



**UNIVERSITY CORPORATION**  
**AT MONTEREY BAY**

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100 Campus Center    Seaside, CA    93955-8001    831/582-3500

**MEMORANDUM**

**TO:** Corporation Board of Directors  
**VIA:** Glen Nelson, Corporation Executive Director  
**FROM:** Nancy Ayala  
**DATE:** September 14, 2023

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**SUBJECT:** Agenda and Read-Ahead Materials

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Enclosed are the agenda and read-ahead materials for the Corporation Board of Directors meeting on Thursday, September 21, 2023. The meeting will begin at 8:30 a.m. in the board room at the Alumni and Visitors Center on campus.

If you have any questions or concerns before the Board meeting, please feel free to contact me at [nayala@csumb.edu](mailto:nayala@csumb.edu).



**UNIVERSITY CORPORATION**  
**AT MONTEREY BAY**

100 Campus Center Seaside, CA 93955-9001 831/582-3500

**Board of Directors**

Thursday, September 21, 2023 8:30 a.m. – 10:30 a.m.  
Alumni and Visitors Center – Board Room

*Light Breakfast will be served.*

**Meeting Agenda**

- |              |  |             |
|--------------|--|-------------|
| <b>I.</b>    | <b>Call to Order</b>   | V. Quiñones |
| <b>II.</b>   | <b>Governance</b>  |             |
| 2 min.       | A. Appointment of Directors<br><i>Attachment II-A</i>                                      | V. Quiñones |
| 2 min.       | B. Appointment of Standing Committee Members<br><i>Attachment II-B</i>                     | V. Quiñones |
| <b>III.</b>  | <b>Approval of Minutes</b>   |             |
| 2 min.       | Approval of June 15, 2023, meeting minutes   | V. Quiñones |
| <b>IV.</b>   | <b>Public Comment</b>  | V. Quiñones |
| <b>V.</b>    | <b>President’s Remarks</b>   | V. Quiñones |
| <b>VI.</b>   | <b>Executive Director’s Report</b>   | G. Nelson   |
| <b>VII.</b>  | <b>Business - None</b>   |             |
| <b>VIII.</b> | <b>Reports</b>   |             |
| 0 min.       | A. Investment Committee Report<br><i>Attachment VIII.A</i>                                 | Memo        |
| 15 min.      | B. 4 <sup>th</sup> Quarter 22/23 Financial Report<br><i>Attachment VIII-B</i>              | S. Baggett  |
| 10 min.      | C. External Funding Update – Sponsored Programs<br><i>Attachment VIII-C</i>                | C. Lopez    |
| 10 min       | D. Corporate and Foundation Relations – University Advancement<br><i>Attachment VIII-D</i> | B. Sanford  |
| <b>IX.</b>   | <b>Open Communications/Announcements</b>   | V. Quiñones |
| <b>X.</b>    | <b>Closed Session</b><br>In accordance with Education Code §89923                          |             |
| <b>XI.</b>   | <b>Adjournment</b>   | V. Quiñones |

*Note: In accordance with Education Code §89921 and Foundation Bylaws Article VI §5, this agenda provides notice of the business to be transacted (i.e., topics for Board discussion). Action may be taken on any item on the agenda. The italicized notations above are for guidance purposes only and the Board may take action on any item listed on the agenda, whether action is specifically prescribed.*



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**TO:** Board of Directors **DATE:** September 12, 2023  
**FROM:** Nancy Ayala **REF:** Board Meeting #  
September 21, 2023  
**SUBJECT: 2023-24 Director Appointments, Corporation Board**

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Vanya Quiñones, CSUMB President, has appointed the following individual as Directors for the Corporation Board of Directors for the term specified:

Ben Corpus, VP for Enrollment Management and Student Affairs	3 years (through June 30, 2026)
Jill Hosmer-Jolley (Faculty Rep)	2 years (through June 30, 2025)

‘The terms are for the 2023 – 2024 fiscal year.

If you have any questions or concerns before the Board meeting, please contact [nayala@csumb.edu](mailto:nayala@csumb.edu).



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100 Campus Center ~~~ Seaside, CA ~~~ 93955-8001

## Memorandum

**TO:** Auxiliary Board Members

**VIA:** Gifford Lehman, Chair

**FROM:** Nancy Ayala

**DATE:** September 5, 2023

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**SUBJECT:** V. Reports, E. Investment Committee Report Memo

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The Auxiliary Investment Committee members:

Gifford Lehman, Chair, Members: Barbara Zappas, Brian Corley, Michal-Anne Miller

Investment Consultant: Verus Advisory Inc.

**The Committee met on June 16, 2023.** Verus reviewed Capital Market Assumption and Asset Allocation and presented private credit and real estate recommendations. Verus reviewed the target allocation expectations to ensure they align with the portfolio's goals and annual revisions to Capital Market Assumptions. Verus noted the risk tolerance in the portfolio is the same as it has been. The expected return for the portfolio is 7.3% and 6.2%. Verus does not recommend any changes to the current strategic asset allocations of the portfolio. The Committee discussed the possibility of adding more risk to the endowment portfolio to receive a greater return and requested that Verus return with riskier options for review. Verus does not recommend any changes to the current strategic asset allocations of the portfolio.

Verus presented a private credit manager, Davidson Kempner manager. The endowment's current strategic asset allocation includes a 15% target to private credit. At the end of March, the allocation to private credit was 12.4%, just below the 15% target. The Committee approved a \$2M investment to Davidson Kempner's Opportunities Fund VI.

Committee discussed terminating or redeeming ASB. The Committee raised concerns about not knowing what these funds sell for, which could result in a significant loss since the manager is undergoing redemption requests. Verus will return with more information on current activities with the fund, liquidity terms, and gating information.

The Committee reviewed the contract with Verus, which was set to expire on June 30, 2023. The Committee decided to renew the agreement for one year and issue a request for proposal in the fall. The Committee is satisfied with Verus' services; however, since the firm has been managing the auxiliaries' investments since 2005, the Committee felt it was its due diligence to solicit other consulting firms.

**The Committee met on August 16, 2023.** Verus presented two potential managers to replace Dodge & Cox in the International Value Equity space to improve portfolio sustainability metrics with DFA or Calvert. International value equities are typically one of the least environmentally friendly asset classes. Verus recommends replacing the Dodge & Cox International Equity Fund (DODFX) and a portion of the DFA Emerging Markets Value (DFEVX) with the DFA International Sustainability Fund (DFSPX) because

the lower cost option at a fee of just 25bps. Calvert charges 89bps. The Committee approved a \$1M investment to DFA, with 50% of the funds to be taken from Dodge and Cox and the other 50% from the Schwab Index Fund.

Verus presented the recommendation to invest in TA Realty's Fund XIII, a value-add real estate strategy that Verus has very high conviction given the current real estate market. The Committee approved to invest \$1M in TA Realty as presented.

**The Committee met on September 5, 2023.** Foundation Board member Robert Behl attended this meeting. Verus presented opportunistic real estate recommendation Cerberus Institutional Real Estate Partners VI. Verus provided a satisfactory due diligence report to the Committee. The Committee approved a \$2M commitment to this fund. This meeting was held instead of the November meeting to ensure the Committee would meet the manager's deadline of November 30, 2023. Verus updated the Committee on ASB Realty and noted that the manager has about 12% in the redemption queue and will take several quarters to pay if we decide to enter the redemptions queue. More information will be available net year.

The Committee will meet again in February 2023. These meetings are open to the public.

**University Corporation at Monterey Bay  
For the fiscal year ending June 30, 2023**

**Preliminary Statement of Net Position Discussion & Analysis**

This fiscal year saw a significant increase in CEHI home buybacks resulting in 11 homes for resale at June 30 versus just 5 homes that were in inventory at the beginning of the fiscal year. Cash improved this year compared to last year as a result of collections from our accounts receivable balances and a little bit of sell off from our long term investments. Cash was obviously used to pay our vendors and decrease our accounts payable balance (by \$3M compared to last year) and also used to make our debt payments (a \$5M decrease compared to last year). We still carry the liability to the campus for the \$8.9M repayment for the Otter Student Union construction but started in June to make \$750k monthly payments so the liability will be fully paid by June 2024.

**Preliminary Statement of Revenues, Expenses and Changes in Net Position Discussion & Analysis**

This fiscal year saw a significant increase in Total Operating Revenues of \$9M over last year. Operating revenues such as housing, dining and grants and contracts surpassed budget and prior year numbers due mostly to increased occupancy rates on campus and significantly more sponsored programs activities. With the increase in sponsored programs revenues, comes the increases in related expenses as well, specifically salaries and benefits, contract services, subawards, travel and scholarships. We also see a large increase in insurance as industry rates have increased pretty heavily. This year's increase in net position of \$3.5M is a \$5.5M increase over last year due primarily to: 1) the \$10M turnaround in the investment market (as seen by last year's \$7.5M unrealized loss vs this year's \$2.5M unrealized gain) and 2) last year's \$11.3M university capital support amount which represented the purchase of the Golden Gate buildings, contributions for the Monterey Bay Football Club stadium project, and the \$8.9M loan to the Otter Student Union. These two significant increases are offset by the \$16M decrease in other nonoperating revenues which was a result of the implementation of the GASB 87 accounting regulation on leases.

**University Corporation at Monterey Bay**  
**Statements of Net Position**  
**June 30, 2023 and 2022**

	<b>2023</b>	<b>2022</b>
<b>Assets</b>		
<b><u>Current Assets:</u></b>		
Cash and cash equivalents	\$ 9,791,700	\$ 7,124,052
Short-term investments	373,342	110,628
Receivables:		
Grants and contracts, net	7,348,085	7,311,924
Property manager	2,293,169	4,764,995
University	871,662	3,001,223
Foundation	30,839	74,930
Otter Student Union	282,138	249,699
CSU	52,455	541,379
Housing, net	143,836	106,754
Other, net	2,431,087	2,294,190
Pledges receivable, net	254,446	226,059
Leases receivable	19,796	21,256
Prepaid expenses and other assets	253,057	253,363
Real estate held for sale	3,734,172	1,670,290
Total Current Assets	27,879,784	27,750,742
<b><u>Noncurrent Assets:</u></b>		
Accounts receivable, net	-	35,184
Pledges receivable, net	193,973	230,346
Leases receivable, net	439,943	459,739
Certificates of deposit	-	262,914
Long-term investments	48,744,466	49,438,484
Capital assets, net	144,644,144	150,607,830
Other noncurrent assets	40,000	40,000
Total Noncurrent Assets	194,062,526	201,074,497
Total Assets	221,942,310	228,825,239
	<b>2023</b>	<b>2022</b>
<b>Liabilities</b>		
<b><u>Current Liabilities:</u></b>		
Accounts payable	\$ 4,268,107	\$ 7,347,394
Payable to University	11,009,376	12,545,050
Payable to Foundation	175,990	48,910
Payable to Otter Student Union	174,909	199,851
Payable to CSU	535,192	544,734
Accrued salaries and benefits payable	1,710,567	1,625,383
Unearned revenue:		
Housing	28,365	90,178
Other	6,869,656	7,488,945
Lease liability, current portion	4,211,430	3,628,801
Note payable, current portion	1,205,000	1,145,000
Other liabilities	126,385	123,828

Preliminary



**University Corporation at Monterey Bay**  
**Statements of Net Position**  
**June 30, 2023 and 2022**

Total Current Liabilities	30,314,977	34,788,074
<b><u>Noncurrent Liabilities:</u></b>		
Lease liability, net of current portion	43,291,408	47,553,815
Notes payable, net of current portion	77,262,163	78,863,515
Depository accounts	387,792	362,086
Total Noncurrent Liabilities	120,941,363	126,779,416
Total Liabilities	151,256,340	161,567,490
<b><u>Deferred Inflows of Resources:</u></b>		
Leases	443,935	472,810
Total deferred inflows of resources	443,935	472,810
	<b>2023</b>	<b>2022</b>
<b>Net Position</b>		
<b><u>Net Position:</u></b>		
Net investment in capital assets	26,525,958	27,824,230
Restricted for:		
Expendable:		
Pledges receivable	448,419	456,404
Net gifts and donations	5,342,520	5,940,168
Net sponsored programs	28,536	44,337
Other	151,794	196,972
Unrestricted	37,744,808	32,322,828
Total Net Position	\$ 70,242,035	\$ 66,784,939

Preliminary

**University Corporation at Monterey Bay**  
**Statements of Revenues, Expenses and Changes in Net Position**  
**Years Ended June 30, 2023 and 2022**

	<b>2023</b>	<b>2022</b>
<b>Operating Revenues:</b>		
Housing	\$ 43,537,149	\$ 41,258,617
Grants and contracts:		
Federal	17,365,257	16,071,193
State	3,627,917	1,857,045
Local	113,758	129,814
Nongovernmental	2,899,166	1,488,392
Sales and services of auxiliary enterprises, net	8,735,328	8,311,818
Other operating revenues	2,419,174	360,305
<b>Total Operating Revenues</b>	<b>78,697,749</b>	<b>69,477,184</b>
<b>Operating Expenses:</b>		
Salaries and benefits	20,035,033	17,420,145
Contract services	19,407,535	15,947,723
Subawards	1,737,175	1,147,847
Utilities	6,347,837	5,402,343
Supplies and services	1,560,604	1,155,076
Travel	599,079	393,500
Scholarships	3,612,340	2,876,812
Professional services	228,447	150,766
Concessions	188,031	181,659
Repairs and maintenance	6,509,837	6,813,250
Rental expense	257,062	284,350
Equipment	715,987	396,754
Information technology	766,773	845,553
Insurance	2,024,455	1,444,941
Depreciation and amortization	11,147,659	10,796,215
Cost of real estate sold	219,662	1,626,845
Other operating costs	3,276,986	2,767,760
<b>Total Operating Expenses</b>	<b>78,634,502</b>	<b>69,651,539</b>
<b>Operating Income/(Loss)</b>	<b>63,247</b>	<b>(174,355)</b>
	<b>2023</b>	<b>2022</b>
<b>Nonoperating Revenues (Expenses):</b>		
Gifts and donations, noncapital	\$ 3,991,622	\$ 3,958,736
Investment income	1,437,076	1,602,514
Realized and unrealized (losses) on investments	2,533,726	(7,522,539)
University support, noncapital	(650,868)	(475,000)
Contributions to Foundation	(269,464)	(618,133)
Interest on capital-related debt	(3,793,249)	(3,789,035)
Other nonoperating revenues, net	743,073	16,468,652
<b>Total Nonoperating Revenues (Expenses)</b>	<b>3,991,916</b>	<b>9,625,195</b>
<b>Income (Loss) before other changes to Net Position</b>	<b>4,055,163</b>	<b>9,450,840</b>

Preliminary

**University Corporation at Monterey Bay**  
**Statements of Revenues, Expenses and Changes in Net Position**  
**Years Ended June 30, 2023 and 2022**

**Other Changes in Net Position:**

**Other Changes in Net Position:**

University support, capital	(598,067)	(11,369,304)
Capital grants and gifts	-	17,250
Total Other Changes in Net Position	<u>(598,067)</u>	<u>(11,352,054)</u>

**Increase/(Decrease) in Net Position**

3,457,096                      (1,901,214)

**Net Position:**

Net position - beginning of the year	<u>66,784,939</u>	<u>68,686,153</u>
Net position - end of year	<u>\$ 70,242,035</u>	<u>\$ 66,784,939</u>

Preliminary

**University Corporation at Monterey Bay**  
**Operating Statement of Revenues and Expenses**  
**June 30, 2023**

	<u>Budget</u>	<u>Actuals</u>	<u>% Annual Budget</u>	<u>Variance</u>
<b>Operating Revenues:</b>				
Housing	\$ 41,785,015	\$ 43,322,149	103.7%	\$ 1,537,134
Homeowner Sales	1,050,000	215,000	20.5%	(835,000)
Sales and services of auxiliary enterprises	8,126,089	9,033,743	111.2%	907,654
Other operating revenues	<u>3,102,529</u>	<u>2,817,458</u>	<u>90.8%</u>	<u>(285,071)</u>
Total Operating Revenues	<u>54,063,633</u>	<u>55,388,350</u>	<u>102.5%</u>	<u>1,324,717</u>
<b>Operating Expenses:</b>				
Salaries and benefits	8,511,963	7,142,230	83.9%	1,369,733
Utilities	5,821,021	6,331,716	108.8%	(510,695)
Travel	84,836	39,365	46.4%	45,471
Contract services	16,345,113	16,970,105	103.8%	(624,992)
Equipment	737,991	598,228	81.1%	139,763
Information technology	900,806	611,899	67.9%	288,907
Supplies and services	522,504	901,423	172.5%	(378,919)
Scholarships	13,600	-	0.0%	13,600
Professional services	186,400	226,764	121.7%	(40,364)
Meal concessions	373,112	188,031	50.4%	185,081
Repairs and maintenance	4,203,301	6,506,517	154.8%	(2,303,216)
Rental expense	993,722	203,603	20.5%	790,119
Insurance	1,928,494	2,023,461	104.9%	(94,967)
Depreciation and amortization	8,867,023	11,147,467	125.7%	(2,280,444)
Cost of homeowner sales	1,005,000	219,662	21.9%	785,338
Other operating expenses	<u>1,493,530</u>	<u>1,311,975</u>	<u>87.8%</u>	<u>181,555</u>
Total Operating Expenses	<u>51,988,416</u>	<u>54,422,446</u>	<u>104.7%</u>	<u>(2,434,030)</u>
<b>Operating Income</b>	<u>\$ 2,075,217</u>	<u>\$ 965,904</u>		<u>\$ (1,109,313)</u>

Preliminary

**University Corporation at Monterey Bay**  
**Supplemental Information - Other Revenues and Expenses**  
**June 30, 2023**

**Other Operating Revenues - detail of significant items**

OLLI Workshop fees	\$ 136,840
Otter Student Union (OSU) annual administrative fee	59,699
Pouring rights from Coca Cola contract	50,000
Fundraising Events-Sponsorships/ticket sales (e.g. WLC/iiED/Showcase)	53,279
Special Projects income (Computing Talent Initiative and Montage)	932,482
Chartwell's revenue for utilities	392,326
Lease income for space (Ryan Ranch parking lot/North Salinas/NSC)	646,182

**Other Operating Expenses - detail of significant items**

Participant support (programs such as TRIO and SLI)	\$ 743,581
Bank fees for wires and credit card processing	192,844
Hospitality and community outreach (including advertising)	563,683
Registration fees for professional development	198,708
Administrative expenses (Property taxes, collections, payroll processing fees, etc.)	533,173
Speaker fees and Honoraria for OLLI and grant programs	226,159
Residential Life student programs and activities	88,368
Programming/interconnect subscriptions for KAZU	415,718

Preliminary

**UNIVERSITY CORPORATION at MONTEREY BAY  
2022/2023 REPORT OF PUBLIC EXTERNAL FUNDING  
SPONSORED PROGRAMS**

**SUMMARY REPORT  
7/1/22-6/30/23**

**I. PUBLIC AWARDS RECEIVED 2022/2023 (4th QUARTER)**

(Awards Goal Compared to Actual Awards)

	22/23 GOAL		FY 21/22 COMPARISON	
	AMOUNT THRU 6/30/23	NUMBER OF AWARDS	AMOUNT THRU 6/30/22	NUMBER OF AWARDS
<b>NEW PUBLIC FUNDS</b>				
<b>DIRECT</b>	\$15,400,000	77	\$ 20,345,820	61
<b>INDIRECT</b>	<u>\$1,600,000</u>	(plus 38 supplements)	<u>\$2,665,558</u>	(plus 44 supplements)
<b>TOTAL PUBLIC</b>	<b>\$17,000,000</b>	<b>\$ 22,964,650</b>	<b>\$23,011,378</b>	
<b>II. ONGOING PUBLIC AWARDS 2022/2023</b>	\$68,921,571	131	\$56,508,860	132
<b>Total Awards (New + Ongoing)</b>	<b>\$91,886,221</b>	<b>208</b>	<b>\$79,520,238</b>	<b>193</b>
<b>III. PENDING PUBLIC PROPOSALS</b>				
	<b>AS OF 6/30/23</b>	<b>NUMBER OF PROPOSALS</b>	<b>AS OF 6/30/22</b>	<b>NUMBER OF PROPOSALS</b>
	<b>\$63,039,532</b>	<b>103</b>	<b>\$65,274,873</b>	<b>99</b>



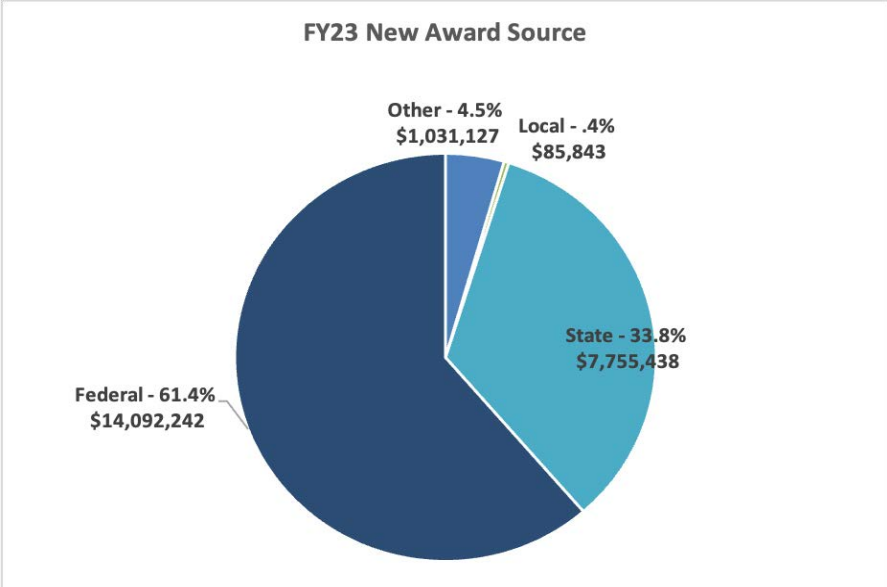






**University Corporation at Monterey Bay  
External Funding Report - Sponsored Programs Office  
FY22-23 Awards - 4th Quarter 7/1/22-6/30/23**

Type	Project	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards	New Awards	New Awards	Total New Awards	Award Term	
										FY22	Direct FY23	Indirect FY23	FY223		
182	Other	5810201A	Student Sch Southwest Wetlands Interpretive Associat	CSU COAST-Tijuana River NERR Summer Internships	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$14,000			5/14/18-5/31/23	
183	Other	5810401A	Student Sch CA Ocean Science Trust	CSU COAST Summer Internship-CAL OST	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$14,000			6/1/18-5/31/23	
184	Other	5810701A	R&D AECOM - CalAm Water	5-Year Carmel Monitoring	John Robert Olson, Doug Smitl	AES	AA/Science	\$ 37,203	\$ 15,997	\$ 53,200	\$53,200			5/14/18-5/13/23	
185	Other	5811501A	Student Sch Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$ 100,000	\$ -	\$ 100,000	\$100,000			12/15/19-12/14/23	
186	Other	5812801A	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-21	John Robert Olson	AES	AA/Science	\$ 37,017	\$ 5,552	\$ 42,569	\$42,569			7/1/20-1/31/23	
187	Other	5812801B	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-22	John Robert Olson	AES	AA/Science	\$ 13,187	\$ 1,978	\$ 15,165	\$15,165			7/1/20-1/31/23	
188	Other	5812801C	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 20-23	John Robert Olson	AES	AA/Science	\$ 13,627	\$ 2,044	\$ 15,671	\$15,671			7/1/20-1/31/23	
189	Other	5813101A	R&D California Trout	Predicting fish assemblages in California estuaries	John Robert Olson	AES	AA/Science	\$ 27,273	\$ 2,727	\$ 30,000	\$20,000	\$9,091	\$909	\$10,000	12/23/20-1/31/23
190	Other	5813301A	Student Sch Smithsonian Environmental Research Ce	CSU COAST Summer Internship 2020-2025 SERC	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000			6/1/21-8/31/22	
191	Other	58135M01	Public Servi Napa County Office of Education-Corpor	MATCH: AmeriCorps VIP 2021-22	Seth S Pollack	Service Learni	AA/Univ Colleg	\$ 115,605	\$ -	\$ 115,605	\$115,605			8/1/2021-7/31/22	
192	Other	5813701A	R&D Carmel River Watershed Conservancy	CRWC 2022 Watershed Report Card Update	John Robert Olson	AES	AA/Science	\$ 14,660	\$ 1,466	\$ 16,126	\$16,126			3/1/22-5/31/23	
193	Other	5813901A	Student Sch San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2022-26 San Francisco B	Krista P Kamer	COAST	AA/GS&R	\$ 3,000	\$ -	\$ 3,000	\$3,000			6/1/22-5/31/23	
194	Other	5814001A	R&D Virginia Polytechnic Institute and State U	Fog harp and standard fog collector field intercomparisons	Daniel M Fernandez	AES	AA/Science	\$ 43,478	\$ 10,855	\$ 54,333	\$54,333			4/1/22-12/31/22	
195	Other	5814101A	R&D Central Coast Water Quality Preservation	Community Monitoring Program Annual Report	John Robert Olson	AES	AA/Science	\$ 18,268	\$ 7,855	\$ 26,123	\$0	\$ 18,268	\$ 7,855	\$26,123	2/1/22-12/31/22
196	Other	58142M01	Public Servi Variety of Partners	AmeriCorps VIP 22-23 Match account	Laura L Lienk	Service Learni	AA/Univ Colleg	\$ 63,000	\$ -	\$ 63,000	\$0	\$ 63,000	\$ -	\$63,000	8/1/22-7/31/23
197	Other	5814301A	Public Servi Big Sur Land Trust	Carr Lake Demonstration Garden 2022-2023 Weekend Stewa	Laura L Lienk	AES	AA/Science	\$ 13,911	\$ 2,087	\$ 15,998	\$0	\$ 13,911	\$ 2,087	\$15,998	8/24/22-6/30/23
198	Other	5814401A	Academic S CSU Creates/CSU Office of the Chancell	The AHRC/MM Project: Supporting Black Students Throug	Vanessa Lopez-Littleton, Dennis	HHS&PP/Educa	AA/HS/HS/Educa	\$ 87,619	\$ 4,381	\$ 92,000	\$0	\$ 87,619	\$ 4,381	\$92,000	7/1/22-7/1/23
199	Other	5814501A	R&D Ameican Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent As	Arunkumar Sharma	Bio & Chem	AA/Science	\$ 30,000	\$ -	\$ 30,000	\$0	\$ 30,000	\$ -	\$30,000	5/1/22-8/31/24
200	Other	5814601A	Public Servi Shea Homes	Restoration at Hilltop Park, Marina	Laura L Lienk	AES	AA/Science	\$ 16,697	\$ 7,179	\$ 23,876	\$0	\$ 16,697	\$ 7,179	\$23,876	9/1/22-6/30/23
201	Other	5814701A	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2023	John Robert Olson, James Josep	AES	AA/Science	\$ 14,036	\$ 2,105	\$ 16,141	\$0	\$ 14,036	\$ 2,105	\$16,141	1/31/23-1/31/24
202	Other	5814801A	R&D Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report 2023	John Robert Olson	AES	AA/Science	\$ 18,285	\$ 7,863	\$ 26,148	\$0	\$ 18,285	\$ 7,863	\$26,148	2/1/23-12/31/23
203	Other	5814901A	Student Sch Aquarium of the Pacific	CSU COAST Summer Internships 2023-27: Aquarium of the	Krista P Kamer	COAST	AA/GS&R	\$ 4,000	\$ -	\$ 4,000	\$0	\$ 4,000	\$ -	\$4,000	5/1/23-4/30/24
204	Other	5815001A	Student Sch Friends of Cabrillo Marine Aquarium	CSU COAST Summer Internships 2023-27: Cabrillo Marine	Krista P Kamer	COAST	AA/GS&R	\$ 8,000	\$ -	\$ 8,000	\$0	\$ 8,000	\$ -	\$8,000	5/1/23-4/30/24
205	Other	5815101A	Student Scholarships	CSU COAST Summer Internships 2023-27: California Ocean	Krista P Kamer	COAST	AA/GS&R	\$ 4,000	\$ -	\$ 4,000	\$0	\$ 4,000	\$ -	\$4,000	5/1/23-4/30/24
206	Other	5815201A	R&D Mathematical Association of America	MAA Travel Funds	Steven B Kim	Math & Statis	AA/Science	\$ 5,000	\$ -	\$ 5,000	\$0	\$ 5,000	\$ -	\$5,000	6/1/23-5/31/24
207	Other	5815301A	R&D OpenET, Inc-Oregon Water Resources De	Development of a Geodatabase with Time Series Satellite-Ba	Forrest S Melton, Adam J Purd	AES	AA/Science	\$ 23,333	\$ 4,667	\$ 28,000	\$0	\$ 23,333	\$ 4,667	\$28,000	6/1/23-6/30/23
208	Other	5815401A	R&D OpenET, Inc-Colorado River Authority o	OpenET Applications for Water Resources Management with Forre	S Melton, Adam J Purd	AES	AA/Science	\$ 565,701	\$ 113,140	\$ 678,841	\$0	\$ 565,701	\$ 113,140	\$678,841	6/1/23-2/23/27
							<b>TOTAL OTHER</b>	<b>\$ 1,307,900</b>	<b>\$ 189,896</b>	<b>\$ 1,497,796</b>	<b>\$ 466,669</b>	<b>\$ 880,941</b>	<b>\$ 150,186</b>	<b>\$ 1,031,127</b>	
<b>GRAND TOTAL</b>							<b>\$ 81,332,887</b>	<b>\$ 10,553,333</b>	<b>\$ 91,886,220</b>	<b>\$ 68,921,571</b>	<b>\$ 20,980,629</b>	<b>\$ 1,984,021</b>	<b>\$ 22,964,650</b>		





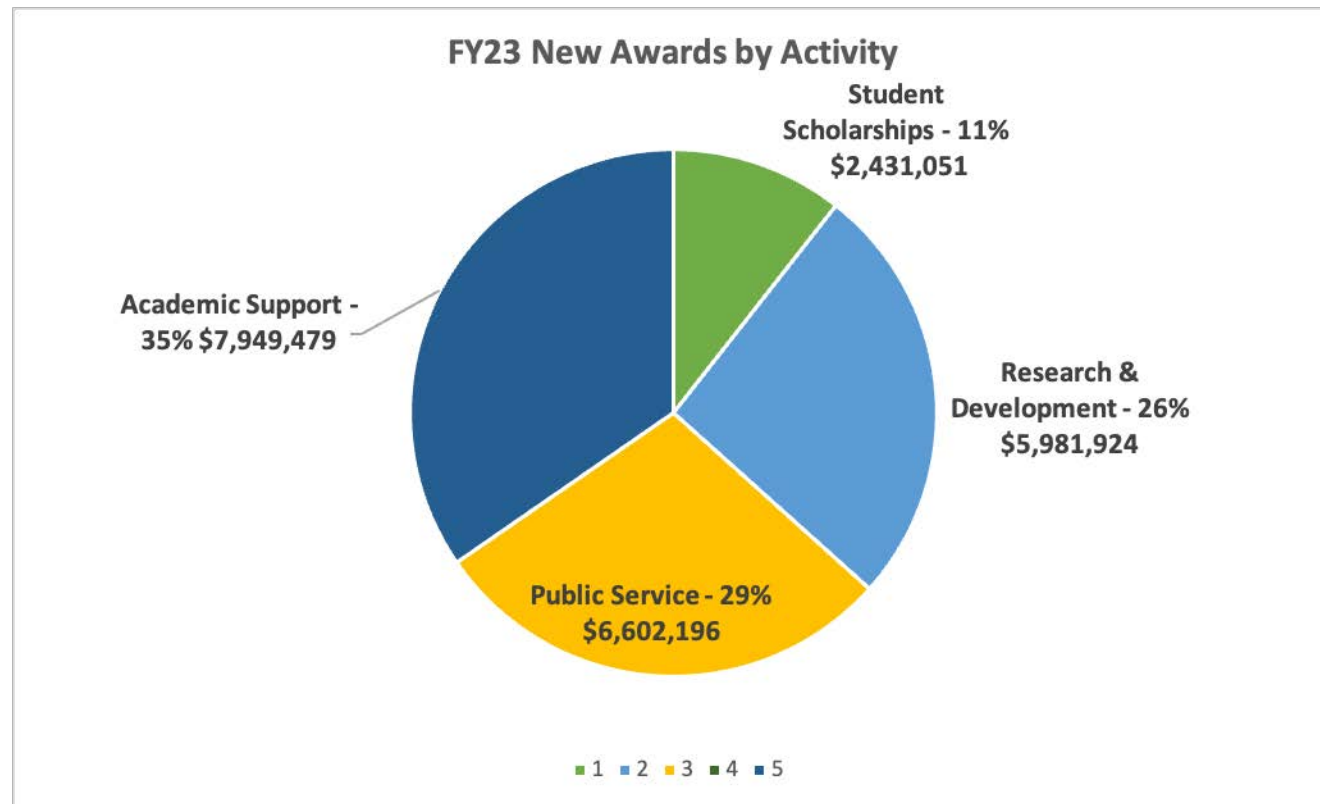




**University Corporation at Monterey Bay  
External Funding Report - Sponsored Programs  
FY22-23 Activity Type 4th Quarter 7/1/22-6/30/23**

12 Other	Student Scholarships	CSU COAST Summer Internships 2023-27: California Ocea	Krista P Kamer	COAST	AA/GS&R	\$ 4,000	\$ -	\$ 4,000	\$0	\$ 4,000	\$ -	\$4,000	5/1/23-4/30/24
13 State	Student Sch CA Dept. Fish & Wildlife	COAST Internships, CDFW	Krista P Kamer	COAST	AA/GS&R	\$ 31,000	\$ -	\$ 31,000	\$31,000				7/1/21-6/30/23
14 State	Student Sch COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund	Krista P Kamer	COAST	AA/GS&R	\$ 794,876	\$ -	\$ 794,876	\$794,876				5/1/21-4/30/25
15 State	Student Sch CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands Con	Krista P Kamer	COAST	AA/GS&R	\$ 14,000	\$ -	\$ 14,000	\$6,000	\$ 8,000	\$ -	\$ 8,000	6/1/22-5/31/25
16 State	Student Sch CA Dept. Fish & Wildlife	CSU COAST Summer Internships 2023-25 CDFW	Krista P Kamer	COAST	AA/GS&R	\$ 51,471	\$ -	\$ 51,471	\$0	\$ 51,471	\$ -	\$ 51,471	7/1/23-6/30/24
17 State	Student Sch San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2023-28: San Francisco E	Krista P Kamer	COAST	AA/GS&R	\$ 4,000	\$ -	\$ 4,000	\$0	\$ 4,000	\$ -	\$ 4,000	5/1/23-4/30/24
18 Federal	Student Sch U.S. Department of Health and Human S	HRSA BHWET Program for Social Work Professionals	Maria A Gurrola	Social Work	AA/HSHS	\$ 905,599	\$ 27,648	\$ 933,247	\$466,595	\$ 452,826	\$ 13,826	\$ 466,652	7/1/2021-6/30/23
19 Federal	Student Sch UC Regents/Berkeley-US Dept. HHS	CalSWEC Title IV E Scholarships	Maria A Gurrola	Social Work	AA/HSHS	\$ 307,415	\$ 20,617	\$ 328,032	\$0	\$ 307,415	\$ 20,617	\$ 328,032	7/1/22-6/30/23
20 Federal	Student Sch US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria A Gurrola	Social Work	AA/HSHS	\$ 637,024	\$ -	\$ 637,024	\$637,024	\$0	\$0	\$0	7/1/22-6/30/23
21 Federal	Student Sch CA Sea Grant - NOAA	California Sea Grant Omnibus (2018-2022) Bridge Funds for	Corey Garza	Marine Science	AA/Science	\$ 20,000	\$ -	\$ 20,000	\$20,000	\$ -	\$ -	\$ -	4/1/22-10/1/22
22 Other	Student Sch Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$ 100,000	\$ -	\$ 100,000	\$100,000				12/15/19-12/14/23
<b>STUDENT SCHOLARSHI</b>						<b>\$ 4,184,204</b>	<b>\$ 374,342</b>	<b>\$ 4,558,546</b>	<b>\$ 2,127,495</b>	<b>\$ 2,070,531</b>	<b>\$ 360,520</b>	<b>\$ 2,431,051</b>	
<b>GRAND TOTAL</b>						<b>\$ 81,332,887</b>	<b>\$ 10,553,333</b>	<b>\$ 91,886,220</b>	<b>\$ 68,921,571</b>	<b>\$ 20,980,629</b>	<b>\$ 1,984,021</b>	<b>\$ 22,964,650</b>	

208



**University Corporation at Monterey Bay**  
**External Public Funding Report-Sponsored Programs**  
**Current Public Pending Proposals - FY22-23 4th Quarter 7/1/22-6/30/23**

FY21												
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total			
1	Federal	8/28/20	R&D	Cal Poly Pomona Foundation, Inc.-National Scier	REU Site: MATerials and applications: an Undergraduate Research Experience (MATURE)	Christine E Valdez	Psychology	\$ 11,519	\$ 4,953	\$ 16,472		
2	Federal	8/31/20	R&D	Regents of UC/Santa Cruz-National Science Foun	Subterranean Sea Level Rise: Fostering Resilience and Broadening Participation in California's Cen	Robina Bhatti	SBS	\$ 230,886	\$ 99,281	\$ 330,167		
3	State	9/17/20	R&D	Resource Conservation District of Monterey Coun	Salinas River Arundo Eradication Project Phase V	Jennifer M Duggan/John Olson	AES	\$ 96,589	\$ 19,318	\$ 115,907		
4	Federal	10/23/20	R&D	San Jose State University Research Foundation-U	Harnessing the Soil Microbiome to Improve Crop Nutritional Content	Nathaniel K Jue	BIO & Chem	\$ 154,341	\$ 7,601	\$ 161,942		
5	Federal	11/19/20	R&D	Monterey Bay Aquarium Research Institute-NOAA	(CeNCOOS) The Central and Northern California Ocean Observing System: Information solutions t	Corey Garza	Marine Science	\$ 102,448	\$ 22,552	\$ 125,000		
6	Federal	3/19/21	R&D	University of Southern California-NOAA/U.S. De	Quantifying impacts of urban stressors on marine biodiversity and evolution using genome-wide dat	Susan Elizabeth Alter	Bio & Chem	\$ 28,833	\$ 12,398	\$ 41,231		
7	Federal	3/19/21	R&D	Florida A&M University-NOAA/U.S. Department	NOAA Center for Coastal and Marine Ecosystems ((Restoration of Year 5 Funds))	David C Garza	Marine Science	\$ 81,926	\$ 7,108	\$ 89,034		
8	Federal	5/7/21	Public Serv	CA Governor's Office of Emergency Services-FEM	Seismic Retrofit of Monterey County Peninsula Regional Emergency Coordination Center	Ken Folsom	Police Dept	\$ 1,312,500	\$ 87,500	\$ 1,400,000		
9	Federal	5/7/21	Public Serv	CA Governor's Office of Emergency Services-FEM	CSUMB Wildfire Fuel Reduction Project	Ken Folsom	Police Dept	\$ 225,000	\$ 15,000	\$ 240,000		
10	Local	5/21/21	Public Serv	Monterey Peninsula Unified School District	Eco-Ambassadors Beach Field Trips for 4th grade classes	Laura L Lienk	AES	\$ 16,367	\$ 1,637	\$ 18,004		
11	Federal	6/10/21	R&D	University of Colorado Boulder-National Science	NSF Convergence Accelerator (Track E): Combining the power of citizen science and artificial intell	David C Garza	Marine Science	\$ 182,629	\$ 61,331	\$ 243,960		
<b>FY20-21 Pending Proposals</b>							<b>\$</b>	<b>2,443,038</b>	<b>\$</b>	<b>338,679</b>	<b>\$</b>	<b>2,781,717</b>
FY22												
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total			
12	Federal	7/14/21	R&D	Univ Southern CA-National Oceanic & Atmosphe	Quantifying impacts of urban stressors on marine biodiversity and evolution using genome-wide dat	Susan Elizabeth Alter	Biology & Che	\$ 28,833	\$ 12,398	\$ 41,231		
13	State	7/21/21	Public Serv	CSU Fresno-California Energy Commission	BlueTech Valley Energy Innovation Cluster	John B Barbeau/Daniel Ripke	School of Busi	\$ 153,847	\$ 46,154	\$ 200,001		
14	Federal	8/4/21	Public Serv	City of Salinas-Central Coast Center for Indep. Li	Continuation: Case Management Services - Rapid Rehousing	Maria A Gurrola	Social Work	\$ 1,965,557	\$ 354,249	\$ 2,319,806		
15	State	11/12/21	R&D	CSU Agriculture Research Institute (ARI)	ARI System: Quantifying and modeling soil health focused nutrient management in vegetable crops	Arlene L Haffa/Jose Pablo Dundo	Biology & Che	\$ 3,000	\$ -	\$ 3,000		
16	State	12/13/21	R&D	County of Monterey/Health Dept-CA Dep. of Heal	MCCares Project: Developing an app based decision aid to navigate care choices and services	Lisa M Stewart	Social Work	\$ 188,896	\$ 56,669	\$ 245,565		
17	Federal	1/25/22	R&D	National Science Foundation	Latinx PASADA: Pathways to STEM Advanced Degree Attainment	John Banks	UROC	\$ 382,317	\$ 148,272	\$ 530,589		
18	Federal	2/8/22	R&D	National Science Foundation	RE-ROUTING: Marine microbiology scientific cruise R/V Sally Ride	Krista P Kamer, Sherry L Palacio	COAST	\$ 91,192	\$ 19,175	\$ 110,367		
19	Other	3/3/22	Scholarship	Marine Applied Research and Exploration	CSU COAST Summer Internships 2022-26 Marine Applied Research and Exploration	Krista P Kamer	COAST	\$ 38,000	\$ -	\$ 38,000		
20	Other	3/3/22	Scholarship	Tijuana River National Estuarine Research Reserve	Continuation: CSU COAST Summer Internship: TR NERR	Krista P Kamer	COAST	\$ 1,500	\$ -	\$ 1,500		
21	State	3/3/22	Scholarship	California Ocean Science Trust	CSU COAST Summer Internship-CAL OST	Krista P Kamer	COAST	\$ 1,500	\$ -	\$ 1,500		
22	State	3/4/22	Scholarship	San Francisco Bay Conservation and Development	CSU COAST Summer Internships 2022-26 San Francisco Bay Conservation and Development Con	Krista P Kamer	COAST	\$ 19,000	\$ -	\$ 19,000		
23	State	3/24/22	R&D	Regents of UC/UCOP-CA Institute for Water Rest	Assessing wildlife use of 3 types of agricultural ditches: data for co-management of water quality an	Jennifer M Duggan	AES	\$ 9,991	\$ -	\$ 9,991		
24	Federal	4/10/22	Public Serv	Bureau of Land Management/U.S. Department of I	Return of the Natives and Grad Assistants Help Restore Ft Ord Nat Monument	Laura L Lienk	AES	\$ 425,387	\$ 74,443	\$ 499,830		
25	Local	5/25/22	Public Serv	Monterey Peninsula Regional Park District	Restoration at Marina Dunes Preserve 2022-2023	Laura L Lienk	AES	\$ 2,778	\$ 223	\$ 3,001		
26	Local	6/17/22	Public Serv	Monterey Peninsula Regional Park District	Augmentation to Restoration at Marina Dunes Preserve 2022-2023 (PD 1157)	Laura L Lienk	AES	\$ 2,778	\$ 223	\$ 3,001		
<b>FY21-22 Pending Proposals</b>							<b>\$</b>	<b>3,314,576</b>	<b>\$</b>	<b>711,806</b>	<b>\$</b>	<b>4,026,382</b>

**University Corporation at Monterey Bay**  
**External Public Funding Report-Sponsored Programs**  
**Current Public Pending Proposals - FY22-23 4th Quarter 7/1/22-6/30/23**

FY23										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
27	Federal	7/19/22	Public Serv	Community Homeless Solutions-U.S. Department	Case Management and Housing Navigation Partnership	Maria A Gurrola, Kai Medina-Ma	Social Work	\$ 247,308	\$ 49,462	\$ 296,770
28	State	7/19/22	Public Serv	Everyone's Harvest-Central CA Coast Alliance for Expanding Everyone's Harvest	Fresh Rx	Vanessa A Lopez-Littleton	Health, Human	\$ 8,696	\$ 1,304	\$ 10,000
29	Federal	7/20/22	Public Serv	Bureau of Land Management/U.S. Department of I	Augmentation to PD 1126; Return of the Natives and Grad Assistants Help Restore Ft Ord Nat Mo	Laura L Lienk	Applied Enviro	\$ 115,285	\$ 20,175	\$ 135,460
30	Federal	7/25/22	Public Serv	California Volunteers-U.S. Department of the Tre	CARES Act: Californians for All College Fellowship - Cohort 2 - Non-Dreamers	Christine Eileen Hernandez	Service Leamin	\$ 566,748	\$ 108,252	\$ 675,000
31	Federal	7/28/22	R&D	California Sea Grant/The Regents-National Oceani	Status of Pismo Clams in Monterey Bay	Alison J Haupt	Marine Science	\$ 65,059	\$ 9,915	\$ 74,974
32	State	7/29/22	R&D	California Ocean Protection Council	Will Habitat Distribution Increase Resilience to Climate Change in Central California Marine Protec	James B Lindholm	Marine Science	\$ 316,901	\$ 46,785	\$ 363,686
33	Federal	8/3/22	R&D	Pace University-National Science Foundation	Modeling the Human Harbor; Applying Computational Thinking and Computer Science Core Practi	Susan Elizabeth Alter	Biology & Che	\$ 18,214	\$ 5,786	\$ 24,000
34	Federal	8/26/22	R&D	Regents of UC/Santa Cruz-California Ocean Protec	Impact of sea level rise on intertidal communities: assessment to inform resilience-based managemen	David C Garza	Marine Science	\$ 188,799	\$ 47,200	\$ 235,999
35	State	8/30/22	Academic S	California Office of Statewide Health Planning &	Song-Brown Primary Care Physician Assistant Training Program Grant	Christopher P Forest	Physician Assis	\$ 168,000	\$ -	\$ 168,000
36	Federal	9/1/22	R&D	Public Policy Institute of California-National Insti	Beneficial transitions to groundwater sustainability for agricultural resilience	Forrest S Melton	Applied Enviro	\$ 128,375	\$ 21,675	\$ 150,050
37	Federal	9/8/22	Public Serv	Coalition of Homeless Services Providers-U.S. De	Street Outreach	Maria A Gurrola	Social Work	\$ 1,423,192	\$ 203,985	\$ 1,627,177
38	State	9/16/22	R&D	California Department of Food and Agriculture	Advancing Decision Support Systems for Vegetable Crops	Lee F Johnson	Applied Enviro	\$ 464,513	\$ 26,841	\$ 491,354
39	Federal	9/24/22	R&D	Regents of UC/Davis-National Science Foundatio	Developing Preservice Teacher Equity Stances: Formative Simulation Based Assessment of Noticing	Kaycee Lee Mastrup	Education & Lc	\$ 142,618	\$ 58,750	\$ 201,368
40	State	9/29/22	R&D	Regents of UC/Santa Cruz-California Ocean Protec	Identifying Pathways to Distributive Equity in Coastal Access	David C Garza	Marine Science	\$ 179,082	\$ 7,594	\$ 186,676
41	State	10/4/22	R&D	Agricultural Research Institute/California State	IPM: Comparing pathogen suppression, and volatile organic and greenhouse gas emissions from	Arlene L Haffa	Bio & Chem	\$ 672,941	\$ -	\$ 672,941
42	State	10/7/22	R&D	California Ocean Protection Council	Prop 68: Will Habitat Distribution Increase Resilience to Climate Change in Central California	James B Lindholm	Marine Science	\$ 339,275	\$ 83,569	\$ 422,844
43	Local	10/19/22	Public Serv	County of Monterey	Return of the Natives Helps Create Pollinator Patches for the Salinas Valley	Laura L Lienk	AES	\$ 8,838	\$ -	\$ 8,838
44	Federal	11/1/22	Academic S	Regents of UC/Santa Cruz-US Dept. Agriculture	NEXTGEN: Cultivando Lidere: A regional partnership for training and serving diverse students in	Jessica Bautista	UROC	\$ 780,906	\$ 96,754	\$ 877,660
45	Public S	12/5/22	Public Serv	County of Monterey/Department of Social	Pajaro River Outreach and Case Management	Maria A Gurrola	Social Work	\$ 2,705,332	\$ 535,282	\$ 3,240,614
46	State	12/6/22	R&D	CA Leafy Greens Research Board-CA Dpt. of	Expanding the Knowledge and Application of Sustainable Nitrogen Management in Leafy Greens	Arlene L Haffa	Bio & Chem	\$ 45,187	\$ -	\$ 45,187
47	Federal	12/14/22	Academic S	National Institute of Food and Agriculture/U.S.	NEXTGEN: Agribusiness Career Pipeline Ecosystem:: Invigorating the career pipeline for	Sumadhr Shakya, Jennifer Kuan	Business	\$ 3,519,056	\$ 1,480,944	\$ 5,000,000
48	Federal	12/14/22	Academic S	National Institute of Food and Agriculture/U.S.	NEXTGEN: Nurturing Relationships to Harvest Success: Leveraging Social Capital for Training	Jose Pablo Dundore-Arias	Bio & Chem	\$ 4,207,116	\$ 792,884	\$ 5,000,000
49	Federal	12/14/22	Academic S	Agricultural Research Institute/California State	NEXTGEN: Building a boulevard for career success in agriculture and natural resources for	Sandra D Robinson	HCOM	\$ 96,519	\$ 41,503	\$ 138,022
50	Federal	1/17/23	R&D	Bay Area Environmental Research Institute-NASA Ames Research Center Co-operative for Research in Earth Science and Technology (ARC CREST)		Susan E Alexander	AES	\$ 15,994,546	\$ 3,021,333	\$ 19,015,879
51	Federal	1/17/23	R&D	California Department of Food and Agriculture-US	Advancing adoption of decision-support systems for irrigation management of vegetable crops	Lee F Johnson	AES	\$ 463,768	\$ 26,949	\$ 490,717
52	Federal	1/18/23	Scholarship	National Oceanic & Atmospheric Administration/I	CSU COAST Summer Internships: NOAA NMFS 2023-2028	Krista P Kamer	CSU COAST	\$ 167,500	\$ -	\$ 167,500
53	State	1/18/23	R&D	The Board of Trustees of the Leland Stanford Juni	White shark ocean observing research and technology	David C Garza	Marine Science	\$ 211,197	\$ 19,560	\$ 230,757
54	Federal	1/20/23	Academic S	Salinas Valley Memorial Hospital-US Dept. Labor	Nursing Expansion Grant	Alyssa E. Erikson	Nursing	\$ 645,246	\$ 276,282	\$ 921,528
55	Local	2/3/23	Public Serv	County of Monterey/Department of Social Service	Exploratory analysis of homelessness and homeless services using Monterey County's HMIS databa	Ignacio A Navarro	HHSP	\$ 166,611	\$ 33,322	\$ 199,933
56	Federal	2/8/23	R&D	National Science Foundation	HSI IUSE PILOT: Cross-Institutional Faculty Learning To Improve Critical Transitions in STEM I	Andrew B Lawson, Corin Slown	College of Scie	\$ 302,172	\$ 97,828	\$ 400,000
57	Federal	2/17/23	Public Serv	Regents of UC/University of California Office of t	Federal Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$ 27,778	\$ 2,222	\$ 30,000
58	State	2/17/23	Public Serv	Regents of UC/University of California Office of t	State Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$ 19,048	\$ 952	\$ 20,000
59	State	2/22/23	R&D	Agricultural Research Institute/California State Un	Leafy Greens Root Growth and Morphological Response to Carbon Nanoparticle Application	Arun D Jani	Bio & Chem	\$ 18,308	\$ -	\$ 18,308
60	State	2/22/23	R&D	Agricultural Research Institute/California State Un	Mapping Fuel Moisture in Coastal California to inform Fire Risk Mitigation Strategies	Adam J Purdy	AES	\$ 60,724	\$ -	\$ 60,724



**University Corporation at Monterey Bay**  
**External Public Funding Report-Sponsored Programs**  
**Current Public Pending Proposals - FY22-23 4th Quarter 7/1/22-6/30/23**

61	State	2/22/23	R&D	Agricultural Research Institute/California State Un	Developing Data Sensing Networks to Inform Growers and Educate the Next Generation of the Agri	Arlene L Haffa	Bio & Chem	\$	106,161	\$	-	\$	106,161
62	Local	2/23/23	Public Serv	Monterey Peninsula Unified School District	Eco-Ambassadors Field Trips for AY 23-24	Laura L Lienk	AES	\$	42,407	\$	4,240	\$	46,647
63	Local	2/23/23	Public Serv	Monterey Peninsula Unified School District	Eco-Ambassadors School Gardens for AY 23-24	Laura L Lienk	AES	\$	11,997	\$	1,200	\$	13,197
64	Federal	2/25/23	R&D	National Institutes of Health/U.S. Department of I	Quality Control and Patterning During Drosophila Embryonic Muscle Development	Frank David Macabenta	Bio & Chem	\$	298,609	\$	117,673	\$	416,282
65	Federal	2/25/23	R&D	National Institutes of Health/U.S. Department of I	Exploring the effects of complexity on seniors' use of wearable devices	Mohamed Moustafa Abouzahra	School of Busi	\$	298,118	\$	128,191	\$	426,309
66	State	3/1/23	Instruction	Foundation for California Community Colleges	Growing Grading for Growth in STEM	Lipika Dekka	Math & Stats	\$	286,666	\$	13,334	\$	300,000
67	Federal	3/14/23	Scholarship	Regents of UC/University of California, Santa Cn	CSU COAST Summer Internships 2023-27: NOAA CoastWatch UCSC	Krista P Kamer	CSU COAST	\$	44,000	\$	-	\$	44,000
68	State	3/15/23	R&D	Regents of UC/University of California, Santa Cn	Improving water system resilience to climate change with levee setback to create multiple benefits	John Robert Olson	AES	\$	369,828	\$	30,042	\$	399,870
69	State	3/17/23	Academic S	California State University, Office of the Chancell	CSUMB Project Rebound	Sandra D Robinson	HCOM	\$	525,000	\$	-	\$	525,000
70	State	3/23/23	R&D	Regents of UC/University of California Office of t	CalIFog: Harvesting fog water for drought-impacted coastal California communities, farms, and fore	Daniel M Fernandez	AES	\$	136,013	\$	13,601	\$	149,614
71	State	3/24/23	R&D	Regents of UC/University of California, Berkeley	Supporting Teachers in Implementing Justice-Centered Climate Change Pedagogy	Alyssa Sayavedra	Ed & Leadershi	\$	105,827	\$	10,583	\$	116,410
72	State	3/29/23	R&D	Regents of UC/University of California, Santa Cn	Building data science communities for improving student success	Judith E Canner	Math & Stats	\$	77,861	\$	6,229	\$	84,090
73	State	3/31/23	R&D	San Jose State University Research Foundation-Ce	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystems Inside and Out of CA's Statewide Net	James B Lindholm	Marine Science	\$	204,980	\$	51,245	\$	256,225
74	Federal	4/6/23	R&D	Regents of UC/University of California, Santa Cn	Development of an interactive web based tool to predict the impact of sea level rise	David C Garza	Marine Science	\$	211,197	\$	19,560	\$	230,757
75	Federal	4/12/23	R&D	National Endowment for the Humanities	Mande Instruments at the Met: Analyzing the Intangible Cultural Heritage of an African Musical Ins	Althea W SullyCole	Music & Perf. .	\$	60,000	\$	-	\$	60,000
76	Federal	4/15/23	Public Serv	CA Dept. Education - US Dept. Agriculture	USDA Upward Bound Summer Program	Kim M Barber	EOSP	\$	26,276	\$	-	\$	26,276
77	Private	4/19/23	Academic S	CSU Creates /California State University, Office c	ENGAGES: Empowering the Next Generation AND Growing Engaged Scholars	Dennis A Kombe	Ed & Leadershi	\$	142,852	\$	7,143	\$	149,995
78	Other	4/19/23	Academic S	CSU/CREATES-Chancellor's Office-College Futu	CSUMB Makerspace Graduation Initiative	Jeff D Corigan, Corin D Slown	Library/Bio & i	\$	69,507	\$	3,475	\$	72,982
79	Other	4/19/23	Academic S	CSU/CREATES-Chancellor's Office-College Futu	Pilot recitation program for anatomy and physiology	Eric Martin, Trish Sevene	Kinesiology	\$	73,293	\$	1,705	\$	74,998
80	Federal	4/19/23	R&D	U.S. Department of Agriculture	Developing capacity to quantify climate-smart practices in cool season specialty crops	Arlene L Haffa	Bio & Chem	\$	4,420,039	\$	579,937	\$	4,999,976
81	Local	4/25/23	Public Serv	City of Salinas	Emergency Motel Program Continuation	Maria A Gurrola	Social Work	\$	469,723	\$	92,485	\$	562,208
82	State	4/27/23	R&D	California Department of Forestry and Fire Protect	Fuel For Thought: Delivering Live Fuel Moisture Content Maps on Demand to Support Forest Hea	Adam J Purdy	AES	\$	409,060	\$	81,812	\$	490,872
83	Federal	4/28/23	Student Scl	Regents of UC/University of California, Berkeley-	CalSWEC Title IV-E Program for 24-26	Maria A Gurrola	Social Work	\$	585,531	\$	68,481	\$	654,012
84	Federal	5/1/23	R&D	Elkhorn Slough Foundation-US Dept. Agriculture	Monitoring Soil Health and Water Status in Biochar-Amended Soils Planted to Cool Season Veget	Arun D Jani	Bio & Chem	\$	3,497	\$	1,503	\$	5,000
85	State	5/5/23	R&D	Elkhorn Slough Foundation-CA Coastal Conserva	Monitoring Soil Health and Water Status in Biochar-Amended Soils Planted to Cool Season Veget	Arun D Jani	Bio & Chem	\$	76,899	\$	23,070	\$	99,969
86	Other	5/5/23	R&D	OpenET-Colorado River Authority of Utah	OpenET Applications for Water Resources Management with the Colorado River Authority of Utah	Forrest S Melton	AES	\$	565,701	\$	113,140	\$	678,841
87	Federal	5/5/23	R&D	Bureau of Land Management/U.S. Department of l	Amphibian Monitoring and Bullfrog Abatement on FONM	Laura L Lienk	AES	\$	212,765	\$	37,234	\$	249,999
88	State	5/15/23	R&D	California Sea Grant/The Regents-CA Ocean Prote	Understanding how the amount, morphology, type, and ecotoxicity of plastic pollution varies by so	John Olson	AES	\$	295,450	\$	55,436	\$	350,886
89	Federal	5/15/23	R&D	California Institute of Technology/Jet Propulsion	ECOSTRESS ET validation phase 2 Budget Augmentation	Adam J Purdy	AES	\$	15,702	\$	3,140	\$	18,842
90	State	5/24/23	R&D	Regents of UC/University of California, Davis-CA	Augmentation to 1187: Screening of romaine and head lettuce varieties for tolerance to Pythium Wil	Jose Pablo Dundore-Arias	Bio & Chem	\$	11,040	\$	-	\$	11,040
91	Federal	5/25/23	R&D	Lawrence Berkeley National Laboratory-US Dept.	RESTOR-C: RESTORation of soil Carbon by precision biological strategies	Jose Pablo Dundore-Arias	Bio & Chem	\$	235,428	\$	65,087	\$	300,515
92	Local	5/25/23	Public Serv	Monterey Peninsula Regional Park District	Restoration at Marina Dunes Preserve 2023 - 2024	Laura L Lienk	AES	\$	24,311	\$	1,945	\$	26,256
93	Other	5/30/23	R&D	OpenET-Colorado River Authority of Utah	OpenET Applications for Water Resources Management with the Colorado River Authority of Utah	Forrest S Melton	AES	\$	565,701	\$	113,140	\$	678,841
94	Federal	5/30/23	R&D	SDSU Research Foundation-NIH	Health Disparities and Multi-level Protective Factors among Adolescent Immigrant Language Broke	Robert S Weisskirch	Liberal Studies	\$	300,290	\$	129,125	\$	429,415
95	Other	6/1/23	Public Serv	Big Sur Land Trust	Carr Lake Demonstration Garden 2023-2024 Weekend Stewardship	Laura L Lienk	AES	\$	5,815	\$	872	\$	6,687
96	Federal	6/5/23	R&D	Regents of UC/University of California, San Dieg	CIMEAS-COAST Mentor Training	Krista P Kamer	COAST	\$	63,202	\$	27,177	\$	90,379
97	State	6/6/23	R&D	California Sea Grant/The Regents-CA Ocean Prote	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystems Inside and out of CA's Statewide Net	James B Lindholm	Marine Science	\$	572,293	\$	74,801	\$	647,094

**University Corporation at Monterey Bay  
External Public Funding Report-Sponsored Programs  
Current Public Pending Proposals - FY22-23 4th Quarter 7/1/22-6/30/23**

98	Federal	6/7/23	Public Serv	Napa County Office of Education-AmeriCorps	AmeriCorps VIP Program 2023-2024	Robin Alicia Pelc	Service Leamin	\$	180,696	\$	-	\$	180,696		
99	Other	6/8/23	R&D	California Trout	Predicting fish assemblages in California Estuaries	John Robert Olson	AES	\$	9,091	\$	909	\$	10,000		
100	Federal	6/9/23	Public Serv	Economic Development Administration/U.S. Dep	Monterey Bay Aerospace and Agricultural Technology Advanced Manufacturing Program	Marylou L Shockley	Business	\$	427,500	\$	72,500	\$	500,000		
101	Federal	6/13/23	Institutiona	US Dept. Education	Project CENTRO: Centering Estudiantes, Neplanta, Tradiciones, Research, and Orgullo	Suzanne Garcia Mateus, Kenny A	Ed & Leadershi	\$	3,000,000	\$	-	\$	3,000,000		
102	State	6/26/23	R&D	Agricultural Research Institute/California State Un	Expanding the implementation and advancing development of pesticide-remediating bioreactors in S	Nathaniel K Jue	Bio & Chem	\$	795,508	\$	-	\$	795,508		
103	Federal	6/30/23	R&D	National Science Foundation	Collaborative Research: RUI: Authority in Data Science: Pedagogical Tools for Creating Equitable	Judith E Canner	Math & Stats	\$	258,741	\$	111,259	\$	370,000		
									<b>Total FY22-23 Proposals</b>	<b>\$</b>	<b>51,079,433</b>	<b>\$</b>	<b>9,178,382</b>	<b>\$</b>	<b>60,257,815</b>
									<b>TOTAL PENDING PROPOSALS</b>	<b>\$</b>	<b>53,522,471</b>	<b>\$</b>	<b>9,517,061</b>	<b>\$</b>	<b>63,039,532</b>

## Grants & Contracts (Direct vs Indirect) FY 22-23 4th Quarter (Cumulative)

Sum of Amount Row Labels	Column Labels					Grand Total
	Federal	State	Private	Other	Local	
Direct	15,493,547.44	3,071,222.66	2,092,151.32	336,113.39	97,746.91	21,090,781.72
Indirect	1,671,757.90	451,222.85	186,563.58	54,609.98	16,010.74	2,380,165.05
<b>Grand Total</b>	<b>17,165,305.34</b>	<b>3,522,445.51</b>	<b>2,278,714.90</b>	<b>390,723.37</b>	<b>113,757.65</b>	<b>23,470,946.77</b>

**11.3%**

**Corporate and Foundation Relations Status Report - July 1, 2023 - September 7, 2023**

This report reflects private funding activity from Corporate & Foundations (CPB)

<b>Awarded to date Highlighted = University Corporation Grants</b>						
	<b>Sponsor</b>		<b>Principal Investigator (PI) /Lead</b>	<b>Notice of Opportunity</b>	<b>Program/Div</b>	<b>Amount \$</b>
1	Marin Community Foundation	Scholarships	N/A		Financial Aid	10,000
2	Bernard Osher Foundation	OLLI	Michele Crompton		OLLI	25,000
3	Chevron	Helen Rucker Center	Vanessa Lopez-Littleton	RENEWAL	College of Health Science and Human Services	40,000
4	Chevron	CSUMB Arts Bridge	Juanita Cole	Invited	CAHSS	20,000
5	Chevron	Healthcare Interprofessional Education Initiative	Alyssa Erickson	Invited	CHSHS	10,000
6	Corporation for Public Broadcasting (CPB)	KAZU	Miklos Benedek	RENEWAL	KAZU	212,147
7	Pinnacle Bank (FHL)	Monterey Bay Regional Business Resilience Program	Marylou Shockley		College of Business	50,000
						367,147
<b>Pipeline - Submitted &amp; Under Review</b>						
	<b>Sponsor</b>	<b>Program proposal</b>	<b>Principal Investigator (PI) /Lead</b>	<b>Notice of Opportunity</b>	<b>College/Div</b>	<b>Amount \$</b>
1						
2	Bank of America	New Business Creation Assistance to Underserved Communities in the Monterey Bay Region (Neighborhood Champions)	Brad Barbeau	Invited	College of Business	50,000
3	Bank of America	Supporting Underserved, Rural or Minority Monterey Bay Regional Entrepreneurs through Startup Launchpad Virtual Incubator Program	Marylou Shockley		College of Business	50,000
4	Big Lots Foundation	Basic Needs	Joanna Snawder-Manzo		Basic Needs	15,000
5	Camille & Henry Dreyfus Foundation	Teacher Scholar Awards	Arun Sharma		College of Science	75,000

6	Doctors on Duty/Cypress Healthcare Partners	Pre-Health Program	Jennifer Kato		College of Science	10,800
7	Emerson	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	50,000
8	IMA Research Foundation	Accounting online software access for research-BoardEx (ESG performance database): How directors' specific types of environmental, social and governance (ESG) expertise can influence companies' ESG results.	Shaowen Hua		College of Business	6,000
9	itradenetwork	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	5,000
10	James Irvine Foundation	DART	Marylou Shockley	Renewal	COB	1,950,000
11	KPMG Foundation	Accounting outreach into local high schools about careers in accounting (involves local accounting alumni working in the industry)	Shaowen Hua		College of Business	25,000
12	Lujan Transportation	Agribusiness Supply Chain Management (ASCM) Program Endowed	Marylou Shockley		College of Business	25,000
13	Lumina Foundation- sub award via CO	Building Transformational Cultures of Data Use	Jeff McCall	Invited via CO	CAT	30,000
14	Monterey Bay Aquarium Research Institute - MBARI (originating funds from OceanKind/Betty Moore Foundation)	Synchro: Co-Design Lab for Synchronizing Technology Evolution for Industry, Ocean Science and Conservation (collaboration between MBARI, Moss Landing Marine Laboratories, CSUMB, UCSC, Stanford), 4 year project funding PI time, student summer research in Marine Science, access to drones to complete offshore mapping, and professional development activities at SACNAS (Advancing Chicanos/Hispanics and Native Americans in Science) meeting	Corey Garza		College of Science	118,000
15	Pacific Library Partnership	Monterey County Juvenile Hall Book Club: Reading Together to Reduce Recidivism	Kelsey Nordstrom-Sanchez		Library	8,500
16	Pearl Milling Company	Helen Rucker Center	Vanessa Lopez-Littleton		College of Health Science and Human Services	76,000
17	PG&E	iiED Startup Factory	Mary Jo Zenk	Invited (gift)	College of Business	2,500
18	Pinnacle Bank (FHL)	Monterey Bay Regional Business Resilience Program	Marylou Shockley		College of Business	50,000
19	Primus Labs	Agribusiness Supply Chain Management (ASCM) Endowed	Marylou Shockley		College of Business	5,000

20	Solare Holding	iiED Sponsorship				500
21	Spencer Foundation - Large Research Opportunity	Research: History and Civics in Salinas Ethnic Studies Classrooms. How does the localization of history and curriculum support the development of ethnic studies praxis for students.	Chrissy Hernandez		Service Learning	375,000
22	Spencer Foundation - Large Research Opportunity	Bright Futures collaboration with Teacher Pathway Program (Dec.'22)	Cathi Draper Rodriguez Michael Applegate		College of Education/Bright Futures-President's Office	400,000
23	Barnet J. Segal Charitable Trust	CAHSS Music Program (Dec with a notification in April '23), no notice received yet	Juanita Cole		College of Arts, Humanities and Social Sciences	25,000
24	Whole Foods	Basic Needs Emergency Fund	Robyn Do Canto		Basic Needs	2,000
						<b>3,354,300</b>
	<b>Not funded</b>					
	<b>Sponsor</b>	<b>Program proposal</b>			<b>College/Div</b>	<b>Amount \$</b>
1	Burroughs Wellcome Fund	Teaching About Climate Change and Human Health Through Population-Based Topics	Megan Sulsberger		College of Education	50,000
2	CITI Foundation	Basic Needs	Joanna Snawder-Manzo	Invited	Basic Needs	500,000
3	Robert Wood Johnson Foundation	Basic Needs	Joanna Snawder-Manzo		Basic Needs	750,000
	<b>Proposal Planning</b>	<b>Highlighted = University Corporation Grants</b>				
	<b>Sponsor</b>	<b>Program proposal</b>			<b>Program/Div</b>	<b>Amount Est.\$</b>
1						
2	Andrew & Phyllis D'Arrigo Foundation	Farm Project	Thomas Horavath	Invited	COS	150,000
3	Catalyze Challenge	Workforce Development	Michelle Mayo		Academic Affairs	250,000
4	College Futures Foundation	TBD ('22-23)	TBD		President's Office	200,000
5	Community Foundation of Monterey County	Jean P Fitton Fund (Teacher Professional Development)	Cathi Draper-Rodriguez		COE	25,000

6	Community Foundation of Monterey County	CHE	Jacqui Smith	TBD	College of Health Science and Human Services	50,000
7	Costco	Basic Needs	Joanna Snawder-Manzo		Basic Needs	10,000
8	ECMC Foundation	TBD ('22-23)	Brian Corpening		OIES	150,000
9	Enterprise Holding Foundation	College Assistance Migrant Program (CAMP) supporting CAMP students beyond their 1st year at CSUMB, College Support Programs (Dec'22)	Clementina Macias		Career Services	5,000
10	Harden Foundation	COS Greenhouse Fall Deadline (March '24)	Thomas Horavath		College of Science	100,000
11	Hearst Foundation	Teacher Pathway Program	Patty Whang	Invited	College of Educaiton	100,000
12	Alex and Rita Hillman Foundation	Nursing	Alyssa Erikson	LOI	CHSHS	50,000
13	Josiah Macys Jr Foundation - LOI	Nursing	Alyssa Erikson		College of Health Science and Human Services	25,000
14	Mellon Foundation	Applied Enviromental Sciences	Seth Gustafson		COS	5,500,000
15	Monterey Peninsula Foundation	Athletics upgrades - Baseball Field	Kirby Gary	Invited	Athletics	225,000
16	NASDAQ Foundation	iiED	Jennifer Kuan		College of Business	75,000
17	Sally Hughes Church Foundation	Farm Project	Thomas Horavath	Invited	COS	150,000
18	Simons Foundation	Mathematics Fellowship	Jeffrey Wand		COS	135,000
19	Sloan Foundation	COS TBD	TBD	LOI	College of Science	500,000
20	Sobrato Foundation - LOI	Entreprenurership Fund/iiED (Jan.'22)	Dan Ripke	LOI	College of Business	TBD
21	Sysco	Agribusiness Supply Chain Management (ASCM) Endowed Professorship (tbd '23)	Marylou Shockley		College of Business	TBD
22	Upjohn Fund	College Assistance Migrant Program (CAMP) supporting CAMP students beyond their 1st year at CSUMB, College Support Programs (July '23,no opportunity in '22-23)	Clementina Macias		Various	2,000
23	Urban Institute (via ECMC & Lumina)	Data to Action Campaign for Parenting Students	Joanna Snawder-Manzo		Basic Needs	60,000
24	Venture Well	TBD	Jennifer Kuan	Due 11/1	COB	TBD
25	Walmart	First Generation Programming	Clementina Macias		Various	2,500
26	WorkRise	Entreprenurership Fund/iiED (2023)	Jennifer Kuan		College of Business	TBD
						<b>7,764,500</b>