loss)	5,967,835	6,338,551

University Corporation at Monterey Bay
Statements of Revenues, Expenses and Changes in Net Position

	<u>March 31, 2023</u>	<u>March 31, 2022</u>
Nonoperating Revenues (Expenses):		
Gifts and donations, noncapital	\$ 2,832,860	\$ 2,637,674
Investment income	1,107,123	1,244,991
Realized and unrealized gains (losses) on investments	1,769,506	(1,255,678)
University support, noncapital	(646,062)	(475,000)
Contributions to Foundation	(199,297)	(679,351)
Interest on capital-related debt	(2,883,393)	(2,474,187)
Other nonoperating revenues, net	101,001	1,032
Total Nonoperating Revenues (Expenses)	<u>2,081,738</u>	<u>(1,000,519)</u>
Income (Loss) before other changes to Net Position	<u>8,049,573</u>	<u>5,338,032</u>
Other Changes in Net Position:		
Other Changes in Net Position:		
University support, capital	(241,971)	(2,347,200)
Total Other Changes in Net Position	<u>(241,971)</u>	<u>(2,347,200)</u>
Increase (Decrease) in Net Position	7,807,602	2,990,832

University Corporation at Monterey Bay
Operating Statement of Revenues and Expenses
March 31, 2023

	<u>Budget</u>	<u>3rd Quarter Budget</u>	<u>Actuals</u>	<u>% Annual Budget</u>	<u>Variance</u>
Operating Revenues:					
Housing	\$ 41,785,015	\$ 37,107,874	\$ 37,743,089	90.3%	\$ 635,215
Homeowner Sales	1,050,000	787,500	215,000	20.5%	(572,500)
Sales and services of auxiliary enterprises	8,126,089	7,983,753	8,610,965	106.0%	627,212
Other operating revenues	3,102,529	2,326,897	919,254	29.6%	(1,407,643)
Total Operating Revenues	<u>54,063,633</u>	<u>48,206,024</u>	<u>47,488,308</u>	<u>87.8%</u>	<u>(717,716)</u>
Operating Expenses:					
Salaries and benefits	11,112,300	8,406,209	7,210,207	64.9%	1,196,002
Utilities	5,821,021	4,564,027	4,072,632	70.0%	491,395
Travel	84,836	66,002	27,539	32.5%	38,463
Contract services	13,744,776	10,866,321	11,203,139	81.5%	(336,818)
Equipment	737,991	576,093	348,721	47.3%	227,372
Information technology	900,806	698,232	406,504	45.1%	291,728
Supplies and services	522,504	403,858	663,065	126.9%	(259,207)
Scholarships	13,600	13,600	-	0.0%	13,600
Professional services	186,400	156,130	162,597	87.2%	(6,467)
Meal concessions	373,112	298,490	146,826	39.4%	151,664
Repairs and maintenance	4,203,301	3,211,068	4,494,342	106.9%	(1,283,274)
Rental expense	993,722	749,376	51,503	5.2%	697,873
Insurance	1,928,494	1,456,655	1,932,303	100.2%	(475,648)
Depreciation and amortization	8,867,023	6,650,266	8,317,750	93.8%	(1,667,484)
Cost of homeowner sales	1,005,000	753,750	219,662	21.9%	534,088
Other operating expenses	1,493,530	1,066,225	1,190,338	79.7%	(124,113)
Total Operating Expenses	<u>51,988,416</u>	<u>39,936,302</u>	<u>40,447,128</u>	<u>77.8%</u>	<u>(510,826)</u>
Operating Income	<u>\$ 2,075,217</u>	<u>\$ 8,269,722</u>	<u>\$ 7,041,180</u>		<u>\$ (1,228,542)</u>

University Corporation at Monterey Bay
Supplemental Information - Other Revenues and Expenses
March 31, 2023

Other Operating Revenues - detail of significant items

OLLI Workshop fees	\$ 136,110
Otter Student Union (OSU) administrative fee (July-Dec 22)	29,835
Pouring rights from Coca Cola contract	50,000
Women's Leadership Council ticket revenue	8,855
Special Projects income (Computing Talent Initiative and Montage)	790,517
Lease income for space (Ryan Ranch parking lot and North Salinas)	124,177

Other Operating Expenses - detail of significant items

Participant support (programs such as TRIO and SLI)	\$ 667,429
Bank fees for wires and credit card processing	146,806
Hospitality and community outreach (including advertising)	362,412
Registration fees for professional development	127,538
Administrative expenses (Property taxes, collections, payroll processing fees, etc.)	478,561
Speaker fees and Honoraria for OLLI and grant programs	162,655
Residential Life student programs and activities	82,811
Programming/interconnect subscriptions for KAZU	279,578

UNIVERSITY CORPORATION at MONTEREY BAY
2022/2023 REPORT OF PUBLIC EXTERNAL FUNDING SOURCES

SUMMARY REPORT
7/1/22 - 3/31/23

I. PUBLIC AWARDS RECEIVED 2022/2023 (3rd QUARTER)

(Awards Goal Compared to Actual Awards)

	22/23 GOAL		FY 21/22 COMPARISON	
	AMOUNT THRU 3/31/23	NUMBER OF AWARDS	AMOUNT THRU 3/31/22	NUMBER OF AWARDS
NEW PUBLIC FUNDS				
DIRECT	\$15,400,000	56	\$16,941,997	45
INDIRECT	<u>\$1,600,000</u>	(plus 28 supplements)	<u>\$2,104,556</u>	(plus 34 supplements)
TOTAL PUBLIC	\$17,000,000	\$ 16,397,730	\$19,046,553	
II. ONGOING PUBLIC AWARDS				
	\$68,921,571	131	\$56,508,860	132
Total Awards (New + Ongoing)	\$85,319,301	187	\$75,555,413	177
III. PENDING PUBLIC PROPOSALS				
	AS OF 3/31/23	NUMBER OF PROPOSALS	AS OF 3/31/22	NUMBER OF PROPOSALS
	\$56,867,631	99	\$ 39,571,153	95

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Pending Proposals - 3rd Quarter 7/1/22-3/31/23**

FY21										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
1	Federal	8/28/20	R&D	Cal Poly Pomona Foundation, Inc.-National Scier	REU Site: MATerials and applications: an Undergraduate Research Experience (MATURE)	Christine E Valdez	Psychology	\$ 11,519	\$ 4,953	\$ 16,472
2	Federal	8/31/20	R&D	Regents of UC/Santa Cruz-National Science Foun	Subterranean Sea Level Rise: Fostering Resilience and Broadening Participation in California's Cent	Robina Bhatti	SBS	\$ 230,886	\$ 99,281	\$ 330,167
3	State	9/17/20	R&D	Resource Conservation District of Monterey Coun	Salinas River Arundo Eradication Project Phase V	Jennifer M Duggan/John Olson	AES	\$ 96,589	\$ 19,318	\$ 115,907
4	Federal	10/23/20	R&D	San Jose State University Research Foundation-U	Harnessing the Soil Microbiome to Improve Crop Nutritional Content	Nathaniel K Jue	BIO & Chem	\$ 154,341	\$ 7,601	\$ 161,942
5	Federal	11/19/20	R&D	Monterey Bay Aquarium Research Institute-NOAA	(CeNCOOS) The Central and Northern California Ocean Observing System: Information solutions t	Corey Garza	Marine Science	\$ 102,448	\$ 22,552	\$ 125,000
6	Federal	3/19/21	R&D	University of Southern California-NOAA/U.S. De	Quantifying impacts of urban stressors on marine biodiversity and evolution using genome-wide dat	Susan Elizabeth Alter	Bio & Chem	\$ 28,833	\$ 12,398	\$ 41,231
7	Federal	3/19/21	R&D	Florida A&M University-NOAA/U.S. Department	NOAA Center for Coastal and Marine Ecosystems ((Restoration of Year 5 Funds))	David C Garza	Marine Science	\$ 81,926	\$ 7,108	\$ 89,034
8	Federal	5/7/21	Public Serv	CA Governor's Office of Emergency Services-FE	N Seismic Retrofit of Monterey County Peninsula Regional Emergency Coordination Center	Ken Folsom	Police Dept	\$ 1,312,500	\$ 87,500	\$ 1,400,000
9	Federal	5/7/21	Public Serv	CA Governor's Office of Emergency Services-FE	N CSUMB Wildfire Fuel Reduction Project	Ken Folsom	Police Dept	\$ 225,000	\$ 15,000	\$ 240,000
10	Local	5/21/21	Public Serv	Monterey Peninsula Unified School District	Eco-Ambassadors Beach Field Trips for 4th grade classes	Laura L Lienk	AES	\$ 16,367	\$ 1,637	\$ 18,004
11	Federal	6/10/21	R&D	University of Colorado Boulder-National Science	NSF Convergence Accelerator (Track E): Combining the power of citizen science and artificial intell	David C Garza	Marine Science	\$ 182,629	\$ 61,331	\$ 243,960
							FY20-21 Pending Proposals	\$ 2,443,038	\$ 338,679	\$ 2,781,717
FY22										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
12	Federal	7/14/21	R&D	Univ Southern CA-National Oceanic & Atmosphe	Quantifying impacts of urban stressors on marine biodiversity and evolution using genome-wide dat	Susan Elizabeth Alter	Biology & Che	\$ 28,833	\$ 12,398	\$ 41,231
13	State	7/21/21	Public Serv	CSU Fresno-California Energy Commission	BlueTech Valley Energy Innovation Cluster	John B Barbeau/Daniel Ripke	School of Busi	\$ 153,847	\$ 46,154	\$ 200,001
14	Federal	8/4/21	Public Serv	City of Salinas-Central Coast Center for Indep. Li	Continuation: Case Management Services - Rapid Rehousing	Maria A Gurrola	Social Work	\$ 1,965,557	\$ 354,249	\$ 2,319,806
15	State	11/12/21	R&D	CSU Agriculture Research Institute (ARI)	ARI System: Quantifying and modeling soil health focused nutrient management in vegetable crops	Arlene L Haffa/Jose Pablo Dundo	Biology & Che	\$ 3,000	\$ -	\$ 3,000
16	State	12/13/21	R&D	County of Monterey/Health Dept-CA Dep. of Heal	MCCares Project: Developing an app based decision aid to navigate care choices and services	Lisa M Stewart	Social Work	\$ 188,896	\$ 56,669	\$ 245,565
17	Federal	1/25/22	R&D	National Science Foundation	Latinx PASADA: Pathways to STEM Advanced Degree Attainment	John Banks	UROC	\$ 382,317	\$ 148,272	\$ 530,589
18	Federal	2/8/22	R&D	National Science Foundation	RE-ROUTING: Marine microbiology scientific cruise R/V Sally Ride	Krista P Kamer, Sherry L Palacio	COAST	\$ 91,192	\$ 19,175	\$ 110,367
19	Federal	2/16/22	R&D	United States Army/U.S. Department of Defense	Environmental Laboratory Studies Support for Fort Hunter Liggett, Monterey County, California	John Robert Olson	AES	\$ 270,871	\$ 116,474	\$ 387,345
20	Other	3/3/22	Scholarship	Marine Applied Research and Exploration	CSU COAST Summer Internships 2022-26 Marine Applied Research and Exploration	Krista P Kamer	COAST	\$ 38,000	\$ -	\$ 38,000
21	Other	3/3/22	Scholarship	Tijuana River National Estuarine Research Reserv	Continuation: CSU COAST Summer Internship: TR NERR	Krista P Kamer	COAST	\$ 1,500	\$ -	\$ 1,500
22	State	3/3/22	Scholarship	California Ocean Science Trust	CSU COAST Summer Internship-CAL OST	Krista P Kamer	COAST	\$ 1,500	\$ -	\$ 1,500
23	State	3/4/22	Scholarship	San Francisco Bay Conservation and Development	CSU COAST Summer Internships 2022-26 San Francisco Bay Conservation and Development Con	Krista P Kamer	COAST	\$ 19,000	\$ -	\$ 19,000
24	Federal	3/4/22	R&D	National Science Foundation	Collaborative Research: Variable Resistance of US West Coast Rocky Intertidal Communities	David C Garza	Marine Science	\$ 205,456	\$ 82,755	\$ 288,211
25	State	3/24/22	R&D	Regents of UC/UCOP-CA Institute for Water Res	Assessing wildlife use of 3 types of agricultural ditches: data for co-management of water quality an	Jennifer M Duggan	AES	\$ 9,991	\$ -	\$ 9,991
26	Federal	4/10/22	Public Serv	Bureau of Land Management/U.S. Department of I	Return of the Natives and Grad Assistants Help Restore Ft Ord Nat Monument	Laura L Lienk	AES	\$ 425,387	\$ 74,443	\$ 499,830
27	State	4/15/22	Public Serv	County of Monterey/Health Department/Behaviora	No Zip Code Left Behind: Addressing Inequities through Collaborative Partnerships - Cohort #3	Kim M Judson	HHSP	\$ 534,056	\$ 53,406	\$ 587,462
28	State	4/25/22	R&D	University Enterprises, Inc. (SacState)-CSU Chan	International Research Experience (Costa Rica): CSU-LSAMP STEM Pathways & Research Allianc	John E Banks	UROC	\$ 92,830	\$ -	\$ 92,830
29	Federal	5/25/22	R&D	United States Army/U.S. Department of Defense	Serra Camp / Cemetery Initiative - Fort Hunter Liggett	Ruben G Mendoza	SBS&GS	\$ 87,003	\$ 37,412	\$ 124,415
30	Local	5/25/22	Public Serv	Monterey Peninsula Regional Park District	Restoration at Marina Dunes Preserve 2022-2023	Laura L Lienk	AES	\$ 2,778	\$ 223	\$ 3,001
31	Federal	6/10/22	R&D	U.S. Department of Agriculture	Developing capacity to quantify climate-smart practices in cool season specialty crops	Arlene L Haffa	Bio & Chem	\$ 4,382,893	\$ 617,098	\$ 4,999,991
32	Local	6/17/22	Public Serv	Monterey Peninsula Regional Park District	Augmentation to Restoration at Marina Dunes Preserve 2022-2023 (PD 1157)	Laura L Lienk	AES	\$ 2,778	\$ 223	\$ 3,001
							FY21-22 Pending Proposals	\$ 8,887,685	\$ 1,618,951	\$ 10,506,636

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Pending Proposals - 3rd Quarter 7/1/22-3/31/23**

FY23										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
33	Federal	7/19/22	Public Serv Community Homeless Solutions-U.S. Department	Case Management and Housing Navigation Partnership	Maria A Gurrola, Kai Medina-Ma	Social Work	\$ 247,308	\$ 49,462	\$ 296,770	
34	State	7/19/22	Public Serv Everyone's Harvest-Central CA Coast Alliance for Expanding Everyone's Harvest Fresh Rx		Vanessa A Lopez-Littleton	Health, Human	\$ 8,696	\$ 1,304	\$ 10,000	
35	Federal	7/20/22	Public Serv Bureau of Land Management/U.S. Department of	Augmentation to PD 1126; Return of the Natives and Grad Assistants Help Restore Ft Ord Nat Mo	Laura L Lienk	Applied Enviro	\$ 115,285	\$ 20,175	\$ 135,460	
36	Federal	7/25/22	Public Serv California Volunteers-U.S. Department of the Trea	CARES Act: Californians for All College Fellowship - Cohort 2 - Non-Dreamers	Christine Eileen Hernandez	Service Learnin	\$ 566,748	\$ 108,252	\$ 675,000	
37	Federal	7/28/22	R&D California Sea Grant/The Regents-National Oceani	Status of Pismo Clams in Monterey Bay	Alison J Haupt	Marine Science	\$ 65,059	\$ 9,915	\$ 74,974	
38	State	7/29/22	R&D California Ocean Protection Council	Will Habitat Distribution Increase Resilience to Climate Change in Central California Marine Protec	James B Lindholm	Marine Science	\$ 316,901	\$ 46,785	\$ 363,686	
39	Federal	8/3/22	R&D Pace University-National Science Foundation	Modeling the Human Harbor; Applying Computational Thinking and Computer Science Core Practi	Susan Elizabeth Alter	Biology & Che	\$ 18,214	\$ 5,786	\$ 24,000	
40	Federal	8/25/22	R&D National Science Foundation	SACNAS GeoFutures Program 22-23	David C Garza	Marine Science	\$ 89,578	\$ 10,418	\$ 99,996	
41	Federal	8/26/22	R&D Regents of UC/Santa Cruz-California Ocean Protec	Impact of sea level rise on intertidal communities: assessment to inform resilience-based managemen	David C Garza	Marine Science	\$ 188,799	\$ 47,200	\$ 235,999	
42	State	8/30/22	Academic S California Office of Statewide Health Planning &	Song-Brown Primary Care Physician Assistant Training Program Grant	Christopher P Forest	Physician Assis	\$ 168,000	\$ -	\$ 168,000	
43	Federal	9/1/22	R&D Public Policy Institute of California-National Insti	Beneficial transitions to groundwater sustainability for agricultural resilience	Forrest S Melton	Applied Enviro	\$ 128,375	\$ 21,675	\$ 150,050	
44	Federal	9/6/22	R&D National Science Foundation	From the Intertidal to the Deep Ocean: Monterey Bay REU	David C Garza	Marine Science	\$ 865,045	\$ 53,984	\$ 919,029	
45	Federal	9/8/22	Public Serv Coalition of Homeless Services Providers-U.S. De	Street Outreach	Maria A Gurrola	Social Work	\$ 1,423,192	\$ 203,985	\$ 1,627,177	
46	State	9/16/22	R&D California Department of Food and Agriculture	Advancing Decision Support Systems for Vegetable Crops	Lee F Johnson	Applied Enviro	\$ 464,513	\$ 26,841	\$ 491,354	
47	Federal	9/24/22	R&D Regents of UC/Davis-National Science Foundati	Developing Preservice Teacher Equity Stances: Formative Simulation Based Assessment of Noticin	Kayce Lee Mastrup	Education & Le	\$ 142,618	\$ 58,750	\$ 201,368	
48	State	9/29/22	R&D Regents of UC/Santa Cruz-California Ocean Protec	Identifying Pathways to Distributive Equity in Coastal Access	David C Garza	Marine Science	\$ 179,082	\$ 7,594	\$ 186,676	
49	State	10/4/22	R&D Agricultural Research Institute/California State	IPM: Comparing pathogen suppression, and volatile organic and greenhouse gas emissions from	Arlene L Haffa	Bio & Chem	\$ 672,941	\$ -	\$ 672,941	
50	State	10/4/22	R&D Agricultural Research Institute/California State	IPM: Etiology and Integrated Management of Pythium wilt of Lettuce and its Co-occurrence with	Jose Pablo Dundore-Arias	Bio & Chem	\$ 268,232	\$ -	\$ 268,232	
51	State	10/7/22	R&D California Ocean Protection Council	Prop 68: Will Habitat Distribution Increase Resilience to Climate Change in Central California	James B Lindholm	Marine Science	\$ 339,275	\$ 83,569	\$ 422,844	
52	Local	10/19/22	Public Serv County of Monterey	Return of the Natives Helps Create Pollinator Patches for the Salinas Valley	Laura L Lienk	AES	\$ 8,838	\$ -	\$ 8,838	
53	Federal	11/1/22	Academic S Regents of UC/Santa Cruz-US Dept. Agriculture	NEXTGEN: Cultivando Lidere: A regional partnership for training and serving diverse students in	Jessica Bautista	UROC	\$ 780,906	\$ 96,754	\$ 877,660	
54	Public S	12/5/22	Public Serv County of Monterey/Department of Social	Pajaro River Outreach and Case Management	Maria A Gurrola	Social Work	\$ 2,705,332	\$ 535,282	\$ 3,240,614	
55	State	12/6/22	R&D CA Leafy Greens Research Board-CA Dpt. of	Carbon Nanoparticle Addition to Fertilizers as a Strategy to Improve Lettuce Yields and Nitrogen	Arun D Jani	Bio & Chem	\$ 6,500	\$ -	\$ 6,500	
56	State	12/6/22	R&D CA Leafy Greens Research Board-CA Dpt. of	Expanding the Knowledge and Application of Sustainable Nitrogen Management in Leafy Greens	Arlene L Haffa	Bio & Chem	\$ 45,187	\$ -	\$ 45,187	
57	State	12/6/22	R&D Agricultural Research Services-CA Leafy Greens	USDA Lettuce Breeding for Improved Resistance to Pythium	Jose Pablo Dundore-Arias	Bio & Chem	\$ 14,672	\$ -	\$ 14,672	
58	Other	12/7/22	R&D OpenET-Colorado River Authority of Utah	OpenET Applications for the Colorado River Authority of Utah	Forrest S Melton	AES	\$ 374,148	\$ 74,830	\$ 448,978	
59	Federal	12/14/22	Academic S National Institute of Food and Agriculture/U.S.	NEXTGEN: Agribusiness Career Pipeline Ecosystem:: Invigorating the career pipeline for	Sumadhur Shakya, Jennifer Kuan	Business	\$ 3,519,056	\$ 1,480,944	\$ 5,000,000	
60	Federal	12/14/22	Academic S National Institute of Food and Agriculture/U.S.	NEXTGEN: Nurturing Relationships to Harvest Success: Leveraging Social Capital for Training	Jose Pablo Dundore-Arias	Bio & Chem	\$ 4,207,116	\$ 792,884	\$ 5,000,000	
61	Federal	12/14/22	Academic S Agricultural Research Institute/California State	NEXTGEN: Building a boulevard for career success in agriculture and natural resources for	Sandra D Robinson	HCOM	\$ 96,519	\$ 41,503	\$ 138,022	
62	Federal	12/22/22	R&D National Science Foundation	BRC-BIO: Brain neuroplasticity, molecular signature and behavioral changes induced by hypoxia	Zurine Miguel Malaxechevarria	Psychology	\$ 396,560	\$ 103,440	\$ 500,000	
63	Federal	1/9/23	R&D National Science Foundation	Louis Stokes Community Resource Center: Marine Science Community Resource Center (MarSci-C	Krista P Kamer	CSU COAST	\$ 439,612	\$ 189,033	\$ 628,645	
64	Federal	1/10/23	R&D The Colorado School of Mines-National Science F	IUSE: Illustrating Understanding: Using Arts Integration to Support Student Learning in Science	Jillian Marie Talley	Ed & Leadershi	\$ 120,440	\$ 51,789	\$ 172,229	

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Pending Proposals - 3rd Quarter 7/1/22-3/31/23**

65	Federal	1/17/23	R&D	Bay Area Environmental Research Institute-NASA Ames Research Center Co-operative for Research in Earth Science and Technology (ARC CREST)	Susan E Alexander	AES	\$	15,994,546	\$	3,021,333	\$	19,015,879		
66	Federal	1/17/23	R&D	California Department of Food and Agriculture-US Advancing adoption of decision-support systems for irrigation management of vegetable crops	Lee F Johnson	AES	\$	463,768	\$	26,949	\$	490,717		
67	Federal	1/18/23	Scholarship	National Oceanic & Atmospheric Administration/UCSU COAST Summer Internships: NOAA NMFS 2023-2028	Krista P Kamer	CSU COAST	\$	167,500	\$	-	\$	167,500		
68	State	1/18/23	R&D	The Board of Trustees of the Leland Stanford Juni White shark ocean observing research and technology	David C Garza	Marine Science	\$	211,197	\$	19,560	\$	230,757		
69	Other	1/19/23	R&D	OpenET-Oregon Water Resources Department Development of a Geodatabase with Time Series Satellite-Based Evapotranspiration Data for Oregon	Forrest S Melton	AES	\$	40,784	\$	157	\$	40,941		
70	State	1/20/23	R&D	Coastal Quest-California Ocean Protection Council Dive" Into MPAs: An Immersive, Science-Based Virtual Reality Curriculum for California High Sc	James B Lindholm	Marine Science	\$	20,000	\$	5,000	\$	25,000		
71	Federal	1/20/23	Academic S	Salinas Valley Memorial Hospital-US Dept. Labor Nursing Expansion Grant	Alyssa E. Erikson	Nursing	\$	645,246	\$	276,282	\$	921,528		
72	Federal	1/25/23	Scholarship	U.S. Department of Education Project REACH	Catherine M Draper Rodriguez	Ed & Leadershi	\$	4,880,201	\$	1,114,861	\$	5,995,062		
73	Federal	2/1/23	R&D	Mathematical Association of America-National Sci Sequential Decisions Using Statistical Models	Steven B Kim	Math & Stats	\$	31,500	\$	2,399	\$	33,899		
74	Local	2/3/23	Public Serv	County of Monterey/Department of Social Service Exploratory analysis of homelessness and homeless services using Monterey County's HMIS databa	Ignacio A Navarro	HHSP	\$	166,611	\$	33,322	\$	199,933		
75	State	2/5/23	Scholarship	California Ocean Science Trust CSU COAST Summer Internships 2023-27: California Ocean Science Trust	Krista P Kamer	CSU COAST	\$	44,000	\$	-	\$	44,000		
76	Federal	2/8/23	R&D	National Science Foundation HSI IUUSE PILOT: Cross-Institutional Faculty Learning To Improve Critical Transitions in STEM I	Andrew B Lawson, Corin Slown	College of Scie	\$	302,172	\$	97,828	\$	400,000		
77	State	2/10/23	R&D	California Commission on Teacher Credentialing The Science Teacher Integrated Education Program at CSUMB (Science ITEP)	Dennis A Kombe	Ed & Leadershi	\$	192,308	\$	57,692	\$	250,000		
78	Federal	2/17/23	Public Serv	Regents of UC/University of California Office of t Federal Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$	27,778	\$	2,222	\$	30,000		
79	State	2/17/23	Public Serv	Regents of UC/University of California Office of t State Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$	19,048	\$	952	\$	20,000		
80	State	2/22/23	R&D	Agricultural Research Institute/California State Un Leafy Greens Root Growth and Morphological Response to Carbon Nanoparticle Application	Arun D Jani	Bio & Chem	\$	18,308	\$	-	\$	18,308		
81	State	2/22/23	R&D	Agricultural Research Institute/California State Un Mapping Fuel Moisture in Coastal California to inform Fire Risk Mitigation Strategies	Adam J Purdy	AES	\$	60,724	\$	-	\$	60,724		
82	State	2/22/23	R&D	Agricultural Research Institute/California State Un Developing Data Sensing Networks to Inform Growers and Educate the Next Generation of the Agri	Arlene L Haffa	Bio & Chem	\$	106,161	\$	-	\$	106,161		
83	Local	2/23/23	Public Serv	Monterey Peninsula Unified School District Eco-Ambassadors Field Trips for AY 23-24	Laura L Lienk	AES	\$	42,407	\$	4,240	\$	46,647		
84	Local	2/23/23	Public Serv	Monterey Peninsula Unified School District Eco-Ambassadors School Gardens for AY 23-24	Laura L Lienk	AES	\$	11,997	\$	1,200	\$	13,197		
85	Federal	2/25/23	R&D	National Institutes of Health/U.S. Department of I Quality Control and Patterning During Drosophila Embryonic Muscle Development	Frank David Macabenta	Bio & Chem	\$	298,609	\$	117,673	\$	416,282		
86	Federal	2/25/23	R&D	National Institutes of Health/U.S. Department of I Exploring the effects of complexity on seniors' use of wearable devices	Mohamed Moustafa Abouzahra	School of Busi	\$	298,118	\$	128,191	\$	426,309		
87	Other	3/1/23	Public Serv	Regents of UC/University of California, Santa Cn Nature Detectives Spring 2023	Laura L Lienk	AES	\$	5,000	\$	-	\$	5,000		
88	State	3/1/23	Instruction	Foundation for California Community Colleges Growing Grading for Growth in STEM	Lipika Deka	Math & Stats	\$	286,666	\$	13,334	\$	300,000		
89	Other	3/5/23	Scholarship	Aquarium of the Pacific CSU COAST Summer Internships 2023-27: Aquarium of the Pacific	Krista P Kamer	CSU COAST	\$	44,000	\$	-	\$	44,000		
90	State	3/14/23	Scholarship	San Francisco Bay Conservation and Development CSU COAST Summer Internships 2023-28: San Francisco Bay Conservation and Development Co	Krista P Kamer	CSU COAST	\$	44,000	\$	-	\$	44,000		
91	Other	3/14/23	Scholarship	Friends of Cabrillo Marine Aquarium CSU COAST Summer Internships 2023-27: Cabrillo Marine Aquarium	Krista P Kamer	CSU COAST	\$	48,000	\$	-	\$	48,000		
92	Federal	3/14/23	Scholarship	Regents of UC/University of California, Santa Cn CSU COAST Summer Internships 2023-27: NOAA CoastWatch UCSC	Krista P Kamer	CSU COAST	\$	44,000	\$	-	\$	44,000		
93	State	3/15/23	R&D	Regents of UC/University of California, Santa Cn Improving water system resilience to climate change with levee setback to create multiple benefits	John Robert Olson	AES	\$	369,828	\$	30,042	\$	399,870		
94	State	3/17/23	Academic S	California State University, Office of the Chancell CSUMB Project Rebound	Sandra D Robinson	HCOM	\$	525,000	\$	-	\$	525,000		
95	State	3/23/23	R&D	Regents of UC/University of California Office of t CaliFog: Harvesting fog water for drought-impacted coastal California communities, farms, and fore	Daniel M Fernandez	AES	\$	136,013	\$	13,601	\$	149,614		
96	State	3/24/23	R&D	Regents of UC/University of California, Berkeley Supporting Teachers in Implementing Justice-Centered Climate Change Pedagogy	Alyssa Sayavedra	Ed & Leadershi	\$	105,827	\$	10,583	\$	116,410		
97	State	3/29/23	R&D	Regents of UC/University of California, Santa Cn Building data science communities for improving student success	Judith E Canner	Math & Stats	\$	77,861	\$	6,229	\$	84,090		
98	State	3/30/23	R&D	Regents of UC/University of California, Davis-Le Augmentation to PD 1187: Screening of romaine and head lettuce varieties for tolerance to Pythium	Jose Pablo Dundore-Arias	Bio & Chem	\$	11,960	\$	-	\$	11,960		
99	State	3/31/23	R&D	San Jose State University Research Foundation-C Long-term Monitoring of Mid-Depth Rocky Reef Ecosystems Inside and Out of CA's Statewide Net	James B Lindholm	Marine Science	\$	204,980	\$	51,245	\$	256,225		
								Total FY22-23 Proposals	\$	44,928,865	\$	9,157,049	\$	54,085,914
								TOTAL PENDING PROPOSALS	\$	47,371,903	\$	9,495,728	\$	56,867,631

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Awards - 3rd Quarter 7/1/22-3/31/23**

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
1	Federal	R&D	Bay Area Environmental Research-NASA	ARC-CREST Science Mission Operations by NSERC and R	Susan Alexander	AES	AA/Science	\$ 18,648,675	\$ 4,311,617	\$ 22,960,292	\$21,415,932		\$1,544,360	3/1/12-2/28/24
2	Federal	Public Servi	US Dept. Education	GEAR-UP Seaside/Salinas - Year 7 Final Year	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$ 763,209	\$ 61,057	\$ 824,266	\$824,266			9/25/20-9/24/22
3	Federal	Public Servi	US Dept. Education	GEAR-UP South County-Year 7 Final Year	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$ 563,798	\$ 45,104	\$ 608,902	\$608,902			9/25/20-9/24/22
4	Federal	Student Sch	US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria Gurola	Social Work	AA/HS/HS	\$ 637,024	\$ -	\$ 637,024	\$637,024	\$0	\$0	\$0 7/1/22-6/30/23
5	Federal	Academic St	US Dept of Education	Research-based Interventions to Increase STEM Degree Attain	John Banks/Tom Horvath	UROC/CS/Ur	AA/GS&R-COS	\$ 1,156,176	\$ 52,894	\$ 1,209,070	\$1,209,070			\$0 10/1/20-9/30/22
6	Federal	R&D-Public	National Science Foundation	ASPIRE-Active Societal Participation in Research and Educa	Corey Garza	Marine Scienc	AA/Science	\$ 190,579	\$ 15,435	\$ 206,014	\$206,014			9/15/16-8/31/22
7	Federal	R&D-Studer	CSU Channel Islands-National Science F	CA Coast Noyce Scholars Program-Phase II	Joanne Lieberman/Hongde Hu	Math & Statist	AA/Science	\$ 336,382	\$ 41,855	\$ 378,237	\$410,237	\$31,181	\$819	-\$32,000 6/1/17-5/31/23
8	Federal	Public Servi	US Dept of Education	Upward Bound Watsonville & Soledad 21-22	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$ 269,844	\$ 21,587	\$ 291,431	\$291,431			\$0 9/1/21-8/31/22
9	Federal	Public Servi	US Dept of Education	Upward Bound Pajaro Valley & North Monterey County 21-	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$ 238,520	\$ 19,081	\$ 257,601	\$257,601			\$0 0/1/21-8/31/22
10	Federal	Public Servi	US Dept of Education	Educational Talent Search Year 5, 21-22	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$ 598,925	\$ 47,914	\$ 646,839	\$646,839			\$0 9/1/21-8/31/22
11	Federal	Academic St	US Dept of Education	Ronald E. McNair Scholars 2017-2022 Yr 5	John Banks	UROC	AA/GS&R	\$ 252,414	\$ 9,473	\$ 261,887	\$261,887			\$0 10/1/21-9/30/22
12	Federal	R&D	US Dept. Agriculture	Remote Sensing support for precision fumigation in strawber	Forrest Melton	AES	AA/Science	\$ 27,273	\$ 2,727	\$ 30,000	\$30,000			8/1/17-7/31/22
13	Federal	R&D	Regents of UC/Santa Cruz - USDA	Integrated systems for management of soil borne diseases and	Arlene L Haffa	Bio & Chem	AA/Science	\$ 224,443	\$ 47,378	\$ 271,821	\$251,657	\$15,727	\$4,437	\$20,164 8/15/17-8/14/23
14	Federal	R&D	National Science Foundation	Collaborative Research: Decomposing the effects of diversity	Alison J Haupt	Marine Scienc	AA/Science	\$ 106,851	\$ 45,946	\$ 152,797	\$152,797			\$0 10/1/18-9/30/23
15	Federal	R&D	Utah State Univ-US Army Corps of Eng	A data driven decision support system to identify optimal lar	John Robert Olson	AES	AA/Science	\$ 124,965	\$ 53,734	\$ 178,699	\$122,127	\$39,561	\$17,011	\$56,572 7/13/18-6/13/23
16	Federal	R&D	National Science Foundation	RUI: Molecular Design for Redox Active Deep Eutectic Solv	John Goeltz	Bio & Chem	AA/Science	\$ 180,200	\$ 64,800	\$ 245,000	\$245,000			\$0 9/1/18-8/31/22
17	Federal	R&D-Studer	National Science Foundation	Replication of cohort-based computer science bachelor's degr	Sathya Narayanan	SCD	AA/Science	\$ 4,822,009	\$ 176,971	\$ 4,998,980	\$4,998,980			\$0 10/1/18-9/30/23
18	Federal	Academic St	US Dept. Education	The Making Accessible and Effective Systems for Teacher R	Cathi Draper Rodriguez	Education & L	AA/Education	\$ 3,750,000	\$ -	\$ 3,750,000	\$3,000,000	\$750,000	\$0	\$750,000 10/1/18-9/30/23
19	Federal	R&D-Studer	UEI Sacramento -National Science Foun	NSF LSAMP 2018-2023 Yr 4	John Banks	UROC	AA/GS&R	\$ 15,000	\$ -	\$ 15,000	\$15,000			\$0 9/1/21-8/31/22
20	Federal	R&D-Studer	UEI Sacramento -National Science Foun	NSF LSAMP 2018-2023 Yr 5	John Banks	UROC	AA/GS&R	\$ 15,000	\$ -	\$ 15,000	\$0	\$15,000	\$0	\$15,000 9/1/22-8/31/23
21	Federal	Academic St	National Endowment for the Humanities	Improving Learning and Achievement with Reading/Writing-	Nelson Graff	CAD	AA/	\$ 69,539	\$ 29,902	\$ 99,441	\$99,441			1/1/19-12/31/23
22	Federal	Student Sch	US Dept. Commerce/NOAA/NMFS	CSU COAST Summer Internships-NOAA NMFS	Krista P Kamer	COAST	AA/GS&R	\$ 20,000	\$ -	\$ 20,000	\$17,000	\$3,000	\$3,000	\$0 9/1/20-9/30/22
23	Federal	Academic St	Monterey Peninsula College - US Dept o	Title V: Ready Set Transfer Yr 1-4	Sharon Anderson	Advising	AA/Univ Colleg	\$ 380,346	\$ -	\$ 380,346	\$380,346			\$0 10/1/18-9/30/22
24	Federal	Academic St	US Dept of Education	College Assistance Migrant Program (CAMP), Yr 1,2,3,4	Clementina Macias	College Supp	SA/Enrollment M	\$ 1,581,186	\$ 118,814	\$ 1,700,000	\$1,275,000	\$395,296	\$29,704	\$425,000 7/1/19-6/30/23
25	Federal	R&D	National Endowment for the Humanities	Tektite Revisited Documentary	Meghan O'Hara	CAT	AA/AHSS	\$ 52,440	\$ 22,549	\$ 74,989	\$74,989			8/1/19-10/31/22
26	Federal	R&D	US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent,	Fred Watson	AES	AA/Science	\$ 16,771	\$ 2,935	\$ 19,706	\$19,706			9/1/19-12/31/24
27	Federal	R&D	US Dept. Agriculture/ARS	Site-specific soil pest management in strawberry and vegetabl	Forrest Melton	AES	AA/Science	\$ 346,530	\$ 35,557	\$ 382,087	\$280,697	\$92,173	\$9,217	\$101,390 8/1/19-7/31/23
28	Federal	R&D	University of Minnesota - NSF	Agricultural Microbiome Research Network Yr. 1-3	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 80,418	\$ 34,580	\$ 114,998	\$114,998		\$	\$ - 8/1/2019-7/31/23
29	Federal	Public Servi	Economic Development Administration/	Startup Monterey Bay Launchpad (Full Proposal) Pre was K	John B Barbeau, Shyam Kamat	Business	AA/Business	\$ 298,829	\$ 127,206	\$ 426,035	\$426,035			9/1/2019-8/31/22
30	Federal	Public Servi	Bureau of Land Management/U.S. Depart	RON Restoration at BLM 2019-2022	Laura L Lienk	AES	AA/Science	\$ 137,207	\$ 24,011	\$ 161,218	\$161,218		\$	\$ - 10/1/2019-9/30/22
31	Federal	Academic St	U.S. Department of Education	Project POPPY: Preparing Observational Practitioners throug	Erin M Ramirez, Megan Sulser	Teacher Educa	AA/Education	\$ 3,515,224	\$ 32,611	\$ 3,547,835	\$2,723,876	\$818,502	\$5,457	\$823,959 10/1/2019-9/30/23
32	Federal	Academic St	Cabrillo College - US Dept. Ed Title V	Cabrillo/CSUMB Partnership to Strengthen Transfer Pathwa	Sharon Anderson	Advising, Car	AA/Univ College	\$ 130,976	\$ -	\$ 130,976	\$130,976			10/1/20-9/30/22
33	Federal	Academic St	Cal Poly Pomona Fdn/ARI-US Dept. Ag	No More Silos: Multi-Disciplinary and Data Intensive Traini	Sam Robinson	HCOM	AA/AHSS	\$ 62,224	\$ 26,757	\$ 88,981	\$88,981			9/1/19-8/31/23
34	Federal	R&D	NOAA	Rocky Reefs in Central California's MPAs: Laying the	James Lindholm	Marine Scienc	AA/Science	\$ 27,553	\$ 11,848	\$ 39,401	\$39,401			8/1/20-12/31/22
35	Federal	R&D-Public	National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art	Corin Slown, Enid Ryce	Bio & Chem/	AA/Science & A	\$ 749,325	\$ 49,188	\$ 798,513	\$535,361	\$247,103	\$16,049	\$263,152 7/16/20-5/31/23
36	Federal	R&D-Acader	National Science Foundation	Incorporating Sciurid Behavioral Research into the	Jennifer Duggan	AES	AA/Science	\$ 104,521	\$ 44,942	\$ 149,463	\$149,463			7/16/20-7/31/23
37	Federal	Academic St	U.S. Department of Education	Student Support Services Program Yr 1	Clementina Macias	College Supp	SA/Enrollment M	\$ 548,750	\$ 40,700	\$ 589,450	\$589,450		\$	\$ - 9/1/20-8/31/22
38	Federal	Academic St	U.S. Department of Education	Student Support Services Program-STEM Yr 1	Clementina Macias	College Supp	SA/Enrollment M	\$ 486,459	\$ 37,316	\$ 523,775	\$523,775		\$	\$ - 9/1/20-8/31/22
39	Federal	R&D-Studer	National Science Foundation	Geo-Bridge Program	Corey Garza	Marine Scienc	AA/Science	\$ 365,726	\$ 25,157	\$ 390,883	\$390,883			9/1/20-8/31/23
40	Federal	R&D-Public	National Science Foundation	Monterey 2020-2023	Corey Garza	Marine Scienc	AA/Science	\$ 759,715	\$ 65,452	\$ 825,167	\$825,167		\$	\$ - 7/15/20-6/30/24
41	Federal	R&D	National Science Foundation	Science Education Research	Alana Unfried	Math & Statist	AA/Science	\$ 463,820	\$ 136,178	\$ 599,998	\$599,998			10/1/20-9/30/23
42	Federal	Academic St	U.S. Department of Education	Achieve Student Success: Year 1	Leslie Williams/Andrew Drumr	Dean of Stude	SA & AA	\$ 1,199,679	\$ -	\$ 1,199,679	\$1,199,679		\$	\$ - 10/1/20-9/31/22
43	Federal	R&D-Studer	National Science Foundation	Geo Futures (SACNAS)	Corey Garza	Marine Scienc	AA/Science	\$ 77,204	\$ 22,405	\$ 99,609	\$99,609			8/1/20-7/31/22
44	Federal	R&D-Acader	UC Regents/Santa Cruz - NIH	(IRACDA) at UC Santa Cruz	Aparna Sreenivasan	Bio & Chem	AA/Science	\$ 139,018	\$ 11,122	\$ 150,140	\$94,577	\$51,447	\$4,116	\$55,563 8/14/20-7/31/23
45	Federal	R&D	UC Regents/San Diego - NOAA	on central coast kelp forests and potential for restoration	Alison J Haupt	Marine Scienc	AA/Science	\$ 261,823	\$ 104,778	\$ 366,601	\$356,601	\$6,993	\$3,007	\$10,000 10/8/20-5/30/23
46	Federal	R&D	Florida A&M University - NOAA	Center for Coastal & Marine Ecosystems Yr 5	Corey Garza	Marine Scienc	AA/Science	\$ 272,962	\$ 12,610	\$ 285,572	\$285,572			9/1/20-8/31/22
47	Federal	R&D	CA Dept. Food & Ag - US Dept. Ag	Viticultural Management	Lee Johnson/Forrest Melton	AES	AA/Science	\$ 371,320	\$ 14,218	\$ 385,538	\$385,538			11/1/20-6/30/23
48	Federal	R&D	Florida A&M University - NOAA	Ecological Significance of Living Shorelines in Selected Coa	Corey Garza	Marine Scienc	AA/Science	\$ 10,000	\$ -	\$ 10,000	\$10,000			9/19/20-8/31/23
49	Federal	Student Gran	CA Sea Grant - NOAA	COAST Scholars in Training 20-21	Krista P Kamer	COAST	AA/GS&R	\$ 6,000	\$ -	\$ 6,000	\$6,000			10/1/20-1/31/22
50	Federal	R&D	National Science Foundation	across diverse fish lineages in the lower Congo River	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$ 35,613	\$ 8,434	\$ 44,047	\$44,047			10/1/20-5/1/23
51	Federal	Public Servi	US Dept of Education	Coastal GearUP Year 2	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$ 2,330,176	\$ 185,854	\$ 2,516,030	\$2,516,030		\$	\$ - 9/30/20-9/29/22
52	Federal	R&D-Studer	National Science Foundation	Education (RISE) Ready	Corin Slown/Dennis Kombe/Jo	Bio & Chem/	AA/Science & Ex	\$ 626,310	\$ 113,433	\$ 739,743	\$739,743			3/1/21-2/28/24

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Awards - 3rd Quarter 7/1/22-3/31/23**

104	Federal	R&D	National Endowment for the Humanities	Branding Sacrificial Motherhood in Digital Media in the 21s Hojin Song	HCOM	AA/AHSS	\$ 55,000	\$ -	\$ 55,000	\$0	\$ 55,000	\$ -	\$ 55,000	2/1/23-7/31/24
105	Federal	R&D	Elakha Alliance - US Dept. Treasury	Preliminary Assessment of Shark Overlap with Potential Sea Salvador J Jorgensen	Marine Scienc	AA/Science	\$ 11,993	\$ 3,007	\$ 15,000	\$0	\$ 11,993	\$ 3,007	\$ 15,000	3/1/23-12/31/23
TOTAL FEDERAL							\$ 62,104,000	\$ 8,347,031	\$ 70,451,031	\$ 60,827,018	\$ 8,856,329	\$ 767,684	\$ 9,624,013	

Type	Activity		Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards	New Awards	New Awards	Total New Awards	Award Term
	Type										FY22	Direct FY23	Indirect FY23	FY23	
106	State	Academic St	CA Commission on Teacher Credentialir	SPED-Education Specialist Mild/Moderate and Moderate/Sev Cathi Draper-Rodriguez	Education & I	AA/Education	\$ 227,273	\$ 22,727	\$ 250,000	\$250,000				12/5/16-12/31/23	
107	State	Academic St	CA Commission on Teacher Credentialir	LS-MS-Bilingual Authorization ITEP-Bilingual Elementary Cathi Draper-Rodriguez	Education & I	AA/Education	\$ 227,273	\$ 22,727	\$ 250,000	\$250,000				12/5/16-12/31/23	
108	State	Public Servi	Regents of UC/UCOP	Monterey Bay World Language Project-State Funds 21-22 Yoshiko Saito-Abbott	WLC	AA/AHSS	\$ 16,667	\$ 833	\$ 17,500	\$17,500				7/1/21-6/30/23	
109	State	R&D	System ARI-CSU CO ARI	System: The Genomics of Remediating Microbes Relevant to Nathaniel Jue/Arlene L Haffa	Bio & Chem	AA/Science	\$ 296,090	\$ -	\$ 296,090	\$296,090				7/1/18-6/30/23	
110	State	Academic St	UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 4 STEM Pathways & Research Alliance+ (John Banks	UROC	AA/GS&R	\$ 132,830	\$ -	\$ 132,830	\$132,830				9/1/21-8/31/22	
111	State	Academic St	UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 5 STEM Pathways & Research Alliance+ (John Banks	UROC	AA/GS&R	\$ 30,000	\$ -	\$ 30,000	\$0	\$30,000	\$0	\$30,000	9/1/22-8/31/23	
112	State	R&D	CSU ARI - CSU Chancellor's Office	ARI Campus: Optimizing Carbon Input Source as Part of an Arlene L Haffa	Bio & Chem	AA/Science	\$ 134,017	\$ -	\$ 134,017	\$134,017				7/1/19-6/30/23	
113	State	R&D	San Jose State University Fdn-CA Ocean	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystem James Lindholm	Marine Scienc	AA/Science	\$ 308,000	\$ 77,000	\$ 385,000	\$308,986	\$60,811	\$15,203	\$76,014	5/25/19-5/31/23	
114	State	R&D	Resource Conservation District of Monte	Salinas River Arundo Eradication Project Phase IV Jennifer Duggan, John Robert C	AES	AA/Science	\$ 96,798	\$ 19,360	\$ 116,158	\$116,158				7/2/2019-5/30/123	
115	State	R&D	UC Ag Natural Resources-CA Garlic & C	Evaluation of anaerobic soil dis infestation and pathogen sup Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 13,662	\$ -	\$ 13,662	\$13,662				3/1/20-12/31/22	
116	State	R&D	CSU ARI-CSU Chancellor's Office	ARI C- Optimizing management of soilborne pathogens of It Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 49,374	\$ -	\$ 49,374	\$49,374				6/21/20-12/31/22	
117	State	R&D	CSU ARI-CSU Chancellor's Office	ARI-Campus: Impact of arbuscular mycorrhizal fungi applica Arlene L Haffa, Megan Hynes	Bio & Chem	AA/Science	\$ 108,844	\$ -	\$ 108,844	\$108,844				7/1/20-6/30/23	
118	State	Public Servi	Monterey County Behavioral Health Bur	Prop 47-Cohort #2 Evaluation Ignacio Navarro/Kim Judson	HHSPP	AA/HS&S	\$ 272,727	\$ 27,273	\$ 300,000	\$300,000				8/15/19-5/15/23	
119	State	Student Sch	CA Dept. Fish & Wildlife	COAST Internships, CDFW Krista P Kamer	COAST	AA/GS&R	\$ 31,000	\$ -	\$ 31,000	\$31,000				7/1/21-6/30/23	
120	State	R&D	Regents of UC/UCANR - CA Dept. of A	Integrated Sustainable Nitrogen Management in Vegetable Cr Arlene L Haffa	Bio & Chem	AA/Science	\$ 82,069	\$ 20,516	\$ 102,585	\$102,585				9/1/20-3/31/23	
121	State	R&D	Southern CA Coastal Water Research Prc	Evaluation and Development of Ephemeral Stream Assessme John Robert Olson	AES	AA/Science	\$ 75,437	\$ 22,631	\$ 98,068	\$98,068				2/1/21-1/31/23	
122	State	R&D	Southern CA Coastal Water Research Prc	Evaluation and Development of Ephemeral Stream Assessme John Robert Olson	AES	AA/Science	\$ 62,479	\$ 18,744	\$ 81,223	\$81,223				2/1/21-1/31/23	
123	State	R&D	Southern CA Coastal Water Research Prc	Evaluation and Development of Ephemeral Stream Assessme John Robert Olson	AES	AA/Science	\$ 89,450	\$ 26,835	\$ 116,285	\$116,285				2/1/21-1/31/23	
124	State	Student Sch	COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund Krista P Kamer	COAST	AA/GS&R	\$ 794,876	\$ -	\$ 794,876	\$794,876				5/1/21-4/30/25	
125	State	R&D	Agricultural Research Institute/California	ARI C- Comparing Greenhouse Gases and Volatile Organic C Arlene L Haffa	Biology & Ch	AA/Science	\$ 71,931	\$ -	\$ 71,931	\$36,153	\$ 35,778	\$ -	\$ 35,778	7/1/2021-6/30/23	
126	State	R&D and/or	California Public Utilities Commission	CPUC Broadband Testing Sathya R Narayanan, Young-Joc	School of Cor	AA/Science	\$ 2,072,740	\$ 550,285	\$ 2,623,025	\$2,623,025				7/16/2021-7/15/24	
127	State	Academic St	Fdn for CA Community Colleges-Califo	GPS to STEM Success: Applications, Standards-Based Grad Alison G Lynch, Lipika Deka	Mathematics &	AA/Science	\$ 96,263	\$ 3,737	\$ 100,000	\$100,000				8/1/2021-12/31/22	
128	State	Academic St	California Office of Statewide Health Pla	Song Brown for 21-22 Christopher P Forest, Valerie Je	Physician Ass	AA/HS&S	\$ 60,000	\$ -	\$ 60,000	\$60,000				7/1/2021-8/30/22	
129	State	R&D	CA Dept. Food & Agriculture	Investigating the diversity and distribution of soilborne Pyth Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 30,000	\$ 9,000	\$ 39,000	\$39,000				9/1/21-8/31/22	
130	State	R&D	CA Leafy Green Research Board/CA Dep	Nitrogen Management Strategy Arlene L Haffa	Bio & Chem	AA/Science	\$ 17,810	\$ -	\$ 17,810	\$17,810				4/1/21-9/30/22	
131	State	Institutional	CA Dept. Forestry & Fire Protection	CSUMB Wildfire Fuel Reduction Project Ken Folsom	Emergency Pr	A&F/Police	\$ 245,536	\$ 29,464	\$ 275,000	\$275,000				11/30/21-3/15/24	
132	State	R&D	CSU ARI-CSU Chancellor's Office	Evaluation of Evapotranspiration Monitoring Approaches for Forrest Melton, Lee Johnson	AES	AA/Science	\$ 334,813	\$ -	\$ 334,813	\$334,813				12/1/21-11/30/24	
133	State	Public Servi	Regents of UC/Santa Cruz	UCSC Nature Detectives Spring 2022 Laura L Lienk	AES	AA/Science	\$ 4,500	\$ -	\$ 4,500	\$4,500				2/16/22-12/31/22	
134	State	Public Servi	City of Salinas-CA Dept. Housing & Co	CESHI Continuation Maria Gurrola, Kai Martinez	Social Work	AA/HS&S	\$ 42,706	\$ 8,541	\$ 51,247	\$51,247				3/1/22-7/31/22	
135	State	R&D	CA Dept. Food & Ag-US Dept. Agricult	USDA Lettuce Breeding for Improved Resistance to INSV, P Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 11,599	\$ -	\$ 11,599	\$11,599				4/1/22-3/31/23	
136	State	R&D	CA Leafy Greens Research Board-CA De	Assessing the effects of temperature and crop rotation as dete Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 56,438	\$ -	\$ 56,438	\$56,438				4/1/22-3/31/23	
137	State	Public Servi	CA Coastal Commission	6th Grade Eco-Ambassadors Laura L Lienk	AES	AA/Science	\$ 46,249	\$ 2,957	\$ 49,206	\$49,206				3/1/22-5/31/23	
138	State	R&D	CA Leafy Greens Research Board-CA De	Carbon Nanoparticle Addition to Fertilizers as a Strategy to 1Arun D Jani	Bio & Chem	AA/Science	\$ 7,890	\$ -	\$ 7,890	\$7,890				4/1/22-9/30/23	
139	State	Student Sch	CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands Con Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$6,000	\$ 8,000	\$ -	\$ 8,000	6/1/22-5/31/25	
140	State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Assessing the potential for rapid adaptation to climate chang Cheryl A Logan	Marine Scienc	AA/Science	\$ 482,490	\$ 74,581	\$ 557,071	\$557,071				4/1/22-11/30/24	
141	State	R&D	CSU ARI-CSU Chancellor's Office	Carbon Nanoparticle Application in Arugula Production as a Arun D Jani	Bio & Chem	AA/Science	\$ 53,119	\$ -	\$ 53,119	\$0	\$ 53,119	\$ -	\$ 53,119	7/1/22-6/30/23	
142	State	Academic St	California Office of Statewide Health Pla	Song-Brown Primary Care Physician Assistant Training Proj Christopher P Forest, Valerie Je	Physician Ass	AA/HS&S	\$ 60,000	\$ -	\$ 60,000	\$0	\$ 60,000	\$ -	\$ 60,000	6/30/22-8/31/23	
143	State	R&D	CSU ARI-CSU Chancellor's Office	ARI-S Quantifying & Modeling soil health nutrient manager Arlene L Haffa	Bio & Chem	AA/Science	\$ 112,505	\$ -	\$ 112,505	\$0	\$ 112,505	\$ -	\$ 112,505	7/1/22-6/30/23	
144	State	Public Servi	Regents of UC/University of California C	State Funds Monterey Bay World Language Project 22-23 Yoshiko Saito Abbott	WLC	AA/AHSS	\$ 16,667	\$ 833	\$ 17,500	\$0	\$ 16,667	\$ 833	\$ 17,500	7/1/22-6/30/23	
145	State	R&D	Resource Conservation District of Monte	RCSMC 2022 Vegetation Mapping John Robert Olson	AES	AA/Science	\$ 20,833	\$ 4,167	\$ 25,000	\$0	\$ 20,833	\$ 4,167	\$ 25,000	6/30/22-12/31/22	
146	State	Public Servi	CA Volunteers-State of California	California For All College Fellowships-Dreamers Christine Eileen Hernandez	Service Learni	AA/Univ College	\$ 596,423	\$ 93,577	\$ 690,000	\$0	\$ 596,423	\$ 93,577	\$ 690,000	5/4/22-5/1/24	
147	State	Academic St	Fdn. For CA Community Colleges-CA C	Increasing Student Success Through Faculty Engagement An Michael B Scott, Jennifer Click	Math & Statis	AA/Science	\$ 92,593	\$ 7,407	\$ 100,000	\$0	\$ 92,593	\$ 7,407	\$ 100,000	7/1/22-6/30/24	

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Awards - 3rd Quarter 7/1/22-3/31/23**

148	State	Public Servi California Office of Statewide Health Pla Map It: The Road to a Professional Career in Healthcare	Alyssa E Erikson	Nursing	AA/HS/SHS	\$ 23,148	\$ 1,852	\$ 25,000	\$0	\$ 23,148	\$ 1,852	\$ 25,000	6/30/22-6/30/23
149	State	Public Servi County of Monterey/Dept. Social Services County-Wide Outreach and Case Management	Maria A Gurrola	Social Work	AA/HS/SHS	\$ 209,175	\$ 40,825	\$ 250,000	\$0	\$ 209,175	\$ 40,825	\$ 250,000	7/1/22-6/30/23
150	State	Public Servi City of Salinas - State of California Creeks of Salinas Encampment Restoration and Clean Up	Laura L Lienk	Service Learni	AA/Univ College	\$ 55,742	\$ 2,787	\$ 58,529	\$0	\$ 55,742	\$ 2,787	\$ 58,529	7/1/22-6/30/24
151	State	Public Servi Coalition of Homeless Services Provider: County-Wide Outreach and Case Management - Coalition fur Maria A Gurrola, Kai Medina-M	Maria A Gurrola, Kai Medina-M	Social Work	AA/HS/SHS	\$ 460,291	\$ 89,709	\$ 550,000	\$0	\$ 460,291	\$ 89,709	\$ 550,000	7/1/22-6/30/23
152	State	R&D Regents of UC/Davis-California Leafy G Screening of romaine and head lettuce varieties for tolerance t	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 4,996	\$ -	\$ 4,996	\$0	\$ 4,996	\$ -	\$ 4,996	8/1/22-3/31/23
153	State	R&D Vilmorin North America-CA Dept. Food Exploring Baby Leaf Germplasm for Disease Resistance, Dro Arun D Jani	Dro Arun D Jani	Bio & Chem	AA/Science	\$ 93,642	\$ 5,471	\$ 99,113	\$0	\$ 93,642	\$ 5,471	\$ 99,113	10/1/23-12/31/25
154	State	Public Servi CA Dept. Parks & Recreation Salinas Together for Healthy Equitable Environment	Laura L Lienk	AES	AA/Science	\$ 539,113	\$ -	\$ 539,113	\$0	\$ 539,113	\$ -	\$ 539,113	7/1/20-6/30/27
155	State	Public Servi San Jose State University Fdn-CA Dept. Spring 2023 Field Trips to Salinas River State Beach	Laura L Lienk	AES	AA/Science	\$ 5,200	\$ 1,352	\$ 6,552	\$0	\$ 5,200	\$ 1,352	\$ 6,552	2/2/23-5/31/23
156	State	R&D CSU Fresno Fdn-CSU ARI - CSU Chan Weighing lysimeter studies to determine evapotranspiration a	Forrest Melton	AES	AA/Science	\$ 54,000	\$ -	\$ 54,000	\$0	\$ 54,000	\$ -	\$ 54,000	7/1/21-6/30/23
157	State	Institutional CA Office of Statewide Health Planning MSW Program Expansion	Maria Gurrola, Kai Martinez	Social Work	AA/HS/SHS	\$ 3,579,132	\$ -	\$ 3,579,132	\$0	\$ 3,579,132	\$ -	\$ 3,579,132	3/30/23-6/30/27
158	State	R&D Regents of UC/Riverside - CA Leafy Gre Lettuce variety evaluation for tolerance to Pythium wilt and I	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 7,047	\$ -	\$ 7,047	\$0	\$ 7,047	\$ -	\$ 7,047	4/1/23-3/31/24
159	State	R&D Regents of UC/Riverside - CA Leafy Gre Tackling the triple threat of thrips, pythium, and impatiens n	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 13,190	\$ -	\$ 13,190	\$0	\$ 13,190	\$ -	\$ 13,190	1/25/23-3/31/24
TOTAL STATE						\$ 12,640,647	\$ 1,185,191	\$ 13,825,838	\$ 7,431,250	\$ 6,131,405	\$ 263,183	\$ 6,394,588	

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
160	Local	Public Servi Central CA Coast Alliance for Health	Everyone's Harvest Fresh Rx	Vanessa Lopez-Littleton/Elizabe	HHSP/Bio	AA/HS/SHS/Scienc	\$ 8,100	\$ -	\$ 8,100	\$8,100				9/1/20-8/31/22
161	Local	Public Servi Monterey Peninsula Regional Park Distri	MPRPD Planning & Restoration at Marina Dunes	Laura L Lienk	AES	AA/Science	\$ 82,558	\$ 6,605	\$ 89,163	\$66,163	\$ 21,296	\$ 1,704	\$ 23,000	10/15/20-6/30/23
162	Local	Public Servi Transportation Agency for Monterey Cou	SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$ 99,024	\$ 23,347	\$ 122,371	\$122,371				8/25/21-6/30/26
163	Local	Public Servi Monterey Peninsula Unified School Dist	Eco-Ambassadors School Field Trips 22-23 5th & 6th grade	Laura L Lienk	AES	AA/Science	\$ 33,636	\$ 3,364	\$ 37,000	\$0	\$ 33,636	\$ 3,364	\$ 37,000	7/27/22-6/30/23
164	Local	Public Servi Monterey Peninsula Unified School Dist	Eco-Ambassadors 22-23 School Gardens	Laura L Lienk	AES	AA/Science	\$ 10,909	\$ 1,091	\$ 12,000	\$0	\$ 10,909	\$ 1,091	\$ 12,000	7/27/22-6/30/23
165	Local	Public Servi Monterey County Fish & Game Advisor	Habitat Improvement for the Monarch Butterfly 2022	Laura L Lienk	AES	AA/Science	\$ 3,843	\$ -	\$ 3,843	\$0	\$ 3,843	\$ -	\$ 3,843	7/1/22-4/30/23
166	Local	Public Servi Monterey Peninsula Unified School Dist	MPUSD Precollege Summer Program	Kim M Barber	EOSP	SA/Enrollment M	\$ 9,091	\$ 909	\$ 10,000	\$0	\$ 9,091	\$ 909	\$ 10,000	6/1/22-7/30/22
TOTAL LOCAL GOV							\$ 247,161	\$ 35,316	\$ 282,477	\$ 196,634	\$ 78,775	\$ 7,068	\$ 85,843	

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
167	Other	Student Sch Southwest Wetlands Interpretive Associa	CSU COAST-Tijuana River NERR Summer Internships	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$14,000				5/14/18-5/31/23
168	Other	Student Sch CA Ocean Science Trust	CSU COAST Summer Intemship-CAL OST	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$14,000				6/1/18-5/31/23
169	Other	R&D AECOM - CalAm Water	5-Year Carmel Monitoring	John Robert Olson, Doug Smit	AES	AA/Science	\$ 37,203	\$ 15,997	\$ 53,200	\$53,200				5/14/18-5/13/23
170	Other	Student Sch Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$ 100,000	\$ -	\$ 100,000	\$100,000				12/15/19-12/14/23
171	Other	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-21	John Robert Olson	AES	AA/Science	\$ 37,017	\$ 5,552	\$ 42,569	\$42,569				7/1/20-1/31/23
172	Other	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-22	John Robert Olson	AES	AA/Science	\$ 13,187	\$ 1,978	\$ 15,165	\$15,165				7/1/20-1/31/23
173	Other	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-23	John Robert Olson	AES	AA/Science	\$ 13,627	\$ 2,044	\$ 15,671	\$15,671				7/1/20-1/31/23
174	Other	R&D California Trout	Predicting fish assemblages in California estuaries	John Robert Olson	AES	AA/Science	\$ 18,182	\$ 1,818	\$ 20,000	\$20,000				12/23/20-1/31/23
175	Other	Student Sch Smithsonian Environmental Research Ce	CSU COAST Summer Intemship 2020-2025 SERC	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000				6/1/21-8/31/22
176	Other	Public Servi Napa County Office of Education-Corpor	MATCH: AmeriCorps VIP 2021-22	Seth S Pollack	Service Learni	AA/Univ College	\$ 115,605	\$ -	\$ 115,605	\$115,605				8/1/2021-7/31/22
177	Other	R&D Carmel River Watershed Conservancy	CRWC 2022 Watershed Report Card Update	John Robert Olson	AES	AA/Science	\$ 14,660	\$ 1,466	\$ 16,126	\$16,126				3/1/22-3/31/23
178	Other	Student Sch San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2022-26 San Francisco B	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000				6/1/22-5/31/23
179	Other	R&D Virginia Polytechnic Institute and State U	Fog harp and standard fog collector field intercomparisons	Daniel M Fernandez	AES	AA/Science	\$ 43,478	\$ 10,855	\$ 54,333	\$54,333				4/1/22-12/31/22
180	Other	R&D Central Coast Water Quality Preservation Community	Monitoring Program Annual Report	John Robert Olson	AES	AA/Science	\$ 18,268	\$ 7,855	\$ 26,123	\$0	\$ 18,268	\$ 7,855	\$ 26,123	2/1/22-12/31/22
181	Other	Public Servi Variety of Partners	AmeriCorps VIP 22-23 Match account	Laura L Lienk	Service Learni	AA/Univ College	\$ 63,000	\$ -	\$ 63,000	\$0	\$ 63,000	\$ -	\$ 63,000	8/1/22-7/31/23
182	Other	Public Servi Big Sur Land Trust	Carr Lake Demonstration Garden 2022-2023 Weekend Stewa	Laura L Lienk	AES	AA/Science	\$ 13,911	\$ 2,087	\$ 15,998	\$0	\$ 13,911	\$ 2,087	\$ 15,998	8/24/22-6/30/23
183	Other	Academic Si CSU Creates/CSU Office of the Chancell	The AHRC/MM Project: Supporting Black Students Throug	Vanessa Lopez-Littleton, Dennis	HHS&PP/Edu	AA/HS/SHS/Educa	\$ 87,619	\$ 4,381	\$ 92,000	\$0	\$ 87,619	\$ 4,381	\$ 92,000	7/1/22-7/1/23
184	Other	R&D Ameican Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent	Ar Arunkumar Sharma	Bio & Chem	AA/Science	\$ 30,000	\$ -	\$ 30,000	\$0	\$ 30,000	\$ -	\$ 30,000	9/1/22-8/31/24
185	Other	Public Servi Shea Homes	Restoration at Hilltop Park, Marina	Laura L Lienk	AES	AA/Science	\$ 16,697	\$ 7,179	\$ 23,876	\$0	\$ 16,697	\$ 7,179	\$ 23,876	9/1/22-6/30/23
186	Other	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2023	John Robert Olson, James Josep	AES	AA/Science	\$ 14,036	\$ 2,105	\$ 16,141	\$0	\$ 14,036	\$ 2,105	\$ 16,141	1/31/23-1/31/24
187	Other	R&D Central Coast Water Quality Preservation Cooperative	Monitoring Program Annual Report 2023	John Robert Olson	AES	AA/Science	\$ 18,285	\$ 7,863	\$ 26,148	\$0	\$ 18,285	\$ 7,863	\$ 26,148	2/1/23-12/31/23
TOTAL OTHER							\$ 688,775	\$ 71,180	\$ 759,955	\$ 466,669	\$ 261,816	\$ 31,470	\$ 293,286	

GRAND TOTAL \$ 75,680,583 \$ 9,638,718 \$ 85,319,301 \$ 68,921,571 \$ 15,328,325 \$ 1,069,405 \$ 16,397,730

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Activity Type - 3rd Quarter 7/1/22-3/31/23**

ACADEMIC SUPPORT

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
1 Federal	Academic Support	National Endowment for the Humanities	Improving Learning and Achievement with Reading/Writing- Nelson Graff		CAD	AA/	\$ 69,539	\$ 29,902	\$ 99,441	\$99,441				1/1/19-12/31/23
2 Federal	Academic Support	Cal Poly Pomona Fdn/ARI-US Dept. Ag	No More Silos: Multi-Disciplinary and Data Intensive Traini	Sam Robinson	HCOM	AA/AHSS	\$ 62,224	\$ 26,757	\$ 88,981	\$88,981				9/1/19-8/31/23
3 Federal	Academic Support	US Dept. Education	The Making Accessible and Effective Systems for Teacher R	Cathi Draper Rodriguez	Education & I	AA/Education	\$ 3,750,000	\$ -	\$ 3,750,000	\$3,000,000	\$750,000	\$0	\$750,000	10/1/18-9/30/23
4 State	Academic Support	CA Commission on Teacher Credentialir	SPED-Education Specialist Mild/Moderate and Moderate/Se	Cathi Draper-Rodriguez	Education & I	AA/Education	\$ 227,273	\$ 22,727	\$ 250,000	\$250,000				12/5/16-12/31/23
5 State	Academic Support	CA Commission on Teacher Credentialir	LS-MS-Bilingual Authorization ITEP-Bilingual Elementary	Cathi Draper-Rodriguez	Education & I	AA/Education	\$ 227,273	\$ 22,727	\$ 250,000	\$250,000				12/5/16-12/31/23
6 Federal	Academic Support	U.S. Department of Education	Project POPPY: Preparing Observational Practitioners throug	Erin M Ramirez, Megan Sulst	Teacher Educa	AA/Education	\$ 3,515,224	\$ 32,611	\$ 3,547,835	\$2,723,876	\$ 818,502	\$ 5,457	\$ 823,959	10/1/2019-9/30/23
7 Federal	Academic Support	US Dept of Education	Ronald E. McNair Scholars 2017-2022 Yr 5	John Banks	UROC	AA/GS&R	\$ 252,414	\$ 9,473	\$ 261,887	\$261,887				10/1/21-9/30/22
8 Federal	Academic Support	US Dept of Education	Ronald E. McNair Scholars 2022-2027 Yr 1	John E Banks	UROC	AA/GS&R	\$ 252,044	\$ 9,844	\$ 261,888	\$0	\$ 252,044	\$ 9,844	\$ 261,888	10/1/22-9/30/23
9 State	Academic Support	UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 4 STEM Pathways & Research Alliance+ (John Banks		UROC	AA/GS&R	\$ 132,830	\$ -	\$ 132,830	\$132,830				9/1/21-8/31/22
10 State	Academic Support	UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 5 STEM Pathways & Research Alliance+ (John Banks		UROC	AA/GS&R	\$ 30,000	\$ -	\$ 30,000	\$0	\$30,000	\$0	\$30,000	9/1/22-8/31/23
11 Federal	Academic Support	U.S. Department of Agriculture	Increased degree attainment in FANH Sciences: Creating a re	John Banks, Jose Pablo Dondor	UROC-BIO &	AA/GS&R-COS	\$ 842,912	\$ 132,402	\$ 975,314	\$975,314			\$ -	9/1/2021-8/31/25
12 Federal	Academic Support	US Dept of Education	Research-based Interventions to Increase STEM Degree Attai	John Banks/Tom Horvath	UROC/CS/Ur	AA/GS&R-COS	\$ 1,156,176	\$ 52,894	\$ 1,209,070	\$1,209,070			\$0	10/1/20-9/30/22
13 State	Academic Support	California Office of Statewide Health Pla	Song Brown for 21-22	Christopher P Forest, Valerie Je	Physician Ass	AA/HSHS	\$ 60,000	\$ -	\$ 60,000	\$60,000				7/1/2021-8/30/22
14 State	Academic Support	California Office of Statewide Health Pla	Song-Brown Primary Care Physician Assistant Training Proj	Christopher P Forest, Valerie Je	Physician Ass	AA/HSHS	\$ 60,000	\$ -	\$ 60,000	\$0	\$ 60,000	\$ -	\$ 60,000	6/30/22-8/31/23
15 Other	Academic Support	CSU Creates/CSU Office of the Chancell	The AHRC/MM Project: Supporting Black Students Throug	Vanessa Lopez-Littleton, Dennis	HHS&PP/Edu	AA/HSHS/Educa	\$ 87,619	\$ 4,381	\$ 92,000	\$0	\$ 87,619	\$ 4,381	\$92,000	7/1/22-7/1/23
16 Federal	Academic Support	US Dept of Education	Building an Effective Ecosystem for Equity in STEM Career	Daniel M Fernandez	College of Sci	AA/Science	\$ 600,000	\$ -	\$ 600,000	\$0	\$ 600,000	\$ -	\$ 600,000	10/1/22-9/30/23
17 State	Academic Support	Fdn. For CA Community Colleges-CA	Increasing Student Success Through Faculty Engagement An	Michael B Scott, Jennifer Click	Math & Statist	AA/Science	\$ 92,593	\$ 7,407	\$ 100,000	\$0	\$ 92,593	\$ 7,407	\$ 100,000	7/1/22-6/30/24
18 State	Academic Support	Fdn for CA Community Colleges-Califo	GPS to STEM Success: Applications, Standards-Based Grad	Alison G Lynch, Lipika Deka	Mathematics	AA/Science	\$ 96,263	\$ 3,737	\$ 100,000	\$100,000				8/1/2021-12/31/22
19 Federal	Academic Support	Monterey Peninsula College - US Dept o	Title V: Ready Set Transfer Yr 1-4	Sharon Anderson	Advising	AA/Univ College	\$ 380,346	\$ -	\$ 380,346	\$380,346			\$0	10/1/18-9/30/22
20 Federal	Academic Support	Cabrillo College - US Dept. Ed Title V	Cabrillo/CSUMB Partnership to Strengthen Transfer Pathwa	Sharon Anderson	Advising, Car	AA/Univ College	\$ 130,976	\$ -	\$ 130,976	\$130,976				10/1/20-9/30/22
21 Federal	Academic Support	U.S. Department of Education	Title V-METAS Mentorship & Equity in Transitions to Ach	Leslie Williams/Andrew Drumm	Dean of Stud	SA & AA	\$ 1,199,679	\$ -	\$ 1,199,679	\$1,199,679			\$ -	10/1/20-9/31/22
22 Federal	Academic Support	US Dept of Education	College Assistance Migrant Program (CAMP), Yr 1,2,3,4	Clementina Macias	College Supp	SA/Enrollment M	\$ 1,581,186	\$ 118,814	\$ 1,700,000	\$1,275,000	\$395,296	\$29,704	\$425,000	7/1/19-6/30/23
23 Federal	Academic Support	U.S. Department of Education	Student Support Services Program Yr 1	Clementina Macias	College Supp	SA/Enrollment M	\$ 548,750	\$ 40,700	\$ 589,450	\$589,450			\$ -	9/1/20-8/31/22
24 Federal	Academic Support	U.S. Department of Education	Student Support Services Program-STEM Yr 1	Clementina Macias	College Supp	SA/Enrollment M	\$ 486,459	\$ 37,316	\$ 523,775	\$523,775			\$ -	9/1/20-8/31/22
Total Academic Support							\$ 15,841,780	\$ 551,692	\$ 16,393,472	\$ 13,250,625	\$ 3,086,054	\$ 56,793	\$ 3,142,847	

INSTITUTIONAL SUPPORT

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
1 State	Institutional Suppo	CA Dept. Forestry & Fire Protection	CSUMB Wildfire Fuel Reduction Project	Ken Folsom	Emergency Pr	A&F/Police	\$ 245,536	\$ 29,464	\$ 275,000	\$275,000				11/30/21-3/15/24
2 State	Institutional Suppo	CA Office of Statewide Health Planning	MSW Program Expansion	Maria Gurrola, Kai Martinez	Social Work	AA/HSHS	\$ 3,579,132	\$ -	\$ 3,579,132	\$0	\$ 3,579,132	\$ -	\$ 3,579,132	3/30/23-6/30/27
Total Institutional Support							\$ 3,824,668	\$ 29,464	\$ 3,854,132	\$ 275,000	\$ 3,579,132	\$ -	\$ 3,579,132	

PUBLIC SERVICE

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
1 Federal	Public Service	Regents of UC/Office of the President	Federal Monterey Bay World Languages 22-23	Yoshiko Saito Abbott	WLC	AA/AHSS	\$ 27,778	\$ 2,222	\$ 30,000	\$0	\$ 27,778	\$ 2,222	\$ 30,000	7/1/22-6/30/23
2 State	Public Service	Regents of UC/University of California (State Funds	Monterey Bay World Language Project 22-23	Yoshiko Saito Abbott	WLC	AA/AHSS	\$ 16,667	\$ 833	\$ 17,500	\$0	\$ 16,667	\$ 833	\$ 17,500	7/1/22-6/30/23
3 State	Public Service	Regents of UC/UCOP	Monterey Bay World Language Project-State Funds 21-22	Yoshiko Saito-Abbott	WLC	AA/AHSS	\$ 16,667	\$ 833	\$ 17,500	\$17,500				7/1/21-6/30/23
4 Federal	Public Service	US Economic Development Agency	CARES ACT: Restart and Restore	John B Barbeau	Business	AA/Business	\$ 524,343	\$ 225,468	\$ 749,811	\$749,811				4/8/21-6/30/23
5 Federal	Public Service	Economic Development Administration/I Startup	Monterey Bay Launchpad (Full Proposal) Pre was K	John B Barbeau, Shyam Kamat	Business	AA/Business	\$ 298,829	\$ 127,206	\$ 426,035	\$426,035				9/1/2019-8/31/22
6 Federal	Public Service	Monterey County Health Dept - US Dept	Monterey County Health Dept. Health Literacy Evaluation	Kim Judson, Ignacio Navarro	HHSPP	AA/HSHS	\$ 279,720	\$ 120,280	\$ 400,000	\$400,000			\$ -	9/1/21-6/30/23
7 Federal	Public Service	County of Monterey/Health Department/I Health Equity	Plan for Monterey County Health Department	Vanessa A Lopez-Littleton	HHSPP	AA/HSHS	\$ 34,964	\$ 15,035	\$ 49,999	\$0	\$ 34,964	\$ 15,035	\$ 49,999	9/26/22-5/30/23
8 State	Public Service	Monterey County Behavioral Health Bun Prop	47-Cohort #2 Evaluation	Ignacio Navarro/Kim Judson	HHSPP	AA/HSHS	\$ 272,727	\$ 27,273	\$ 300,000	\$300,000				8/15/19-5/15/23
9 State	Public Service	California Office of Statewide Health Pla	Map It: The Road to a Professional Career in Healthcare	Alyssa E Erikson	Nursing	AA/HSHS	\$ 23,148	\$ 1,852	\$ 25,000	\$0	\$ 23,148	\$ 1,852	\$ 25,000	6/30/22-6/30/23
10 Federal	Public Service	City of Salinas - US Dept Treasury	Emergency Motel Program	Maria A Gurrola, Kai Medina-M	Social Work	AA/HSHS	\$ 253,348	\$ 49,321	\$ 302,669	\$0	\$ 253,348	\$ 49,321	\$ 302,669	7/1/22-6/30/23
11 Federal	Public Service	City of Salinas - HUD	CARES Act: Case Management Services - Rapid Rehousing	Maria A Gurrola, Renie E Rond	Social Work	AA/HSHS	\$ 185,831	\$ 36,118	\$ 221,949	\$221,949			\$ -	7/1/21-12/31/22
12 Federal	Public Service	City of Salinas-US HUD/ARPA	CARES: Emergency Motel Program (HUD ESG-CV)	Maria Gurrola	Social Work	AA/HSHS	\$ 125,959	\$ 24,041	\$ 150,000	\$0	\$ 125,959	\$ 24,041	\$ 150,000	7/1/22-3/31/23
13 Federal	Public Service	City of Salinas - FEMA/Homeland Secu	Salinas Project Roomkey-ARPA	Maria Gurrola, Kai Martinez	Social Work	AA/HSHS	\$ 381,527	\$ 74,473	\$ 456,000	\$456,000			\$ -	11/2/21-10/31/22
14 Federal	Public Service	City of Salinas - HUD	CARES: Emergency Solutions Grant	Maria Gurrola/Kai Martinez	Social Work	AA/HSHS	\$ 1,000,000	\$ 200,000	\$ 1,200,000	\$1,200,000				3/1/21-12/31/22
15 State	Public Service	County of Monterey/Dept. Social Service	County-Wide Outreach and Case Management	Maria A Gurrola	Social Work	AA/HSHS	\$ 209,175	\$ 40,825	\$ 250,000	\$0	\$ 209,175	\$ 40,825	\$ 250,000	7/1/22-6/30/23
16 State	Public Service	Coalition of Homeless Services Provider	County-Wide Outreach and Case Management - Coalition fu	Maria A Gurrola, Kai Medina-M	Social Work	AA/HSHS	\$ 460,291	\$ 89,709	\$ 550,000	\$0	\$ 460,291	\$ 89,709	\$ 550,000	7/1/22-6/30/23
17 State	Public Service	City of Salinas-CA Dept. Housing & Co	CESH1 Continuation	Maria Gurrola, Kai Martinez	Social Work	AA/HSHS	\$ 42,706	\$ 8,541	\$ 51,247	\$51,247				3/1/22-7/31/22

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Activity Type - 3rd Quarter 7/1/22-3/31/23**

18	Local	Public Service	Central CA Coast Alliance for Health	Everyone's Harvest Fresh Rx	Vanessa Lopez-Littleton/Elizabeth	HHSP/Bio & AA/SHS/Scienc	\$	8,100	\$	-	\$	8,100	\$	\$8,100						9/1/20-8/31/22				
19	Federal	Public Service	Bureau of Land Management/U.S. Depart	RON Restoration at BLM 2019-2022	Laura L Lienk	AES	AA/Science	\$	137,207	\$	24,011	\$	161,218	\$	\$161,218			\$	-	10/1/2019-9/30/22				
20	Federal	Public Service	Bureau of Land Management/U.S. Depart	Return of the Natives to BLM/FONP Ensuring Native Plant	Laura L Lienk	AES	AA/Science	\$	194,312	\$	34,005	\$	228,317	\$	\$228,317			\$	-	10/1/21-9/30/24				
21	Federal	Public Service	Bureau of Land Management/U.S. Depart	Return of the Natives and Grad Assistants Help Restore Ft O	Laura L Lienk	AES	AA/Science	\$	103,530	\$	18,118	\$	121,648	\$	\$0	\$	103,530	\$	18,118	\$	121,648	10/1/22-9/30/23		
22	Local	Public Service	Transportation Agency for Monterey Cou	SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$	99,024	\$	23,347	\$	122,371	\$	\$122,371						8/25/21-6/30/26			
23	Local	Public Service	Monterey Peninsula Regional Park Distri	MPRPD Planning & Restoration at Marina Dunes	Laura L Lienk	AES	AA/Science	\$	82,558	\$	6,605	\$	89,163	\$	\$66,163	\$	21,296	\$	1,704	\$	23,000	10/15/20-6/30/23		
24	Local	Public Service	Monterey Peninsula Unified School Distri	Eco-Ambassadors School Field Trips 22-23 5th & 6th grade	Laura L Lienk	AES	AA/Science	\$	33,636	\$	3,364	\$	37,000	\$	\$0	\$	33,636	\$	3,364	\$	37,000	7/27/22-6/30/23		
25	Local	Public Service	Monterey Peninsula Unified School Distri	Eco-Ambassadors 22-23 School Gardens	Laura L Lienk	AES	AA/Science	\$	10,909	\$	1,091	\$	12,000	\$	\$0	\$	10,909	\$	1,091	\$	12,000	7/27/22-6/30/23		
26	Local	Public Service	Monterey County Fish & Game Advisor	Habitat Improvement for the Monarch Butterfly 2022	Laura L Lienk	AES	AA/Science	\$	3,843	\$	-	\$	3,843	\$	\$0	\$	3,843	\$	-	\$	3,843	7/1/22-4/30/23		
27	Other	Public Service	Big Sur Land Trust	Carr Lake Demonstration Garden 2022-2023 Weekend Stewa	Laura L Lienk	AES	AA/Science	\$	13,911	\$	2,087	\$	15,998	\$	\$0	\$	13,911	\$	2,087	\$	\$15,998	8/24/22-6/30/23		
28	Other	Public Service	Shea Homes	Restoration at Hilltop Park, Marina	Laura L Lienk	AES	AA/Science	\$	16,697	\$	7,179	\$	23,876	\$	\$0	\$	16,697	\$	7,179	\$	\$23,876	9/1/22-6/30/23		
29	State	Public Service	CA Coastal Commission	6th Grade Eco-Ambassadors	Laura L Lienk	AES	AA/Science	\$	46,249	\$	2,957	\$	49,206	\$	\$49,206							3/1/22-5/31/23		
30	State	Public Service	CA Dept. Parks & Recreation	Salinas Together for Healthy Equitable Environment	Laura L Lienk	AES	AA/Science	\$	539,113	\$	-	\$	539,113	\$	\$0	\$	539,113	\$	-	\$	539,113	7/1/20-6/30/27		
31	State	Public Service	San Jose State University Fdn-CA Dept.	Spring 2023 Field Trips to Salinas River State Beach	Laura L Lienk	AES	AA/Science	\$	5,200	\$	1,352	\$	6,552	\$	\$0	\$	5,200	\$	1,352	\$	6,552	2/2/23-5/31/23		
32	State	Public Service	Regents of UC/Santa Cruz	UCSC Nature Detectives Spring 2022	Laura L Lienk	AES	AA/Science	\$	4,500	\$	-	\$	4,500	\$	\$4,500							2/16/22-12/31/22		
33	Federal	Public Service	Napa County Office of Ed - Corporation	AmeriCorps 2022-2023	Robin Pelc	Service Learni	AA/Univ Colleg	\$	180,038	\$	-	\$	180,038	\$	\$0	\$	180,038	\$	-	\$	180,038	8/1/22-7/31/23		
34	Other	Public Service	Variety of Partners	AmeriCorps VIP 22-23 Match account	Laura L Lienk	Service Learni	AA/Univ Colleg	\$	63,000	\$	-	\$	63,000	\$	\$0	\$	63,000	\$	-	\$	\$63,000	8/1/22-7/31/23		
35	Other	Public Service	Napa County Office of Education-Corpor	MATCH: AmeriCorps VIP 2021-22	Seth S Pollack	Service Learni	AA/Univ Colleg	\$	115,605	\$	-	\$	115,605	\$	\$115,605							8/1/22-7/31/22		
36	State	Public Service	CA Volunteers-State of California	California For All College Fellowships-Dreamers	Christine Eileen Hernandez	Service Learni	AA/Univ Colleg	\$	596,423	\$	93,577	\$	690,000	\$	\$0	\$	596,423	\$	93,577	\$	690,000	5/4/22-5/1/24		
37	State	Public Service	City of Salinas - State of California	Creeks of Salinas Encampment Restoration and Clean Up	Laura L Lienk	Service Learni	AA/Univ Colleg	\$	55,742	\$	2,787	\$	58,529	\$	\$0	\$	55,742	\$	2,787	\$	58,529	7/1/22-6/30/24		
38	Federal	Public Service	Napa County Office of Education	AmeriCorps 2021-22	Seth S Pollack	Service Learni	AA/Univ Colleg	\$	94,502	\$	-	\$	94,502	\$	\$94,502							8/1/2021-7/31/22		
39	Federal	Public Service	California Volunteers-US. Dept. Treasury	ARPA Californians for All College Fellowship	Christine Hernandez/Rhonda M	Service Learni	AA/University C	\$	776,538	\$	198,462	\$	975,000	\$	\$975,000							2/23/22-8/31/23		
40	Federal	Public Service	U.S. Department of Education	Watsonville High School and Soledad High School Upward	Kim M Barber	EOSP	SA/Enrollment M	\$	340,853	\$	25,579	\$	366,432	\$	\$0	\$	340,853	\$	25,579	\$	366,432	9/1/22-8/31/23		
41	Federal	Public Service	U.S. Department of Education	North Monterey County and Pajaro Valley Upward Bound	Kim M Barber	EOSP	SA/Enrollment M	\$	277,295	\$	20,306	\$	297,601	\$	\$0	\$	277,295	\$	20,306	\$	297,601	9/1/22-8/31/23		
42	Federal	Public Service	U.S. Department of Education	CSUMB Monterey County Talent Search	Kim M Barber	EOSP	SA/Enrollment M	\$	598,925	\$	47,914	\$	646,839	\$	\$0	\$	598,925	\$	47,914	\$	646,839	9/1/22-8/31/23		
43	Local	Public Service	Monterey Peninsula Unified School Distri	MPUSD Precollege Summer Program	Kim M Barber	EOSP	SA/Enrollment M	\$	9,091	\$	909	\$	10,000	\$	\$0	\$	9,091	\$	909	\$	10,000	6/1/22-8/30/22		
44	Federal	Public Service	US Dept. Education	GEAR-UP Seaside/Salinas - Year 7 Final Year	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	763,209	\$	61,057	\$	824,266	\$	\$824,266							9/25/20-9/24/22		
45	Federal	Public Service	US Dept. Education	GEAR-UP South County-Year 7 Final Year	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	563,798	\$	45,104	\$	608,902	\$	\$608,902							9/25/20-9/24/22		
46	Federal	Public Service	US Dept of Education	Upward Bound Watsonville & Soledad 21-22	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	269,844	\$	21,587	\$	291,431	\$	\$291,431							\$0	9/1/21-8/31/22	
47	Federal	Public Service	US Dept of Education	Upward Bound Pajaro Valley & North Monterey County 21-	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	238,520	\$	19,081	\$	257,601	\$	\$0	\$	238,520	\$	19,081	\$	257,601	\$0	0/1/21-8/31/22	
48	Federal	Public Service	US Dept of Education	Educational Talent Search Year 5, 21-22	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	598,925	\$	47,914	\$	646,839	\$	\$646,839							\$0	9/1/21-8/31/22	
49	Federal	Public Service	US Dept of Education	Coastal GearUP Year 2	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	2,330,176	\$	185,854	\$	2,516,030	\$	\$2,516,030							\$	-	9/30/20-9/29/22
50	Federal	Public Service	U.S. Department of Education	Gear Up Salinas Valley Futures	Kim M Barber	PreCollege Pr	SA/Enrollment M	\$	1,148,519	\$	91,481	\$	1,240,000	\$	\$1,240,000							\$	-	10/1/21-9/30/22
						Total Public Service		\$	14,473,472	\$	2,029,758	\$	16,503,230	\$	12,032,593	\$	4,020,832	\$	449,805	\$	4,470,637			

RESEARCH & DEVELOPMENT

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term
1	Federal	R&D	National Endowment for the Humanities	Tektite Revisited Documentary	Meghan O'Hara	CAT	AA/AHSS	\$	52,440	\$	22,549	\$	74,989	8/1/19-10/31/22
2	Federal	R&D	National Endowment for the Humanities	Branding Sacrificial Motherhood in Digital Media in the 21s	Hojin Song	HCOM	AA/AHSS	\$	55,000	\$	-	\$	55,000	2/1/23-7/31/24
3	Federal	R&D	UC Regents/San Diego-CA Sea Grant	CSU COAST SSINP Sea-Level Rise Awards: CA Sea Grant	Krista P Kamer	COAST	AA/GS&R	\$	234,540	\$	10,750	\$	245,290	2/1/22-1/31/24
4	Federal	R&D	National Science Foundation	HSI Pilot Project: Inclusive and Integrative STEM Educatior	John Banks, Andrew Lawson	UROC/CoS	AA/GS&R-COS	\$	331,227	\$	68,763	\$	399,990	10/1/21-9/30/23
5	Federal	R&D	Center for Disease Control & Prevention	My Choice: Developing a Workplace Disclosure Decision Ai	Lisa M Stewart	Social Work	AA/SHS	\$	100,000	\$	8,000	\$	108,000	9/1/22-8/31/23
6	Federal	R&D	CA Institute of Technology/Jet Propulsio	ECOSTRESS ET validation phase 2	Adam J Purdy	AES	AA/Science	\$	26,623	\$	5,325	\$	31,948	11/1/22-7/31/23
7	Federal	R&D	US Dept. Agriculture	Remote Sensing support for precision fumigation in strawbe	Forrest Melton	AES	AA/Science	\$	27,273	\$	2,727	\$	30,000	8/1/17-7/31/22
8	Federal	R&D	US Dept. Agriculture/ARS	Site-specific soil pest management in strawberry and vegetabl	Forrest Melton	AES	AA/Science	\$	346,530	\$	35,557	\$	382,087	8/1/19-7/31/23
9	Federal	R&D	U.S. Department of Agriculture	Characterization and modeling of strawberry yield data using	Forrest Melton	AES	AA/Science	\$	239,141	\$	23,914	\$	263,055	8/1/22-10/31/24
10	Federal	R&D	Desert Research Institute-U.S. Geological	OpenET: Open Evapotranspiration Data Production	Forrest Melton	AES	AA/Science	\$	121,760	\$	24,352	\$	146,112	10/1/22-4/30/24
11	Federal	R&D	US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent,	Fred Watson	AES	AA/Science	\$	16,771	\$	2,935	\$	19,706	9/1/19-12/31/24
12	Federal	R&D	Regents of UC/UCOP-US Geological Su	Assessing Wildlife use of 3 types of agricultural ditches: dat	Jennifer Duggan	AES	AA/Science	\$	24,960	\$	-	\$	24,960	9/1/21-8/31/23
13	Federal	R&D	Utah State Univ-US Army Corps of Eng	A data driven decision support system to identify optimal lai	John Robert Olson	AES	AA/Science	\$	124,965	\$	53,734	\$	178,699	7/13/18-6/13/23
14	Federal	R&D	So CA Coastal Water Research Project A	Streamflow Duration Assessment Method (SDAM) Developr	John Robert Olson	AES	AA/Science	\$	90,747	\$	39,021	\$	129,768	8/1/21-3/31/23
15	Federal	R&D	Pyramid Lake Paiute Tribe	Wetland Index of Biological Integrity Development	John Robert Olson	AES	AA/Science	\$	19,231	\$	8,268	\$	27,499	4/1/22-4/1/24
16	Federal	R&D	CA Dept. Food & Ag	Evapotranspiration monitoring Salinas Valley specialty crops	Lee Johnson, Forrest Melton	AES	AA/Science	\$	427,635	\$	18,294	\$	445,929	11/1/21-4/30/24
17	Federal	R&D	CA Dept. Food & Ag - US Dept. Ag	Extension of CropManage Decision-Support System to	Lee Johnson/Forrest Melton	AES	AA/Science	\$	371,320	\$	14,218	\$	385,538	11/1/20-6/30/23
18	Federal	R&D	Bay Area Environmental Research-NASA	ARC-CREST Science Mission Operations by NSERC and R	Susan Alexander	AES	AA/Science	\$	18,648,675	\$	4,311,617	\$	22,960,292	3/1/12-2/28/24
19	Other	R&D	Virginia Polytechnic Institute and State	Fog harp and standard fog collector field intercomparisons	Daniel M Fernandez	AES	AA/Science	\$	43,478	\$	10,855	\$	54,333	4/1/22-12/31/22
20	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-21	John Robert Olson	AES	AA/Science	\$	37,017	\$	5,552	\$	42,569	7/1/20-1/31/23
21	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-22	John Robert Olson	AES	AA/Science	\$	13,187	\$	1,978	\$	15,165	7/1/20-1/31/23

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY22-23 Activity Type - 3rd Quarter 7/1/22-3/31/23**

86	Federal	R&D-Public Serv National Science Foundation	ASPIRE-Active Societal Participation in Research and Educa	Corey Garza	Marine Scienc	AA/Science	\$	190,579	\$	15,435	\$	206,014	\$	206,014					9/15/16-8/31/22		
87	Federal	R&D-Public Serv National Science Foundation	REU Renewal from the Intertidal to the Deep Ocean:	Corey Garza	Marine Scienc	AA/Science	\$	759,715	\$	65,452	\$	825,167	\$	825,167	\$	-			7/15/20-6/30/24		
88	Federal	R&D-Public Serv National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art en	Corin Slow, Enid Ryce	Bio & Chem	AA/Science & Al	\$	749,325	\$	49,188	\$	798,513	\$	535,361	\$	247,103	\$	16,049	\$	263,152	7/16/20-5/31/23
89	Federal	R&D-Student Scho UEI Sacramento -National Science Foun	NSF LSAMP 2018-2023 Yr 4	John Banks	UROC	AA/GS&R	\$	15,000	\$	-	\$	15,000	\$	15,000					9/1/21-8/31/22		
90	Federal	R&D-Student Scho UEI Sacramento -National Science Foun	NSF LSAMP 2018-2023 Yr 5	John Banks	UROC	AA/GS&R	\$	15,000	\$	-	\$	15,000	\$	0	\$	15,000	\$	0	\$	15,000	9/1/22-8/31/23
91	Federal	R&D-Student Scho National Science Foundation	Geo-Bridge Program	Corey Garza	Marine Scienc	AA/Science	\$	365,726	\$	25,157	\$	390,883	\$	390,883					9/1/20-8/31/23		
92	Federal	R&D-Student Scho National Science Foundation	Geo Futures (SACNAS)	Corey Garza	Marine Scienc	AA/Science	\$	77,204	\$	22,405	\$	99,609	\$	99,609					8/1/20-7/31/22		
93	Federal	R&D-Student Scho CSU Channel Islands-National Science F	CA Coast Noyce Scholars Program-Phase II	Joanne Lieberman/Hongde Hu	Math & Statist	AA/Science	\$	336,382	\$	41,855	\$	378,237	\$	410,237	\$	331,181	\$	819	\$	-32,000	6/1/17-5/31/23
94	Federal	R&D-Student Scho National Science Foundation	Replication of cohort-based computer science bachelor's degr	Sathya Narayanan	SCD	AA/Science	\$	4,822,009	\$	176,971	\$	4,998,980	\$	4,998,980					10/1/18-9/30/23		
95	Federal	R&D-Student Scho National Science Foundation	Robert Noyce Collaborative Track 1:Rural Integrated STEM	Corin Slow/Dennis Kombe/Jo	Bio & Chem	AA/Science & Ec	\$	626,310	\$	113,433	\$	739,743	\$	739,743					3/1/21-2/28/24		
Total Research & Developmen							\$	38,655,749	\$	6,979,539	\$	45,635,288	\$	41,235,858	\$	3,871,066	\$	528,364	\$	4,399,430	

STUDENT SCHOLARHIPS

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY22	New Awards Direct FY23	New Awards Indirect FY23	Total New Awards FY23	Award Term						
1	Federal	Student Scholarshij UC Regents/Berkeley-US Dept. HHS	CalSWEC Title IV E Scholarships	Maria A Gurrola	Social Work	AA/HSHS	\$ 307,415	\$ 20,617	\$ 328,032	\$0	\$ 307,415	\$ 20,617	\$ 328,032	7/1/22-6/30/23						
2	Federal	Student Scholarshij US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria Gurrola	Social Work	AA/HSHS	\$ 637,024	\$ -	\$ 637,024	\$637,024	\$0	\$0	\$0	7/1/22-6/30/23						
3	Federal	Student Scholarshij CA Sea Grant - NOAA	COAST Scholars in Training 20-21	Krista P Kamer	COAST	AA/GS&R	\$ 6,000	\$ -	\$ 6,000	\$6,000				10/1/20-1/31/22						
4	Federal	Student Scholarshij Regents of UC/Santa Cruz-NOAA	CSU COAST Summer Internship 2020-2024: NOAA Coast	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000			\$ -	6/1/22-5/31/23						
5	Federal	Student Scholarshij US Dept. Commerce/NOAA/NMFS	CSU COAST Summer Internships-NOAA NMFS	Krista P Kamer	COAST	AA/GS&R	\$ 20,000	\$ -	\$ 20,000	\$17,000	\$3,000		\$3,000	5/1/19-9/30/22						
6	Federal	Student Scholarshij National Marine Sanctuary Fdn-NOAA	CSU COAST Summer Internships 2021-2026	Krista P Kamer	COAST	AA/GS&R	\$ 12,000	\$ -	\$ 12,000	\$12,000		\$ -	\$ -	5/1/21-4/30/26						
7	Other	Student Scholarshij Southwest Wetlands Interpretive Associat	CSU COAST-Tijuana River NERR Summer Internships	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$14,000				5/14/18-5/31/23						
8	Other	Student Scholarshij CA Ocean Science Trust	CSU COAST Summer Internship-CAL OST	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$14,000				6/1/18-5/31/23						
9	Other	Student Scholarshij Smithsonian Environmental Research Ce	CSU COAST Summer Internship 2020-2025 SERC	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000				6/1/21-8/31/22						
10	Other	Student Scholarshij San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2022-26 San Francisco B	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000				6/1/22-5/31/23						
11	State	Student Scholarshij CA Dept. Fish & Wildlife	COAST Internships, CDFW	Krista P Kamer	COAST	AA/GS&R	\$ 31,000	\$ -	\$ 31,000	\$31,000				7/1/21-6/30/23						
12	State	Student Scholarshij COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund	Krista P Kamer	COAST	AA/GS&R	\$ 794,876	\$ -	\$ 794,876	\$794,876				5/1/21-4/30/25						
13	State	Student Scholarshij CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands Con	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$6,000	\$ 8,000	\$ -	\$ 8,000	6/1/22-5/31/25						
14	Federal	Student Scholarshij U.S. Department of Health and Human S	HRSA BHWET Program for Social Work Professionals	Maria A Gurrola	Social Work	AA/HSHS	\$ 905,599	\$ 27,648	\$ 933,247	\$466,595	\$ 452,826	\$ 13,826	\$ 466,652	7/1/2021-6/30/23						
15	Federal	Student Scholarshij CA Sea Grant - NOAA	California Sea Grant Omnibus (2018-2022) Bridge Funds for	Corey Garza	Marine Scienc	AA/Science	\$ 20,000	\$ -	\$ 20,000	\$20,000			\$ -	4/1/22-10/1/22						
16	Other	Student Scholarshij Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$ 100,000	\$ -	\$ 100,000	\$100,000				12/15/19-12/14/23						
Total Student Scholarshij							\$	2,884,914	\$	48,265	\$	2,933,179	\$	2,127,495	\$	771,241	\$	34,443	\$	805,684
GRAND TOTAL							\$	75,680,583	\$	9,638,718	\$	85,319,301	\$	68,921,571	\$	15,328,325	\$	1,069,405	\$	16,397,730

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Grants & Contracts (Direct vs Indirect) FY 22-23 3rd Quarter (Cumulative)

Type	Federal	Local	Other	Private	State	Grand Total
Direct	10,913,534.73	77,092.44	221,774.91	949,061.05	2,187,998.32	14,349,461.45
Indirect	1,239,469.99	12,000.08	39,587.17	98,897.50	322,292.32	1,712,247.06
Grand Total	12,153,004.72	89,092.52	261,362.08	1,047,958.55	2,510,290.64	16,061,708.51

11.9%

Corporate and Foundation Relations Status Report - July 1, 2022 - May 24, 2023

This report reflects private funding activity from Corporate & Foundations.

Awarded to date Highlighted = University Corporation Grants						
	Sponsor	Program Funded	Principal Investigator (PI) /Lead	Notice of Opportunity	Program/Div	Amount \$
1	1st Capital Bank	iiED Donation over 5 years	Brad Barbeau	Invited	College of Business	25,000
2	Alvarez Technology	College of Business - Showcase Sponsorship				1,500
3	Advanced Transportation Services Inc. (ATS)	Agribusiness Supply Chain Management (ASCM) Program	Marylou Shockley		College of Business	5,000
4	American Chemical Society - Petroleum Research Fund	Investigating Inhibitor Selectivity and Affinity to Prevent Asphaltene Aggregation: supports student research, supplies/equipment, student/faculty travel to conference	Arun Sharma		College of Science	60,000
5	Apple (via CSUN) CSU HSI	Apple Scholars (\$150K non philanthropic, \$27K Apple Technology)	Rogers Walker	Invited	UROC	27,000
6	Berkshire Foundation	RISE/S3 Bridge Summer Program for Incoming Science First Gen/Low-Income Students/Peer Mentors/RISE S3Endowment (Dec. '22, notification in June/July)	Andrew Lawson	RENEWAL	College of Science	50,000
7	Chevron	Center for Black Student Success: African Heritage Research Collaborative, student research opportunities, 2022-23	Brian Corpening		Office of Inclusive Excellence & Sustainability	15,000 *
8	Church Brothers	Agribusiness Supply Chain Management (ASCM) Program	Marylou Shockley		College of Business	25,000
9	Community Foundation for Monterey County - Teacher Pathway Program Designated Fund	Teacher Pathway Program (TPP) funding towards salaries of the TPP staff (director, outreach/recruitment, student support coordinators, peer mentors (2 year funding \$125K available through Dec.31, 2023)	Patty Whang		College of Education	12,200
10	Cypress Foundation (Monterey County Medical Society)	Physician Assistant Program Hooding Ceremony	Dr. Sadler		College of Health Science and Human Services	2,000
11	Doctors on Duty/Cypress Healthcare Partners	Pre-health Program Series	Jennifer Kato		College of Science	10,000
12	Driscoll's Foundation	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	250,000
13	Google	Computing Talent Initiative: Cohort CS degree model	Sathya Narayanan	Invited	College of Science	100,000
14	JO Alvarez Custom Broker	Agribusiness Supply Chain Management (ASCM) Program	Marylou Shockley		College of Business	5,000
15	Mechanics Bank	iiED sponsorship	Dan Ripke		College of Business	5,000
16	Montage Health	Exercise is Medicine on Campus	Lisa Leininger		College of Health Science and Human Services	10,000

17	Monterey Peninsula Foundation	Otter Sports Center Renovation: Gymnasium and Weight Room Improvements	Kirby Garry		Athletics/Student Affairs	225,000		
18	Nancy Buck Ransom Foundation	Bright Futures MiVidaMiFuturo Project (promotores working with High Schools to promote A-G college requirements and other family/student interests)	Josh Warburg		President's Office	10,000		
19	Nunes Company	Agribusiness Supply Chain Management (ASCM) Program	Marylou Shockley		College of Business	100,000		
20	OpenET (via Walton Family Foundation)	Operational Support for OpenET CSUMB Team	Forrest Melton		College of Science	300,000		
21	Pacific Library Partners	Makerspace training course (via extended ed) open to students/staff/faculty	Jacqui Gallo		Library	12,000		
22	Pebble Beach Co Foundation	Emergency/Basic Needs Funding	Joanna Snawder-Manzo	RENEWAL	Student Affairs	2,500		
23	Pebble Beach Company Foundation	Otter Athletics Scholarships 2023	Kirby Garry		Athletics	7,500		
24	Pinnacle Bank (via FHL Bank AHEAD economic development grants)	iiED	Dan Ripke		College of Business	27,500		
25	PG&E	iiED Get Virtual Program: Assisting student assis	Dan Ripke		College of Business	2,500		
26	Powers Associates	iiED	Brad Barbeau		College of Business	15,000		
27	Reiter Family Foundation	Agribusiness Supply Chain Management (ASCM) Program	Marylou Shockley		College of Business	125,000 *		
28	Rotary Club of Monterey	Scholarship/Student Success	Rhonda Mercadal-Evans		Center for Advising, Career & Student Success	15,000		
29	Russell Sage Foundation	Between documented and undocumented: Strategies of H-2A guestworkers for Survival and Empowerment interviews/research (builds on a pilot focused on Salinas guestworkers)	Angie Tran	Invited	College of Arts, Humanities and Social Sciences	50,000		
30	Salinas Valley Memorial Health	HSHS Diversity Series Sponsorship	Harald Barkhoff		College of Health Science and Human Services	5,000		
31	Second Nature	Funding to Enhance the TAMC Partnership: funding to enhance the Sustainable City Year Program (SCYP) at CSUMB and Transportation Agency for Monterey County (TAMC). We are in the middle of the first year of a five-year partnership. This partnership is to enhance and implement Safe Routes to School-based (SRTS) programs within Monterey County. 7 faculty from across the campus are engaging their classes to work on projects to support activities. Funds support a grad student working on the project.	Dan Fernandez		College of Science	10,000		
32	Shea Homes - Community Partners	iiED Sponsorship	Brad Barbeau		College of Business	1,000		

33	State Garden	ASCM Endowment	Marylou Shockley	Cultivation: ASCM quarterly update by March 2023	College of Business	10,000	*
34	Ticho Foundation	College of Science Research Lab support			College of Science	10,000	*
35	Tyler Center for Global Studies	Global Base Studies Project and course by Dr. Dustin Wright. This funding will support study abroad awards for students and faculty advisory Dustin Wright in planning for the summer of 2023.	Dustin Wright		College of Arts, Humanities, and Social Sciences	20,000	
36	Western Precooling	ASCM Pledge Payment			COB	30,000	
37	WhiteSummers	iiED Sponsorship (via MCGives!)	Brad Barbeau	RENEWAL	College of Business	2,500	
						1,583,200	
	Pipeline - Submitted & Under Review	Highlighted = University Corporation Grants					
	Sponsor	Program proposal	Principal Investigator (PI) /Lead	Notice of Opportunity	College/Div	Amount \$	
1	Bank of America	Future Engineering Program, decision end of '23	Andrew Lawson		College of Science	50,000	
2	Bank of America	New Business Creation Assistance to Underserved Communities in the Monterey Bay Region	Brad Barbeau	Invited	College of Business	50,000	
3	Chevron	Helen Rucker Center	Vanessa Lopez-Littleton	RENEWAL	College of Health Science and Human Services	20,000	
4	CITI Foundation	Basic Needs	Joanna Snawder-Manzo	Invited	Basic Needs	500,000	
5	Emerson	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	50,000	
6	IMA Research Foundation	Accounting online software access for research-BoardEx (ESG performance database): How directors' specific types of environmental, social and governance (ESG) expertise can influence companies' ESG results.	Shaowen Hua		College of Business	6,000	
7	itradenetwork	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	5,000	
8	KPMG Foundation	Accounting outreach into local high schools about careers in accounting (involves local accounting alumni working in the industry)	Shaowen Hua		College of Business	25,000	
9	Lujan Transportation	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	25,000	

10	Monterey Bay Aquarium Research Institute - MBARI (originating funds from OceanKind/Betty Moore Foundation)	Synchro: Co-Design Lab for Synchronizing Technology Evolution for Industry, Ocean Science and Conservation (collaboration between MBARI, Moss Landing Marine Laboratories, CSUMB, UCSC, Stanford), 4 year project funding PI time, student summer research in Marine Science, access to drones to complete offshore mapping, and professional development activities at SACNAS (Advancing Chicanos/Hispanics and Native Americans in Science) meeting	Corey Garza		College of Science	118,000		
11	Primus Labs	Agribusiness Supply Chain Management (ASCM) Endowed	Marylou Shockley		College of Business	5,000		
12	Schultze Family Foundation	iiED donation (Jan'23)	Jennifer Kuan	RENEWAL	College of Business	1,500		
13	Solare Holding	iiED Sponsorship				500		
14	Spencer Foundation - Large Research Opportunity	Research: History and Civics in Salinas Ethnic Studies Classrooms. How does the localization of history and curriculum support the development of ethnic studies praxis for students.	Chrissy Hernandez		Service Learning	375,000		
15	Spencer Foundation - Large Research Opportunity	Bright Futures collaboration with Teacher Pathway Program (Dec.'22)	Cathi Draper Rodriguez Michael Applegate		College of Education/Bright Futures-President's Office	400,000		
16	Barnet J. Segal Charitable Trust	CAHSS Music Program (Dec with a notification in April '23), no notice received yet	Juanita Cole		College of Arts, Humanities and Social Sciences	25,000		
17	US Bank	Student Success Center	Rhonda Mercadal-Evans	Possible site visit over the summer	Career Services	1,000,000		
18	Wells Fargo	iiED	Dan Ripke	Invited	College of Business	30,000		
19	Whole Foods	Basic Needs Emergency Fund	Robyn Do Canto		Basic Needs	2,000		
						2,688,000		
	Not funded							
	Sponsor	Program proposal			College/Div	Amount \$		
1	11th Hour Racing/Schmidt Family Foundation	Project leverages newly accessible virtual reality (VR) technology to 'immerse' high school students on two continents in the undersea world. Notification March '23	James Lindholm		College of Science	28,000		
2	Bay Area Council Foundation (via subaward City of Santa Cruz)	Tourist Responses to Climate Change Impacts and Adaptation, funding will support Dr. Atzori's design and analysis of a survey	Roberta Atzori		College of Business	45,673		
3	Arnold and Mabel Beckman Foundation - 2023 Beckman Scholars Program	Funding for 2 Beckman Scholarships each year for 3 years/summer (\$21K/per scholar + \$5K for mentor) supporting participation in research activities/travel	Arunkumar Sharma/Arlene Haffa	Invited	College of Science	156,000		

4	Cal Fire Foundation	Wildfire Educational Preparedness Campaign for CSUMB Campus Community	Ken Folsom		Emergency Preparedness	15,000		
5	Chevron	STEM Summer Program 2023	Corin Slown/Andrew Lawson		College of Science	30,000		
6	Joseph and Vera Long Foundation	Return of the Natives	Laura Lee Leink			46,000		
7	Mellon Foundation - Concept	Creative Writing and Social Action program (CWSA), the People's Poetry Project addresses both the limited programming, especially as it relates to social justice poetry and storytelling, and the tremendous potential to establish key arts infrastructure in the region. Through its CWSA concentration, CSUMB is uniquely situated to facilitate a multi-pronged approach of cultivating a social justice writing community and culture on California's Central Coast	Daniel Summerhill		Service Learning/College of Arts, Humanities and Social Sciences	500,000		
8	Michelson Foundation - LOI	Bright Futures LOI (invitations for proposal expected in October '22)	Josh Warburg		President's Office	tbd		
9	Apple (via CSUN) CSU HSI	Monterey County Pipeline	Josh Warburg		President's Office	150,000		
10	Apple (via CSUN) CSU HSI	Makerspace collaboration with Monterey Peninsula College	Jacqui Gallo		Library	150,000		
11	Apple (via CSUN) CSU HSI	Entrepreneurship STEM Focus collaboration	Jenny Kuan, Josh Gross		College of Business/College of Science	150,000		
12	Apple (via CSUN) CSU HSI	Seal of Excelencia at CSUMB	Doug Smith		College Support Programs/Student Affairs	150,000		
	Proposal Planning	Highlighted = University Corporation Grants						
	Sponsor	Program proposal			Program/Div	Amount Est.\$		
1								
2	Burroughs Wellcome Fund	Teaching About Climate Change and Human Health Through Population-Based Topics	Megan Sulsberger		College of Education	50,000		
3	Chevron	Various, working on 2024 funding proposal menu on behalf of CHSHS, Library, COS, COB, & CAHSS	Various		Various	174,000		
4	College Futures Foundation	TBD ('22-23)	TBD		President's Office	200,000		
5	Community Foundation of Monterey County	CHE	Jacqui Smith	TBD	College of Health Science and Human Services	50,000		
6	Costco	Basic Needs	Joanna Snawder-Manzo		Basic Needs	10,000		
7	ECMC Foundation	TBD ('22-23)	TBD		President's Office	150,000		

8	Enterprise Holding Foundation	College Assistance Migrant Program (CAMP) supporting CAMP students beyond their 1st year at CSUMB, College Support Programs (Dec'22)	Clementina Macias		Career Services	5,000		
9	Harden Foundation	COS Greenhouse Fall Deadline (Sept. '23)	Andrew Lawson		College of Science	100,000		
10	Hearst Foundation	CAHSS	TBD	Invited	TBD	100,000		
11	Alex and Rita Hillman Foundation	Nursing	Alyssa Erikson	LOI	CHSHS	50,000		
12	James Irvine Foundation	DART	Marylou Shockley		COB	1,800,000		
13	Lumina Foundation-concept/inquiry only sent (no invitation yet)	Interest to apply focus: Student Success	TBD		TBD	50,000		
14	Josiah Macys Jr Foundation - LOI	Nursing	Alyssa Erikson		College of Health Science and Human Services	25,000		
15	Monterey Peninsula Foundation	Athletics upgrades - Baseball Field	Kirby Gary		Athletics	225,000		
16	Pearl Milling Company	Helen Rucker Center	Vanessa Lopez-Littleton		College of Health Science and Human Services	50,000		
17	Sloan Foundation	COS TBD	TBD	LOI	College of Science	500,000		
18	Sobrato Foundation - LOI	Entrepreneurship Fund/iiED (Jan.'22)	Dan Ripke	LOI	College of Business	TBD		
19	StriveTogether	Bright Futures ('23)	Michael Applegate	RENEWAL	College of Business	TBD		
20	Sysco	Agribusiness Supply Chain Management (ASCM) Endowed Professorship (tbd '23)	Marylou Shockley		College of Business	TBD		
21	Upjohn Fund	College Assistance Migrant Program (CAMP) supporting CAMP students beyond their 1st year at CSUMB, College Support Programs (July '23,no opportunity in '22-23)	Clementina Macias		Various	2,000		
22	Walmart	First Generation Programming	Clementina Macias		Various	2,500		
23	WorkRise	Entrepreneurship Fund/iiED (2023)	Jennifer Kuan		College of Business	TBD		
						3,543,500		



University Corporation at Monterey Bay

100 Campus Center Seaside, CA 93955-8001

831/582-3500

Board of Directors

Thursday, June 15, 2023 8:30 a.m. – 10:30 a.m.
Alumni and Visitors Center – Board
Room

Light Breakfast will be served.

Annual Meeting Agenda CLOSED SESSION

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|-------------|--|-------------|
| I. | Call to Order | V. Quiñones |
| II. | Business | |
| 45 mins | Student Housing Plumbing Project - Contract Review | G. Nelson |
| | In accordance with Education Code §89305-307.4, Article 1.5, §89307(a)(4) (B) &(D) | |
| III. | Adjournment | V. Quiñones |

Note: In accordance with Education Code §89921 and Foundation Bylaws Article VI §5, this agenda provides notice of the business to be transacted (i.e., topics for Board discussion). Action may be taken on any item on the agenda. The italicized notations above are for guidance purposes only and the Board may take action on any item listed on the agenda, whether action is specifically prescribed.